

# Financial Results for the 1st half of Fiscal 2019

(from April 1,2019 to September 30,2019)

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**THE SHIZUOKA BANK, LTD.**

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A. CONSOLIDATED INTERIM FINANCIAL INFORMATION 中間連結決算情報

1. CONSOLIDATED INTERIM BALANCE SHEETS 中間連結貸借対照表

Millions of Yen (金額単位: 百万円)

|                                                       |                | As of<br>March 31, 2019 | As of<br>September 30, 2019 |
|-------------------------------------------------------|----------------|-------------------------|-----------------------------|
| ASSETS:                                               | (資産の部)         |                         |                             |
| Cash and due from banks                               | 現金預け金          | 1,221,342               | 1,163,339                   |
| Call loans and bills bought                           | コールローン及び買入手形   | 270,212                 | 351,983                     |
| Monetary claims bought                                | 買入金銭債権         | 40,332                  | 39,939                      |
| Trading assets                                        | 特定取引資産         | 36,469                  | 15,644                      |
| Money held in trust                                   | 金銭の信託          | 3,900                   | 4,000                       |
| Securities                                            | 有価証券           | 1,402,704               | 1,543,176                   |
| Loans and bills discounted                            | 貸出金            | 8,531,914               | 8,763,942                   |
| Foreign exchanges                                     | 外国為替           | 7,582                   | 9,809                       |
| Lease receivables and investments in leases           | リース債権及びリース投資資産 | 70,770                  | 77,807                      |
| Other assets                                          | その他資産          | 124,287                 | 134,827                     |
| Tangible fixed assets                                 | 有形固定資産         | 67,063                  | 64,919                      |
| Intangible fixed assets                               | 無形固定資産         | 38,658                  | 40,740                      |
| Retirement benefit asset                              | 退職給付に係る資産      | 6,387                   | 9,243                       |
| Deferred tax assets                                   | 繰延税金資産         | 2,664                   | 2,897                       |
| Customers' liabilities for acceptances and guarantees | 支払承諾見返         | 72,371                  | 57,618                      |
| Allowance for loan losses                             | 貸倒引当金          | △41,835                 | △44,362                     |
| Allowance for investment loss                         | 投資損失引当金        | △55                     | △55                         |
| Total assets                                          | 資産の部合計         | 11,854,771              | 12,235,472                  |
| LIABILITIES:                                          | (負債の部)         |                         |                             |
| Deposits                                              | 預金             | 9,804,114               | 9,871,029                   |
| Negotiable certificates of deposit                    | 譲渡性預金          | 115,209                 | 205,291                     |
| Call money and bills sold                             | コールマネー及び売渡手形   | 168,834                 | 116,737                     |
| Payables under repurchase agreements                  | 売現先勘定          | 129,016                 | 226,837                     |
| Payables under securities lending transactions        | 債券貸借取引受入担保金    | —                       | 63,923                      |
| Trading liabilities                                   | 特定取引負債         | 6,028                   | 5,171                       |
| Borrowed money                                        | 借入金            | 282,839                 | 400,344                     |
| Foreign exchanges                                     | 外国為替           | 542                     | 597                         |
| Bonds payable                                         | 社債             | 35,444                  | 34,194                      |
| Bonds with share acquisition rights                   | 新株予約権付社債       | 33,297                  | 32,388                      |
| Borrowed money from trust account                     | 信託勘定借          | 243                     | 256                         |
| Other liabilities                                     | その他負債          | 100,622                 | 108,332                     |
| Retirement benefit liability                          | 退職給付に係る負債      | 20,114                  | 19,836                      |
| Provision for retirement benefits for directors       | 役員退職慰労引当金      | 349                     | 363                         |
| Provision for reimbursement of deposits               | 睡眠預金払戻損失引当金    | 980                     | 615                         |
| Provision for contingent loss                         | 偶発損失引当金        | 1,249                   | 1,262                       |
| Provision for point card certificates                 | ポイント引当金        | 353                     | 464                         |
| Reserves under special laws                           | 特別法上の引当金       | 11                      | 11                          |
| Deferred tax liabilities                              | 繰延税金負債         | 66,331                  | 66,479                      |
| Acceptances and guarantees                            | 支払承諾           | 72,371                  | 57,618                      |
| Total liabilities                                     | 負債の部合計         | 10,837,956              | 11,211,756                  |
| NET ASSETS:                                           | (純資産の部)        |                         |                             |
| Share capital                                         | 資本金            | 90,845                  | 90,845                      |
| Capital surplus                                       | 資本剰余金          | 54,884                  | 54,884                      |
| Retained earnings                                     | 利益剰余金          | 705,966                 | 712,938                     |
| Treasury shares                                       | 自己株式           | △31,642                 | △30,125                     |
| Total shareholders' equity                            | 株主資本合計         | 820,053                 | 828,543                     |
| Valuation difference on available-for-sale securities | その他有価証券評価差額金   | 193,428                 | 193,970                     |
| Deferred gains or losses on hedges                    | 繰延ヘッジ損益        | 671                     | 460                         |
| Foreign currency translation adjustment               | 為替換算調整勘定       | 75                      | △1,912                      |
| Remeasurements of defined benefit plans               | 退職給付に係る調整累計額   | 904                     | 961                         |
| Total accumulated other comprehensive income          | その他の包括利益累計額合計  | 195,080                 | 193,480                     |
| Share acquisition rights                              | 新株予約権          | 323                     | 343                         |
| Non-controlling interests                             | 非支配株主持分        | 1,357                   | 1,348                       |
| Total net assets                                      | 純資産の部合計        | 1,016,815               | 1,023,715                   |
| Total liabilities and net assets                      | 負債及び純資産の部合計    | 11,854,771              | 12,235,472                  |

Note: Figures less than ¥1 million are omitted.

**2. CONSOLIDATED INTERIM STATEMENTS OF INCOME  
AND CONSOLIDATED INTERIM STATEMENTS OF COMPREHENSIVE INCOME**  
**中間連結損益計算書及び中間連結包括利益計算書**

**CONSOLIDATED INTERIM STATEMENTS OF INCOME 中間連結損益計算書**

Millions of Yen (金額単位: 百万円)

|                                                         |                 | First half of<br>FY 2018 | First half of<br>FY 2019 |
|---------------------------------------------------------|-----------------|--------------------------|--------------------------|
| Ordinary income (KEIJO SHUEKI)                          | 経常収益            | 123,779                  | 120,597                  |
| Interest income                                         | 資金運用収益          | 75,314                   | 69,037                   |
| (Interest on loans and discounts)                       | (うち貸出金利息)       | ( 52,403)                | ( 53,322)                |
| (Interest and dividends on securities)                  | (うち有価証券利息配当金)   | ( 20,197)                | ( 12,723)                |
| Trust fees                                              | 信託報酬            | 0                        | 0                        |
| Fees and commissions                                    | 役務取引等収益         | 32,919                   | 33,565                   |
| Trading income                                          | 特定取引収益          | 1,518                    | 1,462                    |
| Other ordinary income                                   | その他業務収益         | 3,801                    | 6,645                    |
| Other income                                            | その他経常収益         | 10,225                   | 9,886                    |
| Ordinary expenses (KEIJO HIYO)                          | 経常費用            | 84,998                   | 87,920                   |
| Interest expenses                                       | 資金調達費用          | 13,253                   | 15,341                   |
| (Interest on deposits)                                  | (うち預金利息)        | ( 5,483)                 | ( 6,382)                 |
| Fees and commissions payments                           | 役務取引等費用         | 17,476                   | 18,060                   |
| Other ordinary expenses                                 | その他業務費用         | 2,753                    | 0                        |
| General and administrative expenses                     | 営業経費            | 46,112                   | 44,675                   |
| Other expenses                                          | その他経常費用         | 5,402                    | 9,842                    |
| Ordinary profit (KEIJO RIEKI)                           | 経常利益            | 38,780                   | 32,677                   |
| Extraordinary income                                    | 特別利益            | 3,501                    | 400                      |
| Gain on disposal of non-current assets                  | 固定資産処分益         | 11                       | 18                       |
| Gain on sales of shares of subsidiaries and associates  | 関係会社株式売却益       | —                        | 381                      |
| Gain on return of assets from retirement benefits trust | 退職給付信託返還益       | 3,490                    | —                        |
| Extraordinary losses                                    | 特別損失            | 149                      | 69                       |
| Loss on disposal of non-current assets                  | 固定資産処分損         | 149                      | 69                       |
| Profit before income taxes                              | 税金等調整前中間純利益     | 42,133                   | 33,007                   |
| Income taxes-current                                    | 法人税、住民税及び事業税    | 9,563                    | 9,768                    |
| Income taxes-deferred                                   | 法人税等調整額         | 2,552                    | △336                     |
| Total income taxes                                      | 法人税等合計          | 12,115                   | 9,431                    |
| Profit                                                  | 中間純利益           | 30,017                   | 23,576                   |
| Profit attributable to non-controlling interests        | 非支配株主に帰属する中間純利益 | 33                       | 41                       |
| Profit attributable to owners of the parent             | 親会社株主に帰属する中間純利益 | 29,984                   | 23,535                   |

Note: Figures less than ¥1 million are omitted.

**CONSOLIDATED INTERIM STATEMENTS OF COMPREHENSIVE INCOME 中間連結包括利益計算書**

Millions of Yen (金額単位: 百万円)

|                                                                                      |                  | First half of<br>FY 2018 | First half of<br>FY 2019 |
|--------------------------------------------------------------------------------------|------------------|--------------------------|--------------------------|
| Profit                                                                               | 中間純利益            | 30,017                   | 23,576                   |
| Other comprehensive income                                                           | その他の包括利益         | 35,985                   | △1,647                   |
| Valuation difference on available-for-sale securities                                | その他有価証券評価差額金     | 33,196                   | 448                      |
| Deferred gains or losses on hedges                                                   | 繰延ヘッジ損益          | 0                        | △209                     |
| Foreign currency translation adjustment                                              | 為替換算調整勘定         | 4,360                    | △1,797                   |
| Remeasurements of defined benefit plans                                              | 退職給付に係る調整額       | △2,050                   | 56                       |
| Share of other comprehensive income of entities<br>accounted for using equity method | 持分法適用会社に対する持分相当額 | 479                      | △146                     |
| Comprehensive income                                                                 | 中間包括利益           | 66,003                   | 21,928                   |
| Comprehensive income attributable to:                                                | (内訳)             |                          |                          |
| Owners of the parent                                                                 | 親会社株主に係る中間包括利益   | 65,977                   | 21,935                   |
| Non-controlling interests                                                            | 非支配株主に係る中間包括利益   | 26                       | △6                       |

Note: Figures less than ¥1 million are omitted.

3. CONSOLIDATED INTERIM STATEMENTS OF CHANGES IN NET ASSETS

中間連結株主資本等変動計算書

前中間連結会計期間(自 2018年4月1日 至 2018年9月30日)

| First half of FY2018                                                |                             | Millions of Yen (金額単位:百万円) |                 |                   |                 |                            |
|---------------------------------------------------------------------|-----------------------------|----------------------------|-----------------|-------------------|-----------------|----------------------------|
|                                                                     |                             | Shareholders' equity       |                 |                   |                 |                            |
|                                                                     |                             | 株主資本                       |                 |                   |                 |                            |
|                                                                     |                             | Share capital              | Capital surplus | Retained earnings | Treasury shares | Total shareholders' equity |
|                                                                     |                             | 資本金                        | 資本剰余金           | 利益剰余金             | 自己株式            | 株主資本合計                     |
| Balance at beginning of period                                      | 当期首残高                       | 90,845                     | 54,884          | 702,591           | △ 52,183        | 796,137                    |
| Cumulative effects of changes in accounting policies for associates | 持分法適用会社における会計方針の変更による累積的影響額 |                            |                 | 105               |                 | 105                        |
| Restated balance                                                    | 会計方針の変更を反映した当期首残高           | 90,845                     | 54,884          | 702,696           | △ 52,183        | 796,242                    |
| Changes in items during period                                      | 当中間期変動額                     |                            |                 |                   |                 |                            |
| Dividends of surplus                                                | 剰余金の配当                      |                            |                 | △ 6,532           |                 | △ 6,532                    |
| Profit attributable to owners of the parent                         | 親会社株主に帰属する中間純利益             |                            |                 | 29,984            |                 | 29,984                     |
| Purchase of treasury shares                                         | 自己株式の取得                     |                            |                 |                   | △ 0             | △ 0                        |
| Disposal of treasury shares                                         | 自己株式の処分                     |                            |                 | △ 9               | 81              | 72                         |
| Cancellation of treasury shares                                     | 自己株式の消却                     |                            |                 | △ 30,530          | 30,530          | —                          |
| Net changes in items other than shareholders' equity                | 株主資本以外の項目の当中間期変動額(純額)       |                            |                 |                   |                 |                            |
| Total changes in items during period                                | 当中間期変動額合計                   | —                          | —               | △ 7,087           | 30,610          | 23,523                     |
| Balance at end of period                                            | 当中間期末残高                     | 90,845                     | 54,884          | 695,609           | △ 21,572        | 819,766                    |

|                                                                     |                             | Accumulated other comprehensive income                |                                    |                                         |                                         |                                              | Share acquisition rights | Non-controlling interests | Total net assets |
|---------------------------------------------------------------------|-----------------------------|-------------------------------------------------------|------------------------------------|-----------------------------------------|-----------------------------------------|----------------------------------------------|--------------------------|---------------------------|------------------|
|                                                                     |                             | その他の包括利益累計額                                           |                                    |                                         |                                         |                                              |                          |                           |                  |
|                                                                     |                             | Valuation difference on available-for-sale securities | Deferred gains or losses on hedges | Foreign currency translation adjustment | Remeasurements of defined benefit plans | Total accumulated other comprehensive income |                          |                           |                  |
|                                                                     |                             | その他有価証券評価差額金                                          | 繰延ヘッジ損益                            | 為替換算調整勘定                                | 退職給付に係る調整累計額                            | その他の包括利益累計額合計                                |                          |                           |                  |
| Balance at beginning of period                                      | 当期首残高                       | 194,349                                               | 561                                | △ 2,697                                 | 2,715                                   | 194,928                                      | 350                      | 1,392                     | 992,808          |
| Cumulative effects of changes in accounting policies for associates | 持分法適用会社における会計方針の変更による累積的影響額 | △ 105                                                 |                                    |                                         |                                         | △ 105                                        |                          |                           | —                |
| Restated balance                                                    | 会計方針の変更を反映した当期首残高           | 194,244                                               | 561                                | △ 2,697                                 | 2,715                                   | 194,823                                      | 350                      | 1,392                     | 992,808          |
| Changes in items during period                                      | 当中間期変動額                     |                                                       |                                    |                                         |                                         |                                              |                          |                           |                  |
| Dividends of surplus                                                | 剰余金の配当                      |                                                       |                                    |                                         |                                         |                                              |                          |                           | △ 6,532          |
| Profit attributable to owners of the parent                         | 親会社株主に帰属する中間純利益             |                                                       |                                    |                                         |                                         |                                              |                          |                           | 29,984           |
| Purchase of treasury shares                                         | 自己株式の取得                     |                                                       |                                    |                                         |                                         |                                              |                          |                           | △ 0              |
| Disposal of treasury shares                                         | 自己株式の処分                     |                                                       |                                    |                                         |                                         |                                              |                          |                           | 72               |
| Cancellation of treasury shares                                     | 自己株式の消却                     |                                                       |                                    |                                         |                                         |                                              |                          |                           | —                |
| Net changes in items other than shareholders' equity                | 株主資本以外の項目の当中間期変動額(純額)       | 33,193                                                | 109                                | 4,845                                   | △ 2,050                                 | 36,097                                       | △ 49                     | 23                        | 36,072           |
| Total changes in items during period                                | 当中間期変動額合計                   | 33,193                                                | 109                                | 4,845                                   | △ 2,050                                 | 36,097                                       | △ 49                     | 23                        | 59,595           |
| Balance at end of period                                            | 当中間期末残高                     | 227,438                                               | 670                                | 2,147                                   | 665                                     | 230,920                                      | 300                      | 1,415                     | 1,052,403        |

Note: Figures less than ¥1 million are omitted.

当中間連結会計期間(自 2019年4月1日 至 2019年9月30日)

| First half of FY2019                                 |                       | Millions of Yen (金額単位:百万円) |                 |                   |                 |                            |
|------------------------------------------------------|-----------------------|----------------------------|-----------------|-------------------|-----------------|----------------------------|
|                                                      |                       | Shareholders' equity       |                 |                   |                 |                            |
|                                                      |                       | 株主資本                       |                 |                   |                 |                            |
|                                                      |                       | Share capital              | Capital surplus | Retained earnings | Treasury shares | Total shareholders' equity |
|                                                      |                       | 資本金                        | 資本剰余金           | 利益剰余金             | 自己株式            | 株主資本合計                     |
| Balance at beginning of period                       | 当期首残高                 | 90,845                     | 54,884          | 705,966           | △ 31,642        | 820,053                    |
| Changes in items during period                       | 当中間期変動額               |                            |                 |                   |                 |                            |
| Dividends of surplus                                 | 剰余金の配当                |                            |                 | △ 6,422           |                 | △ 6,422                    |
| Profit attributable to owners of the parent          | 親会社株主に帰属する中間純利益       |                            |                 | 23,535            |                 | 23,535                     |
| Purchase of treasury shares                          | 自己株式の取得               |                            |                 |                   | △ 8,623         | △ 8,623                    |
| Disposal of treasury shares                          | 自己株式の処分               |                            |                 | △ 0               | 0               | 0                          |
| Cancellation of treasury shares                      | 自己株式の消却               |                            |                 | △ 10,139          | 10,139          | —                          |
| Net changes in items other than shareholders' equity | 株主資本以外の項目の当中間期変動額(純額) |                            |                 |                   |                 |                            |
| Total changes in items during period                 | 当中間期変動額合計             | —                          | —               | 6,972             | 1,516           | 8,489                      |
| Balance at end of period                             | 当中間期末残高               | 90,845                     | 54,884          | 712,938           | △ 30,125        | 828,543                    |

|                                                      |                       | Accumulated other comprehensive income                |                                    |                                         |                                         |                                              | Share acquisition rights | Non-controlling interests | Total net assets |
|------------------------------------------------------|-----------------------|-------------------------------------------------------|------------------------------------|-----------------------------------------|-----------------------------------------|----------------------------------------------|--------------------------|---------------------------|------------------|
|                                                      |                       | その他の包括利益累計額                                           |                                    |                                         |                                         |                                              |                          |                           |                  |
|                                                      |                       | Valuation difference on available-for-sale securities | Deferred gains or losses on hedges | Foreign currency translation adjustment | Remeasurements of defined benefit plans | Total accumulated other comprehensive income |                          |                           |                  |
|                                                      |                       | その他有価証券評価差額金                                          | 繰延ヘッジ損益                            | 為替換算調整勘定                                | 退職給付に係る調整累計額                            | その他の包括利益累計額合計                                |                          |                           |                  |
| Balance at beginning of period                       | 当期首残高                 | 193,428                                               | 671                                | 75                                      | 904                                     | 195,080                                      | 323                      | 1,357                     | 1,016,815        |
| Changes in items during period                       | 当中間期変動額               |                                                       |                                    |                                         |                                         |                                              |                          |                           |                  |
| Dividends of surplus                                 | 剰余金の配当                |                                                       |                                    |                                         |                                         |                                              |                          |                           | △ 6,422          |
| Profit attributable to owners of the parent          | 親会社株主に帰属する中間純利益       |                                                       |                                    |                                         |                                         |                                              |                          |                           | 23,535           |
| Purchase of treasury shares                          | 自己株式の取得               |                                                       |                                    |                                         |                                         |                                              |                          |                           | △ 8,623          |
| Disposal of treasury shares                          | 自己株式の処分               |                                                       |                                    |                                         |                                         |                                              |                          |                           | 0                |
| Cancellation of treasury shares                      | 自己株式の消却               |                                                       |                                    |                                         |                                         |                                              |                          |                           | —                |
| Net changes in items other than shareholders' equity | 株主資本以外の項目の当中間期変動額(純額) | 541                                                   | △ 210                              | △ 1,987                                 | 56                                      | △ 1,599                                      | 20                       | △ 9                       | △ 1,588          |
| Total changes in items during period                 | 当中間期変動額合計             | 541                                                   | △ 210                              | △ 1,987                                 | 56                                      | △ 1,599                                      | 20                       | △ 9                       | 6,900            |
| Balance at end of period                             | 当中間期末残高               | 193,970                                               | 460                                | △ 1,912                                 | 961                                     | 193,480                                      | 343                      | 1,348                     | 1,023,715        |

Note: Figures less than ¥1 million are omitted.

4. CONSOLIDATED INTERIM STATEMENTS OF CASH FLOWS

中間連結キャッシュ・フロー計算書

| Millions of Yen (金額単位:百万円)                                                   |                        |                         |                         |
|------------------------------------------------------------------------------|------------------------|-------------------------|-------------------------|
|                                                                              |                        | First half of<br>FY2018 | First half of<br>FY2019 |
| 1.Cash flows from operating activities                                       | 1. 営業活動によるキャッシュ・フロー    |                         |                         |
| Profit before income taxes                                                   | 税金等調整前中間純利益            | 42,133                  | 33,007                  |
| Depreciation                                                                 | 減価償却費                  | 6,671                   | 5,969                   |
| Gain on return of assets from retirement benefits trust                      | 退職給付信託返還益              | △3,490                  | —                       |
| Share of loss (profit) of entities accounted for using equity method         | 持分法による投資損益(△は益)        | △237                    | △207                    |
| Increase (decrease) in allowance for loan losses                             | 貸倒引当金の増減(△)            | 628                     | 2,527                   |
| Increase (decrease) in allowance for investment loss                         | 投資損失引当金の増減額(△は減少)      | 0                       | 0                       |
| Decrease (increase) in retirement benefit asset                              | 退職給付に係る資産の増減額(△は増加)    | 3,627                   | △2,856                  |
| Increase (decrease) in retirement benefit liability                          | 退職給付に係る負債の増減額(△は減少)    | △242                    | △278                    |
| Increase (decrease) in provision for retirement benefits for directors       | 役員退職慰労引当金の増減額(△は減少)    | △7                      | 14                      |
| Increase (decrease) in provision for reimbursement of deposits               | 睡眠預金払戻損失引当金の増減(△)      | △477                    | △365                    |
| Increase (decrease) in provision for contingent loss                         | 偶発損失引当金の増減額(△は減少)      | △264                    | 13                      |
| Increase (decrease) in provision for point card certificates                 | ポイント引当金の増減額(△は減少)      | 116                     | 110                     |
| Interest income                                                              | 資金運用収益                 | △75,314                 | △69,037                 |
| Interest expenses                                                            | 資金調達費用                 | 13,253                  | 15,341                  |
| Loss (gain) related to securities                                            | 有価証券関係損益(△)            | △3,787                  | △8,721                  |
| Loss (gain) on money held in trust                                           | 金銭の信託の運用損益(△は運用益)      | △25                     | △24                     |
| Loss (gain) on disposal of non-current assets                                | 固定資産処分損益(△は益)          | 138                     | 51                      |
| Net decrease (increase) in trading assets                                    | 特定取引資産の純増(△)減          | 1,914                   | 20,824                  |
| Net increase (decrease) in trading liabilities                               | 特定取引負債の純増減(△)          | △2,120                  | △857                    |
| Net decrease (increase) in loans and bills discounted                        | 貸出金の純増(△)減             | △60,403                 | △249,351                |
| Net increase (decrease) in deposits                                          | 預金の純増減(△)              | 96,330                  | 81,746                  |
| Net increase (decrease) in negotiable certificates of deposit                | 譲渡性預金の純増減(△)           | △47,714                 | 93,295                  |
| Net increase (decrease) in borrowed money                                    | 借入金の純増減(△)             | △773                    | 119,940                 |
| Net decrease (increase) in due from banks (excluding due from Bank of Japan) | 預け金(日銀預け金を除く)の純増(△)減   | 141,822                 | 14,358                  |
| Net decrease (increase) in call loans                                        | コールローン等の純増(△)減         | △61,842                 | △82,560                 |
| Net decrease (increase) in monetary claims bought                            | 買入金銭債権の純増(△)減          | △411                    | 392                     |
| Net increase (decrease) in call money                                        | コールマネー等の純増減(△)         | 6,450                   | △47,448                 |
| Net increase (decrease) in payables under repurchase agreements              | 売現先勘定の純増減(△)           | 89,510                  | 101,732                 |
| Net increase (decrease) in payables under securities lending transactions    | 債券貸借取引受入担保金の純増減(△)     | 32,125                  | 63,923                  |
| Net decrease (increase) in foreign exchanges-assets                          | 外国為替(資産)の純増(△)減        | 694                     | △2,260                  |
| Net increase (decrease) in foreign exchanges-liabilities                     | 外国為替(負債)の純増減(△)        | △1,061                  | 55                      |
| Net decrease (increase) in lease receivables and investments in leases       | リース債権及びリース投資資産の純増(△)減  | △1,220                  | △7,240                  |
| Increase (decrease) in straight bonds-issuance and redemption                | 普通社債発行及び償還による増減(△)     | 4,019                   | △375                    |
| Net increase (decrease) in borrowed money from trust account                 | 信託勘定借の純増減(△)           | 7                       | 13                      |
| Interest received                                                            | 資金運用による収入              | 66,678                  | 71,078                  |
| Interest paid                                                                | 資金調達による支出              | △12,914                 | △15,550                 |
| Other, net                                                                   | その他                    | △29,491                 | △3,073                  |
| Subtotal                                                                     | 小 計                    | 204,318                 | 134,187                 |
| Income taxes paid                                                            | 法人税等の支払額               | △11,529                 | △6,670                  |
| Net cash provided by (used in) operating activities                          | 営業活動によるキャッシュ・フロー       | 192,788                 | 127,516                 |
| 2.Cash flows from investing activities                                       | 2. 投資活動によるキャッシュ・フロー    |                         |                         |
| Purchase of securities                                                       | 有価証券の取得による支出           | △875,875                | △672,295                |
| Proceeds from sales of securities                                            | 有価証券の売却による収入           | 659,092                 | 435,829                 |
| Proceeds from redemption of securities                                       | 有価証券の償還による収入           | 106,031                 | 94,409                  |
| Increase in money held in trust                                              | 金銭の信託の増加による支出          | —                       | △100                    |
| Purchase of tangible fixed assets                                            | 有形固定資産の取得による支出         | △1,506                  | △1,161                  |
| Purchase of intangible fixed assets                                          | 無形固定資産の取得による支出         | △4,599                  | △4,486                  |
| Proceeds from sales of tangible fixed assets                                 | 有形固定資産の売却による収入         | 236                     | 280                     |
| Payments for asset retirement obligations                                    | 資産除去債務の履行による支出         | △255                    | —                       |
| Sales of stocks of equity method affiliate                                   | 持分法適用関連会社株式の売却による収入    | —                       | 1,274                   |
| Net cash provided by (used in) investing activities                          | 投資活動によるキャッシュ・フロー       | △116,875                | △146,250                |
| 3.Cash flows from financing activities                                       | 3. 財務活動によるキャッシュ・フロー    |                         |                         |
| Redemption of bonds with subscription rights to shares                       | 新株予約権付社債の償還による支出       | △53,120                 | —                       |
| Dividends paid                                                               | 配当金の支払額                | △6,521                  | △6,411                  |
| Dividends paid to non-controlling interests                                  | 非支配株主への配当金の支払額         | △2                      | △2                      |
| Purchase of treasury shares                                                  | 自己株式の取得による支出           | △0                      | △8,623                  |
| Proceeds from sales of treasury shares                                       | 自己株式の売却による収入           | 0                       | 0                       |
| Net cash provided by (used in) financing activities                          | 財務活動によるキャッシュ・フロー       | △59,644                 | △15,036                 |
| 4.Effect of exchange rate change on cash and cash equivalents                | 4. 現金及び現金同等物に係る換算差額    | 19                      | 74                      |
| 5.Net increase (decrease) in cash and cash equivalents                       | 5. 現金及び現金同等物の増減額(△は減少) | 16,288                  | △33,696                 |
| 6.Cash and cash equivalents at beginning of period                           | 6. 現金及び現金同等物の期首残高      | 711,919                 | 908,669                 |
| 7.Cash and cash equivalents at end of period                                 | 7. 現金及び現金同等物の中間期末残高    | 728,207                 | 874,973                 |

Note: Figures less than ￥1 million are omitted.

**B. NON—CONSOLIDATED INTERIM FINANCIAL INFORMATION 中間決算情報**  
**1. NON—CONSOLIDATED INTERIM BALANCE SHEETS 中間貸借対照表**

Millions of Yen (金額単位: 百万円)

|                                                               |              | As of<br>March 31,2019 | As of<br>September 30,2019 |
|---------------------------------------------------------------|--------------|------------------------|----------------------------|
| ASSETS:                                                       | (資産の部)       |                        |                            |
| Cash and due from banks                                       | 現金預け金        | 1,210,135              | 1,152,314                  |
| Call loans                                                    | コールローン       | 270,212                | 351,983                    |
| Monetary claims bought                                        | 買入金銭債権       | 40,332                 | 39,939                     |
| Trading assets                                                | 特定取引資産       | 36,309                 | 15,513                     |
| Money held in trust                                           | 金銭の信託        | 3,900                  | 4,000                      |
| Securities                                                    | 有価証券         | 1,414,025              | 1,555,646                  |
| Loans and bills discounted                                    | 貸出金          | 8,556,855              | 8,787,655                  |
| Foreign exchanges                                             | 外国為替         | 7,458                  | 9,747                      |
| Other assets                                                  | その他資産        | 98,641                 | 108,032                    |
| Tangible fixed assets                                         | 有形固定資産       | 63,029                 | 61,011                     |
| Intangible fixed assets                                       | 無形固定資産       | 38,956                 | 41,141                     |
| Prepaid pension cost                                          | 前払年金費用       | 5,028                  | 7,872                      |
| Customers' liabilities for acceptances and guarantees         | 支払承諾見返       | 111,770                | 102,227                    |
| Allowance for loan losses                                     | 貸倒引当金        | △37,094                | △39,321                    |
| Allowance for investment loss                                 | 投資損失引当金      | △55                    | △55                        |
| Total assets                                                  | 資産の部合計       | 11,819,507             | 12,197,709                 |
| LIABILITIES:                                                  | (負債の部)       |                        |                            |
| Deposits                                                      | 預金           | 9,877,734              | 9,938,214                  |
| Negotiable certificates of deposit                            | 譲渡性預金        | 119,509                | 209,591                    |
| Call money                                                    | コールマネー       | 168,834                | 116,737                    |
| Payables under repurchase agreements                          | 売現先勘定        | 99,206                 | 208,227                    |
| Payables under securities lending transactions                | 債券貸借取引受入担保金  | —                      | 63,923                     |
| Trading liabilities                                           | 特定取引負債       | 6,031                  | 5,173                      |
| Borrowed money                                                | 借入金          | 253,941                | 366,018                    |
| Foreign exchanges                                             | 外国為替         | 547                    | 601                        |
| Bonds payable                                                 | 社債           | 35,444                 | 34,194                     |
| Bonds with share acquisition rights                           | 新株予約権付社債     | 33,297                 | 32,388                     |
| Borrowed money from trust account                             | 信託勘定借        | 243                    | 256                        |
| Other liabilities                                             | その他負債        | 69,519                 | 70,169                     |
| Provision for retirement benefits                             | 退職給付引当金      | 18,454                 | 18,208                     |
| Provision for retirement benefits for directors               | 役員退職慰労引当金    | 145                    | 144                        |
| Provision for reimbursement of deposits                       | 睡眠預金払戻損失引当金  | 980                    | 615                        |
| Provision for contingent loss                                 | 偶発損失引当金      | 1,249                  | 1,262                      |
| Provision for point card certificates                         | ポイント引当金      | 306                    | 408                        |
| Deferred tax liabilities                                      | 繰延税金負債       | 65,433                 | 65,508                     |
| Acceptances and guarantees                                    | 支払承諾         | 111,770                | 102,227                    |
| Total liabilities                                             | 負債の部合計       | 10,862,650             | 11,233,871                 |
| NET ASSETS:                                                   | (純資産の部)      |                        |                            |
| Share capital                                                 | 資本金          | 90,845                 | 90,845                     |
| Capital surplus                                               | 資本剰余金        | 54,884                 | 54,884                     |
| Legal capital surplus                                         | 資本準備金        | 54,884                 | 54,884                     |
| Retained earnings                                             | 利益剰余金        | 649,346                | 654,413                    |
| Legal retained earnings                                       | 利益準備金        | 90,845                 | 90,845                     |
| Other retained earnings                                       | その他利益剰余金     | 558,500                | 563,567                    |
| Reserve for tax purpose reduction entry of non-current assets | 固定資産圧縮積立金    | 3,307                  | 3,259                      |
| Reserve for special depreciation                              | 特別償却準備金      | 20                     | 16                         |
| Special reserve                                               | 特別積立金        | 513,700                | 518,700                    |
| Retained earnings brought forward                             | 繰越利益剰余金      | 41,473                 | 41,591                     |
| Treasury shares                                               | 自己株式         | △31,642                | △30,125                    |
| Total shareholders' equity                                    | 株主資本合計       | 763,433                | 770,017                    |
| Valuation difference on available-for-sale securities         | その他有価証券評価差額金 | 192,476                | 193,062                    |
| Deferred gains or losses on hedges                            | 繰延ヘッジ損益      | 623                    | 413                        |
| Total valuation and translation adjustments                   | 評価・換算差額等合計   | 193,100                | 193,476                    |
| Share acquisition rights                                      | 新株予約権        | 323                    | 343                        |
| Total net assets                                              | 純資産の部合計      | 956,857                | 963,837                    |
| Total liabilities and net assets                              | 負債及び純資産の部合計  | 11,819,507             | 12,197,709                 |

Note: Figures less than ¥1 million are omitted.

## 2. NON—CONSOLIDATED INTERIM STATEMENTS OF INCOME

### 中間損益計算書

Millions of Yen (金額単位:百万円)

|                                        |               | First half of<br>FY 2018 | First half of<br>FY 2019 |
|----------------------------------------|---------------|--------------------------|--------------------------|
| Ordinary income (KEIJO SHUEKI)         | 経常収益          | 102,957                  | 99,292                   |
| Interest income                        | 資金運用収益        | 76,670                   | 70,075                   |
| (Interest on loans and discounts)      | (うち貸出金利息)     | ( 52,410)                | ( 53,344)                |
| (Interest and dividends on securities) | (うち有価証券利息配当金) | ( 21,552)                | ( 13,741)                |
| Trust fees                             | 信託報酬          | 0                        | 0                        |
| Fees and commissions                   | 役務取引等収益       | 15,128                   | 15,360                   |
| Trading income                         | 特定取引収益        | 336                      | 293                      |
| Other ordinary income                  | その他業務収益       | 3,799                    | 6,644                    |
| Other income                           | その他経常収益       | 7,022                    | 6,918                    |
| Ordinary expenses (KEIJO HIYO)         | 経常費用          | 67,103                   | 69,934                   |
| Interest expenses                      | 資金調達費用        | 13,509                   | 15,435                   |
| (Interest on deposits)                 | (うち預金利息)      | ( 5,729)                 | ( 6,541)                 |
| Fees and commissions payments          | 役務取引等費用       | 6,933                    | 7,103                    |
| Other ordinary expenses                | その他業務費用       | 2,753                    | 0                        |
| General and administrative expenses    | 営業経費          | 41,922                   | 40,659                   |
| Other expenses                         | その他経常費用       | 1,983                    | 6,735                    |
| Ordinary profit (KEIJO RIEKI)          | 経常利益          | 35,854                   | 29,358                   |
| Extraordinary income                   | 特別利益          | 3,501                    | 411                      |
| Extraordinary losses                   | 特別損失          | 148                      | 69                       |
| Profit before income taxes             | 税引前中間純利益      | 39,207                   | 29,700                   |
| Income taxes-current                   | 法人税、住民税及び事業税  | 8,135                    | 8,290                    |
| Income taxes-deferred                  | 法人税等調整額       | 2,681                    | △219                     |
| Total income taxes                     | 法人税等合計        | 10,816                   | 8,070                    |
| Profit (CHUKAN JUNRIEKI)               | 中間純利益         | 28,390                   | 21,629                   |

Note: Figures less than ¥1 million are omitted.

3. NON-CONSOLIDATED INTERIM STATEMENTS OF CHANGES IN NET ASSETS

中間株主資本等変動計算書

前中間会計期間(自 2018年4月1日 至 2018年9月30日)

First half of FY2018

Millions of Yen (金額単位:百万円)

|                                                                           |                       | Shareholders' equity |                       |                       |
|---------------------------------------------------------------------------|-----------------------|----------------------|-----------------------|-----------------------|
|                                                                           |                       | 株主資本                 |                       |                       |
|                                                                           |                       | Share capital        | Capital surplus       |                       |
|                                                                           |                       |                      | 資本剰余金                 |                       |
|                                                                           |                       |                      | Legal capital surplus | Total capital surplus |
|                                                                           |                       | 資本金                  | 資本準備金                 | 資本剰余金合計               |
| Balance at beginning of period                                            | 当期首残高                 | 90,845               | 54,884                | 54,884                |
| Changes in items during period                                            | 当中間期変動額               |                      |                       |                       |
| Dividends of surplus                                                      | 剰余金の配当                |                      |                       |                       |
| Reversal of reserve for tax purpose reduction entry of non-current assets | 固定資産圧縮積立金の取崩          |                      |                       |                       |
| Reversal of reserve for special depreciation                              | 特別償却準備金の取崩            |                      |                       |                       |
| Provision of special reserve                                              | 特別積立金の積立              |                      |                       |                       |
| Profit                                                                    | 中間純利益                 |                      |                       |                       |
| Purchase of treasury shares                                               | 自己株式の取得               |                      |                       |                       |
| Disposal of treasury shares                                               | 自己株式の処分               |                      |                       |                       |
| Cancellation of treasury shares                                           | 自己株式の消却               |                      |                       |                       |
| Net changes in items other than shareholders' equity                      | 株主資本以外の項目の当中間期変動額(純額) |                      |                       |                       |
| Total changes in items during period                                      | 当中間期変動額合計             | —                    | —                     | —                     |
| Balance at end of period                                                  | 当中間期末残高               | 90,845               | 54,884                | 54,884                |

|                                                                           |                       | Shareholders' equity    |                                                               |                                  |                 |                                   |                         |                 |                            |
|---------------------------------------------------------------------------|-----------------------|-------------------------|---------------------------------------------------------------|----------------------------------|-----------------|-----------------------------------|-------------------------|-----------------|----------------------------|
|                                                                           |                       | 株主資本                    |                                                               |                                  |                 |                                   |                         |                 |                            |
|                                                                           |                       | Retained earnings       |                                                               |                                  |                 |                                   |                         | Treasury shares | Total shareholders' equity |
|                                                                           |                       | 利益剰余金                   |                                                               |                                  |                 |                                   |                         |                 |                            |
|                                                                           |                       | Legal retained earnings | Other retained earnings                                       |                                  |                 |                                   | Total retained earnings |                 |                            |
|                                                                           |                       |                         | その他利益剰余金                                                      |                                  |                 |                                   |                         |                 |                            |
|                                                                           |                       |                         | Reserve for tax purpose reduction entry of non-current assets | Reserve for special depreciation | Special reserve | Retained earnings brought forward |                         |                 |                            |
|                                                                           |                       | 利益準備金                   | 固定資産圧縮積立金                                                     | 特別償却準備金                          | 特別積立金           | 繰越利益剰余金                           | 利益剰余金合計                 | 自己株式            | 株主資本合計                     |
| Balance at beginning of period                                            | 当期首残高                 | 90,845                  | 3,362                                                         | 26                               | 508,700         | 47,375                            | 650,311                 | △ 52,183        | 743,857                    |
| Changes in items during period                                            | 当中間期変動額               |                         |                                                               |                                  |                 |                                   |                         |                 |                            |
| Dividends of surplus                                                      | 剰余金の配当                |                         |                                                               |                                  |                 | △ 6,532                           | △ 6,532                 |                 | △ 6,532                    |
| Reversal of reserve for tax purpose reduction entry of non-current assets | 固定資産圧縮積立金の取崩          |                         | △ 48                                                          |                                  |                 | 48                                | —                       |                 | —                          |
| Reversal of reserve for special depreciation                              | 特別償却準備金の取崩            |                         |                                                               | △ 3                              |                 | 3                                 | —                       |                 | —                          |
| Provision of special reserve                                              | 特別積立金の積立              |                         |                                                               |                                  | 5,000           | △ 5,000                           | —                       |                 | —                          |
| Profit                                                                    | 中間純利益                 |                         |                                                               |                                  |                 | 28,390                            | 28,390                  |                 | 28,390                     |
| Purchase of treasury shares                                               | 自己株式の取得               |                         |                                                               |                                  |                 |                                   |                         | △ 0             | △ 0                        |
| Disposal of treasury shares                                               | 自己株式の処分               |                         |                                                               |                                  |                 | △ 9                               | △ 9                     | 81              | 72                         |
| Cancellation of treasury shares                                           | 自己株式の消却               |                         |                                                               |                                  |                 | △ 30,530                          | △ 30,530                | 30,530          | —                          |
| Net changes in items other than shareholders' equity                      | 株主資本以外の項目の当中間期変動額(純額) |                         |                                                               |                                  |                 |                                   |                         |                 |                            |
| Total changes in items during period                                      | 当中間期変動額合計             | —                       | △ 48                                                          | △ 3                              | 5,000           | △ 13,629                          | △ 8,680                 | 30,610          | 21,929                     |
| Balance at end of period                                                  | 当中間期末残高               | 90,845                  | 3,314                                                         | 23                               | 513,700         | 33,746                            | 641,630                 | △ 21,572        | 765,787                    |

|                                                                           |                           | Valuation and translation adjustments                 |                                    |                                             | Share acquisition rights | Total net assets |
|---------------------------------------------------------------------------|---------------------------|-------------------------------------------------------|------------------------------------|---------------------------------------------|--------------------------|------------------|
|                                                                           |                           | 評価・換算差額等                                              |                                    |                                             |                          |                  |
|                                                                           |                           | Valuation difference on available-for-sale securities | Deferred gains or losses on hedges | Total valuation and translation adjustments |                          |                  |
|                                                                           |                           | その他有価証券<br>評価差額金                                      | 繰延ヘッジ損益                            | 評価・換算<br>差額等合計                              | 新株予約権                    | 純資産合計            |
| Balance at beginning of period                                            | 当期首残高                     | 193,179                                               | 671                                | 193,850                                     | 350                      | 938,058          |
| Changes in items during period                                            | 当中間期変動額                   |                                                       |                                    |                                             |                          |                  |
| Dividends of surplus                                                      | 剰余金の配当                    |                                                       |                                    |                                             |                          | △ 6,532          |
| Reversal of reserve for tax purpose reduction entry of non-current assets | 固定資産圧縮積立金の取崩              |                                                       |                                    |                                             |                          | —                |
| Reversal of reserve for special depreciation                              | 特別償却準備金の取崩                |                                                       |                                    |                                             |                          | —                |
| Provision of special reserve                                              | 特別積立金の積立                  |                                                       |                                    |                                             |                          | —                |
| Profit                                                                    | 中間純利益                     |                                                       |                                    |                                             |                          | 28,390           |
| Purchase of treasury shares                                               | 自己株式の取得                   |                                                       |                                    |                                             |                          | △ 0              |
| Disposal of treasury shares                                               | 自己株式の処分                   |                                                       |                                    |                                             |                          | 72               |
| Cancellation of treasury shares                                           | 自己株式の消却                   |                                                       |                                    |                                             |                          | —                |
| Net changes in items other than shareholders' equity                      | 株主資本以外の項目の<br>当中間期変動額(純額) | 33,187                                                | 0                                  | 33,187                                      | △ 49                     | 33,138           |
| Total changes in items during period                                      | 当中間期変動額合計                 | 33,187                                                | 0                                  | 33,187                                      | △ 49                     | 55,067           |
| Balance at end of period                                                  | 当中間期末残高                   | 226,366                                               | 671                                | 227,038                                     | 300                      | 993,126          |

Note: Figures less than ￥1 million are omitted.

当中間会計期間(自 2019年4月1日 至 2019年9月30日)

First half of FY2019Millions of Yen (金額単位:百万円)

|                                                                           |                       | Shareholders' equity |                       |                       |
|---------------------------------------------------------------------------|-----------------------|----------------------|-----------------------|-----------------------|
|                                                                           |                       | 株主資本                 |                       |                       |
|                                                                           |                       | Share capital        | Capital surplus       |                       |
|                                                                           |                       |                      | 資本剰余金                 |                       |
|                                                                           |                       |                      | Legal capital surplus | Total capital surplus |
|                                                                           |                       | 資本金                  | 資本準備金                 | 資本剰余金合計               |
| Balance at beginning of period                                            | 当期首残高                 | 90,845               | 54,884                | 54,884                |
| Changes in items during period                                            | 当中間期変動額               |                      |                       |                       |
| Dividends of surplus                                                      | 剰余金の配当                |                      |                       |                       |
| Reversal of reserve for tax purpose reduction entry of non-current assets | 固定資産圧縮積立金の取崩          |                      |                       |                       |
| Reversal of reserve for special depreciation                              | 特別償却準備金の取崩            |                      |                       |                       |
| Provision of special reserve                                              | 特別積立金の積立              |                      |                       |                       |
| Profit                                                                    | 中間純利益                 |                      |                       |                       |
| Purchase of treasury shares                                               | 自己株式の取得               |                      |                       |                       |
| Disposal of treasury shares                                               | 自己株式の処分               |                      |                       |                       |
| Cancellation of treasury shares                                           | 自己株式の消却               |                      |                       |                       |
| Net changes in items other than shareholders' equity                      | 株主資本以外の項目の当中間期変動額(純額) |                      |                       |                       |
| Total changes in items during period                                      | 当中間期変動額合計             | —                    | —                     | —                     |
| Balance at end of period                                                  | 当中間期末残高               | 90,845               | 54,884                | 54,884                |

|                                                                           |                       | Shareholders' equity    |                                                               |                                  |                 |                                   |                         |                 |                            |
|---------------------------------------------------------------------------|-----------------------|-------------------------|---------------------------------------------------------------|----------------------------------|-----------------|-----------------------------------|-------------------------|-----------------|----------------------------|
|                                                                           |                       | 株主資本                    |                                                               |                                  |                 |                                   |                         |                 |                            |
|                                                                           |                       | Retained earnings       |                                                               |                                  |                 |                                   |                         | Treasury shares | Total shareholders' equity |
|                                                                           |                       | 利益剰余金                   |                                                               |                                  |                 |                                   |                         |                 |                            |
|                                                                           |                       | Legal retained earnings | Other retained earnings                                       |                                  |                 |                                   | Total retained earnings |                 |                            |
|                                                                           |                       |                         | その他利益剰余金                                                      |                                  |                 |                                   |                         |                 |                            |
|                                                                           |                       |                         | Reserve for tax purpose reduction entry of non-current assets | Reserve for special depreciation | Special reserve | Retained earnings brought forward |                         |                 |                            |
| 利益準備金                                                                     | 固定資産圧縮積立金             | 特別償却準備金                 | 特別積立金                                                         | 繰越利益剰余金                          | 利益剰余金合計         | 自己株式                              | 株主資本合計                  |                 |                            |
| Balance at beginning of period                                            | 当期首残高                 | 90,845                  | 3,307                                                         | 20                               | 513,700         | 41,473                            | 649,346                 | △ 31,642        | 763,433                    |
| Changes in items during period                                            | 当中間期変動額               |                         |                                                               |                                  |                 |                                   |                         |                 |                            |
| Dividends of surplus                                                      | 剰余金の配当                |                         |                                                               |                                  |                 | △ 6,422                           | △ 6,422                 |                 | △ 6,422                    |
| Reversal of reserve for tax purpose reduction entry of non-current assets | 固定資産圧縮積立金の取崩          |                         | △ 47                                                          |                                  |                 | 47                                | —                       |                 | —                          |
| Reversal of reserve for special depreciation                              | 特別償却準備金の取崩            |                         |                                                               | △ 3                              |                 | 3                                 | —                       |                 | —                          |
| Provision of special reserve                                              | 特別積立金の積立              |                         |                                                               |                                  | 5,000           | △ 5,000                           | —                       |                 | —                          |
| Profit                                                                    | 中間純利益                 |                         |                                                               |                                  |                 | 21,629                            | 21,629                  |                 | 21,629                     |
| Purchase of treasury shares                                               | 自己株式の取得               |                         |                                                               |                                  |                 |                                   |                         | △ 8,623         | △ 8,623                    |
| Disposal of treasury shares                                               | 自己株式の処分               |                         |                                                               |                                  |                 | △ 0                               | △ 0                     | 0               | 0                          |
| Cancellation of treasury shares                                           | 自己株式の消却               |                         |                                                               |                                  |                 | △ 10,139                          | △ 10,139                | 10,139          | —                          |
| Net changes in items other than shareholders' equity                      | 株主資本以外の項目の当中間期変動額(純額) |                         |                                                               |                                  |                 |                                   |                         |                 |                            |
| Total changes in items during period                                      | 当中間期変動額合計             | —                       | △ 47                                                          | △ 3                              | 5,000           | 118                               | 5,067                   | 1,516           | 6,584                      |
| Balance at end of period                                                  | 当中間期末残高               | 90,845                  | 3,259                                                         | 16                               | 518,700         | 41,591                            | 654,413                 | △ 30,125        | 770,017                    |

|                                                                           |                           | Valuation and translation adjustments                 |                                    |                                             | Share acquisition rights | Total net assets |
|---------------------------------------------------------------------------|---------------------------|-------------------------------------------------------|------------------------------------|---------------------------------------------|--------------------------|------------------|
|                                                                           |                           | 評価・換算差額等                                              |                                    |                                             |                          |                  |
|                                                                           |                           | Valuation difference on available-for-sale securities | Deferred gains or losses on hedges | Total valuation and translation adjustments |                          |                  |
|                                                                           |                           | その他有価証券<br>評価差額金                                      | 繰延ヘッジ損益                            | 評価・換算<br>差額等合計                              |                          |                  |
| Balance at beginning of period                                            | 当期首残高                     | 192,476                                               | 623                                | 193,100                                     | 323                      | 956,857          |
| Changes in items during period                                            | 当中間期変動額                   |                                                       |                                    |                                             |                          |                  |
| Dividends of surplus                                                      | 剰余金の配当                    |                                                       |                                    |                                             |                          | △ 6,422          |
| Reversal of reserve for tax purpose reduction entry of non-current assets | 固定資産圧縮積立金の取崩              |                                                       |                                    |                                             |                          | —                |
| Reversal of reserve for special depreciation                              | 特別償却準備金の取崩                |                                                       |                                    |                                             |                          | —                |
| Provision of special reserve                                              | 特別積立金の積立                  |                                                       |                                    |                                             |                          | —                |
| Profit                                                                    | 中間純利益                     |                                                       |                                    |                                             |                          | 21,629           |
| Purchase of treasury shares                                               | 自己株式の取得                   |                                                       |                                    |                                             |                          | △ 8,623          |
| Disposal of treasury shares                                               | 自己株式の処分                   |                                                       |                                    |                                             |                          | 0                |
| Cancellation of treasury shares                                           | 自己株式の消却                   |                                                       |                                    |                                             |                          | —                |
| Net changes in items other than shareholders' equity                      | 株主資本以外の項目の<br>当中間期変動額(純額) | 585                                                   | △ 209                              | 375                                         | 20                       | 396              |
| Total changes in items during period                                      | 当中間期変動額合計                 | 585                                                   | △ 209                              | 375                                         | 20                       | 6,980            |
| Balance at end of period                                                  | 当中間期末残高                   | 193,062                                               | 413                                | 193,476                                     | 343                      | 963,837          |

Note: Figures less than ￥1 million are omitted.