

PCI LIMITED
(Co. Reg. No. 198804482N)
(Incorporated in the Republic of Singapore)

INCORPORATION OF A WHOLLY-OWNED SUBSIDIARY

The Board of Directors of PCI Limited (the “Company”) wishes to announce that its wholly-owned subsidiary, PCI China Private Limited, has incorporated the following wholly-owned subsidiary:

- (1) Name of the Subsidiary: PCI Kunshan Electronics Company., Ltd
- (2) Date of Incorporation: 31 March 2015
- (3) Country of Incorporation: People’s Republic of China
- (4) Registered Capital : USD 2.8 million
- (5) Principal Activities: Production of new electronic components and new instrumentation devices, sale of products and provision of related technical services

The above transaction was funded through internal resources and is not expected to have any material impact on the net tangible assets per share and earnings per share of the Company for the current financial year ending 30 June 2015.

None of the Directors or controlling shareholder of the Company (other than in their capacity as directors or shareholder of the Company) have any interest (direct or indirect) in the above transaction.

By Order of the Board
Valerie Tan May Wei
Company Secretary
1 April 2015