

EMECO PTY LTD
(the "Company")

**DELISTING OF US\$282,720,000 9.875% SENIOR SECURED
NOTES DUE 2019 (THE "NOTES")**

Reference is made to the scheme documents and the notice of meeting to the Emeco Noteholders dated 7 February 2017 (the "**Scheme Documents**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meaning ascribed to them in the Scheme Documents.

The Company refers to the Scheme Documents and the creditors' scheme meeting which was held on 13 March 2017. Further to the approval of the resolution in respect of the creditors' scheme, the Scheme has been implemented and the Notes have today been delisted from the Singapore Exchange Securities Trading Limited by the Company and will be cancelled thereafter.

By Order of the Board



Emeco Pty Ltd
Thao Phuong Pham
Company Secretary

31 March 2017