



Summit Limited

**(formerly known as Equation Corp Limited)**

(Company Registration No. 197501110N)

(Incorporated in the Republic of Singapore)

(“**Company**” and together with its subsidiaries, the “**Group**”)

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, SAC Capital Private Limited (“**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Ong Hwee Li (Registered Professional, SAC Capital Private Limited).*

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**PROPOSED SUBSCRIPTION OF 200,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF EQUATION SUMMIT LIMITED (THE “COMPANY”) AT THE PRICE OF S\$0.007 PER SHARE (THE “SUBSCRIPTION”)**

*All capitalized terms not otherwise defined in this announcement shall bear the meanings ascribed to them in the announcement dated 16 February 2015.*

Further to the announcement made on 16 February 2015 in relation to the above, the Board of Directors of the Company is pleased to announce that the Company has received the listing and quotation notice from the SGX-ST on 5 March 2015 in relation to the listing and quotation of the 200,000,000 shares (“Subscription Shares”).

The issuance of the listing and quotation notice by the SGX-ST for the listing and quotation of the Subscription Shares is not to be taken as an indication of the merits of the Subscription, the Subscription Shares, the Company, its subsidiaries and their securities.

**BY ORDER OF THE BOARD**

Chng Weng Wah  
Executive Director  
5 March 2015