

Trikomsel

(in compulsory liquidation)

(Company Reg. No. 200808082C)

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Notice of Court Hearing

SGD115,000,000 5.250% Senior Fixed Rate Notes due 2016 of Trikomsel Pte. Ltd.; ISIN: SG5512292272 (the '**2016 Notes**')
SGD 100,000,000 7.875% Senior Fixed Rate Notes due 2017 of Trikomsel Pte. Ltd.; ISIN: SG6QG3000005 (the '**2017 Notes**')
(Collectively the '**Notes**')

31 August 2018

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1. By way of an Order of Court dated 28 July 2017, Messrs Luke Furler and Cameron Duncan were appointed as joint and several liquidators of Trikomsel Pte. Ltd. (the 'Liquidators').
2. The Liquidators refer to the informal noteholders meeting on 29 November 2017 (the 'Meeting') during which we had informed all known noteholders of the Company that there were minimal assets available for any investigation into the affairs of the Company. As no offers for funding were made during the Meeting, the possibility of obtaining third party funding was discussed and no objections were raised by the creditors.
3. The Liquidators subsequently contacted a number of third party funders to assess the most viable funding option and concluded that the proposal which best protected the interests of creditors was put forward by IMF Bentham Pte Ltd ('IMF'). Following further negotiations, a funding agreement was executed by the Liquidators, the Company and IMF on 26 June 2018. The funding agreement is conditional upon Court approval.
4. The Liquidators are presently seeking Court approval of the funding agreement.
5. A hearing has been fixed before the Honourable Justice Chua Lee Ming and the details of the hearing are as follows:

Details of the Hearing

Date	Tuesday, 11 September 2018
Time	10.00 am
Location	Supreme Court of Singapore Chamber 5 E Level 5 1 Supreme Court Lane Singapore 178879

6. Please be informed that the hearing is being conducted in the Court chambers and is not generally open to the members of the public. However, creditors of the Company (or their appointed lawyers) may attend (if permitted by the Court) – if so, we would need to notify the Court accordingly.
 7. Any Noteholders who have any questions or require further assistance should contact the Liquidators at trikomsel@kordamentha.com.
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Important Notice

This announcement is for information only, and is not, and does not constitute, or form part of, and should not be construed as an offer or invitation or the solicitation of an offer to sell, issue or subscribe for securities in the United States or elsewhere where such offer or solicitation would be unlawful. This announcement may not be released, forwarded to or transmitted into the United States or any jurisdiction where to do so is unlawful. Persons into whose possession this announcement and such other documents come should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of such jurisdiction. The Issuer assumes no responsibility in the event there is a violation by any persons of such restriction.

Any discussion or other communication between the Issuer or the Liquidators and Noteholders will be without prejudice to their rights or rights of other Noteholders.

In accordance with normal practice, none of the trustees for the Notes nor any of their officers, employees or affiliates express any opinion on the information set out in this announcement. Noteholders should seek their own independent financial, legal and taxation advice.