

**DYNA-MAC HOLDINGS LTD.**

Company Registration No. 200305693E  
(Incorporated in the Republic of Singapore)

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**CONSENT SOLICITATION AND TENDER OFFER EXERCISE BY DYNA-MAC HOLDINGS LTD. (THE “COMPANY”) IN RESPECT OF THE S\$50,000,000 4.25 PER CENT. NOTES DUE 2017 (ISIN: SG6SC8000005) COMPRISED IN SERIES 001 (THE “NOTES”) ISSUED BY THE COMPANY PURSUANT TO ITS S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE “PROGRAMME”) ESTABLISHED ON 21 JULY 2014**

**- SETTLEMENT OF NOTES**

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Reference is made to the announcements made by the Company on 8 September 2016, 28 September 2016, 30 September 2016, 1 October 2016 and 4 October 2016 (the “**Announcements**”) and the Invitation Memorandum dated 8 September 2016 in relation to the consent solicitation and tender offer exercise by the Company. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meaning set out in the Announcements and the Invitation Memorandum.

1. Further to the Announcements, the Company is pleased to announce that on 7 October 2016:
  - (i) it has completed the purchase of Notes which have been accepted for purchase by the Company pursuant to the Invitation and has made payment of the Consent Fee and the Purchase Price to the relevant Noteholders; and
  - (ii) it has redeemed all of the Notes (other than Notes which have already been accepted for purchase by the Company pursuant to the Invitation) pursuant to the exercise of the Call Option and has made payment of the Redemption Amount to the relevant Noteholders.
2. As the Notes have been validly purchased or redeemed by the Company, and payment has been made to the respective Noteholders, Noteholders are informed that steps will be taken to cancel the Notes in their entirety.

By Order of the Board

Lim Tze Jong  
Executive Chairman and CEO  
7 October 2016

NOTE: This announcement does not constitute an invitation to participate in the Invitation. No offer or invitation to issue or redeem any securities is being made pursuant to this release. This announcement must be read in conjunction with the Invitation Memorandum. This announcement does not constitute or form part of, and should not be construed as, an offer for sale or subscription of, or a solicitation of any offer to buy or subscribe for, any securities of the Company or any other entity.