SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General 1. Name of Listed Issuer: Cityneon Holdings Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust □ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) 4. Date of notification to Listed Issuer: 11-Jan-2019

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]



Sub	stantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	West Knighton Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	09-Jan-2019
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	09-Jan-2019
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N/A
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	168,692,268	0	168,692,268
As a percentage of total no. of voting shares/units:	68.95	0	68.95
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 242,199,929	Deemed Interest 0	Total 242,199,929

	N/A	est arises]
9.	[You	tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ colders]
	Limite subsic Johns virtue Devel	Knighton Limited (the "Offeror") is owned by East Lavington Limited and Thunderlane Ventures ed, which own 80% and 20% of the Offeror respectively. East Lavington Limited is a wholly-owned diary of Golden Commence Developments Limited, which is in turn wholly-owned by Ko Chun Shun on ("Johnson Ko"). Thunderlane Ventures Limited is wholly-owned by Tan Aik Ti, Ron ("Ron Tan"). By of Section 4 of the Securities and Futures Act (Cap. 289), East Lavington Limited, Golden Commence opments Limited, Johnson Ko, Thunderlane Ventures Limited and Ron Tan are deemed to be interest shares in which the Offeror has a direct interest.
10.	Attac	chments (if any): 🕤
	G	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):
	uncor	November 2018, Credit Suisse (Singapore) Limited, for and on behalf of the Offeror, made a mandator aditional cash offer (the "Offer") for all the issued and paid-up ordinary shares (the "Shares") in the all of the Listed Issuer, other than those already owned, controlled or agreed to be acquired by the or.
	appro	e Offeror has made market acquisitions of an aggregate of 11,163,000 Shares, representing ximately 4.56% of the total number of issued Shares, during the period of the Offer up to the close of ffer at 5.30 p.m. on 9 January 2019 (the "Close of Offer").
		e Offeror has received acceptances in respect of an aggregate of 62,344,661 Shares, representing ximately 25.48% of the total number of issued Shares, tendered pursuant to the Offer up to the Close
	(2) TI-	e percentages of shareholding interests are calculated based on the total of 244,656,195 Shares.

ast Lavington Limited	
	Initholder a fund manager or a person whose interest in the are held solely through fund manager(s)?
Notification in respect of:	
Becoming a Substantial Sha	reholder/Unitholder
Change in the percentage le	vel of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial	Shareholder/Unitholder
Date of acquisition of or chan	ge in interest:
9-Jan-2019	
	pareholder/Unitholder became aware of the acquisition of, or the erent from item 4 above, please specify the date):
9-Jan-2019	
Explanation (if the date of be change in, interest):	coming aware is different from the date of acquisition of, or the
/A	

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	168,692,268	168,692,268
As a percentage of total no. of voting shares/units:	0	68.95	68.95
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	242,199,929	242,199,929
	0	99	99

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

	Please refer to paragraph 9 of Substantial Shareholder A's notification above.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	Please refer to paragraph 9 of Substantial Shareholder A's notification above.
10.	Attachments (if any): 1
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	Please refer to paragraph 12 of Substantial Shareholder A's notification above.
	rease refer to paragraph 12 of Substantial Shareholder A Shotimeation above.
Sub	stantial Shareholder/Unitholder C
١.	Name of Substantial Shareholder/Unitholder:
	Golden Commence Developments Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of: Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder

	09-Jan-2019			
5.	Date on which Substantial Shareh change in, interest (if different			•
	09-Jan-2019			
6.	Explanation (if the date of become change in, interest):	ing aware is differ	ent from the date o	f acquisition of, or
	N/A			
.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price l	_	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures:	0	168,692,268	168,692,268
As unit	a percentage of total no. of voting shares/	0	68.95	68.95
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures :	0	242,199,929	242,199,929
As unit	a percentage of total no. of voting shares/	0	99	99
3.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			er/Unitholder's deeme
	Please refer to paragraph 9 of Substantia	ıl Shareholder A's not	ification above.	
	Relationship between the Substan	tial Shareholders/	5 5	
).	[You may attach a chart in item 10 to Unitholders]	show the relationsh	ip between the Subst	antial Snarenolders/

Date of acquisition of or change in interest:

4.

10.	Attachments (If any):
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	Please refer to paragraph 12 of Substantial Shareholder A's notification above.
Sub	stantial Shareholder/Unitholder D
1.	Name of Substantial Shareholder/Unitholder:
	Ko Chun Shun Johnson
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of: Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	09-Jan-2019
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	09-Jan-2019
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N/A

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	168,692,268	168,692,268
As a percentage of total no. of voting shares/units:	0	68.95	68.95
Immediately after the transaction	Direct Interest	Deemed Interest	Total
miniodiatory artor the transaction	Direct interest	Deemed interest	rotar
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	242,199,929	242,199,929

CON	vertible	dependres.			
As a	7223	ntage of total no. of voting shares/	0	99	99
8.	[You i	mstances giving rise to deem may attach a chart in item 10 to i st arises]			:/Unitholder's deemed
	Please	refer to paragraph 9 of Substantia	l Shareholder A's notif	fication above.	
9.	[You i	ionship between the Substant may attach a chart in item 10 to solders]			
	Please	refer to paragraph 9 of Substantia	l Shareholder A's notif	fication above.	
10.	Attac	hments (<i>if any</i>): ①			
	G	(The total file size for all attachmen	t(s) should not exceed	1 <i>MB.)</i>	
11.	If this	s is a replacement of an earlie	er notification, plea	se provide:	
	(a)	SGXNet announcement referon SGXNet (the "Initial Anno		notification which	was announced
	(b)	Date of the Initial Announcer	ment:		
	(c)	15-digit transaction reference which was attached in the In			n in the Form 3

12.	Remarks (if any):			
	Please refer to paragraph 12 of Substant	ial Shareholder A's no	otification above.	
- C I-	otoutial Chanabaldon/Haithaldon F			
<u>Sub</u>	stantial Shareholder/Unitholder E	•		
1.	Name of Substantial Shareholder/	Unitholder:		¬
	Thunderlane Ventures Limited			
2.	Is Substantial Shareholder/Unithous securities of the Listed Issuer are Yes		•	
	✓ No			
3.	Notification in respect of:	dor/Lloitholdor		
	☐ Becoming a Substantial Sharehold✓ Change in the percentage level of		amaining a Substantis	al Shareholder/Linitholde
	Ceasing to be a Substantial Share		ornaming a oubstantic	ar ornarerroraer, ornariorae
4.	Date of acquisition of or change in	interest:		
	09-Jan-2019			
5.	Date on which Substantial Shareh change in, interest (if different			=
	09-Jan-2019		s, predec speerly and	
6.	Explanation (if the date of become change in, interest):	ing aware is differ	ent from the date o	f acquisition of, or the
	N/A			
7.	Quantum of total voting shares/ur warrants/convertible debentures {	conversion price l	•	, , ,
	Unitholder before and after the tra	nsaction:		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:	0	168,692,268	168,692,268
As	a percentage of total no. of voting shares/	0	68.95	68.95

Direct Interest

Deemed Interest

Immediately after the transaction

units:

Total

	ing shares/units held and/or g the rights/options/warrants/ e debentures :	0	242,199,929	242,199,929
100	entage of total no. of voting shares/	0	99	99
[You	cumstances giving rise to deem u may attach a chart in item 10 to rest arises]			
Pleas	se refer to paragraph 9 of Substantia	ıl Shareholder <i>ı</i>	A's notification above.	
[You	ationship between the Substan u may attach a chart in item 10 to tholders]		•	•
Pleas	se refer to paragraph 9 of Substantia	ll Shareholder <i>i</i>	A's notification above.	
. Atta	achments (<i>if any</i>):			
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(a)	is is a replacement of an earli SGXNet announcement ref- on SGXNet (the "Initial Anno	er notification erence of the cuncement"):	n, please provide: e <u>first</u> notification wh	ich was announced
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(a) (b)	is is a replacement of an earling SGXNet announcement referon SGXNet (the "Initial Announce") Date of the Initial Announce 15-digit transaction reference	er notification erence of the cuncement"): ment: ce number of	n, please provide: e <u>first</u> notification wh	
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I	an Aik Ti, Ron
	s Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
	Date of acquisition of or change in interest:
)9-Jan-2019
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	09-Jan-2019
	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
\	I/A

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	168,692,268	168,692,268
As a percentage of total no. of voting shares/units:	0	68.95	68.95
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	242,199,929	242,199,929
As a percentage of total no. of voting shares/	0	99	99

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Unith	may attach a chart in item 10 to show the relationship between the Substantial Shareholders olders] refer to paragraph 9 of Substantial Shareholder A's notification above.
Attad	chments (<i>if any</i>):
Ŋ	(The total file size for all attachment(s) should not exceed 1MB.)
If this	s is a replacement of an earlier notification, please provide:
(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
Rem	arks (<i>if any</i>):
Please	e refer to paragraph 12 of Substantial Shareholder A's notification above.

Part IV - Transaction details

	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
	mber of shares, units, rights, options, warrants and/or principal amount of convertible bentures acquired or disposed of by Substantial Shareholders/Unitholders:
73,5	507,661
Am	ount of consideration paid or received by Substantial Shareholders/Unitholders (excluding
	kerage and stamp duties):
S\$1	.30 per Share (save for 106,800 Shares, which were acquired via market acquisitions at S\$1.29 per Share)
Circ	cumstance giving rise to the interest or change in interest:
Acc	quisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	posal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Oth	er circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):
√	Others (please specify):
_	ket acquisitions and receipt of acceptances tendered pursuant to the Offer. Please refer to paragraph 12 of
	stantial Shareholder A's notification above.

F	articulars of Individual submitting this notification form to the Listed Issuer:
(Name of Individual:
	Tan Aik Ti, Ron
(b) Designation (if applicable):
	Director
(c) Name of entity (if applicable):
	West Knighton Limited
	ction Reference Number (auto-generated): 3 8 3 7 3 4 4 4 1 0 7 8 3