A-SONIC AEROSPACE LIMITED
Regn. No. 200301838G

INCREASE IN ISSUED CAPITAL TO 68,076,662 SHARES FOLLOWING THE ISSUE AND ALLOTMENT OF 118 NEW SHARES, PURSUANT TO THE EXERCISE OF 118 WARRANTS

The Board of Directors of A-Sonic Aerospace Limited (the "**Company**"), refers to the Company's announcements made on 26 May 2021, 26 June 2021, 28 June 2021, 1 July 2021, 5 July 2021, 11 August 2021, 11 January 2022 and 16 January 2022 in relation to the Bonus Warrants Issue (the ''**Earlier Announcements**"). Unless otherwise defined, all capitalized terms used herein shall have the same meanings ascribed to them in the Earlier Announcements.

The Board wishes to announce that, as at 23 February 2022, the issued share capital of the Company has increased to 68,076,662 Shares, following the allotment and issuance of 118 new ordinary Shares in the capital of the Company (the "**New Shares**"), pursuant to the exercise of 118 Bonus Warrants.

The 118 New Shares were listed, quoted, and traded on the Main Board of the SGX-ST on 23 February 2022.

After the exercise of 118 Bonus Warrants into 118 New Shares, 5,020,627 Bonus Warrants remain available for exercise till 8 April 2022.

BY ORDER OF THE BOARD

Loo Keat Choon
Joint Company Secretary

23 February 2022