**ZHONGXIN FRUIT AND JUICE LIMITED**
(Company Registration No. 200208395H)
(Incorporated in the Republic of Singapore)
(the "Company")

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**PROPOSED ASSET RESTRUCTURING AFFECTING HOLDING COMPANY, SDIC ZHONGLU FRUIT JUICE CO., LTD**

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The Board of Directors (the "**Board**") of Zhongxin Fruit and Juice Limited (the "**Company**") wishes to inform that its holding company SDIC Zhonglu Fruit Juice Co., Ltd ("SDIC Zhonglu"), a company listed on the Shanghai Stock Exchange ("SSE") has on 9 June 2014 requested for a trading suspension with the SSE, in view that its holding company State Development and Investment Corporation informed SDIC Zhonglu that State Development and Investment Corporation is undertaking major assets restructuring ("Restructuring Exercise") which may affect SDIC Zhonglu. However, management do not currently have any information nor details on the Restructuring Exercise. As such, the Board is unable to ascertain whether the Restructuring Exercise would have any operational or financial impact on the Company and its subsidiaries.

Shareholders and potential investors are advised to exercise caution in trading their shares. The Company will make the appropriate announcement(s) to update the shareholders as soon as the Board is make known of the progress of the restructuring exercise.

By Order of the Board

Zhang Jian
Executive Chairman
16 June 2014

This announcement has been prepared by the Company and reviewed by the Company's sponsor, CNP Compliance Pte. Ltd. ("Sponsor"), for compliance with the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement including the accuracy or completeness of any of the information disclosed or the correctness of any of the statements or opinions made or reports contained in this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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