



**ACROMETA GROUP LIMITED**

(Company Registration No.: 201544003M)

(Incorporated in the Republic of Singapore)

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**ISSUANCE AND ALLOTMENT OF 17,875,000 ORDINARY SHARES IN THE CAPITAL OF THE COMPANY PURSUANT TO THE ACROMETA PERFORMANCE SHARE SCHEME**

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The Board of Directors (the “**Board**”) of AcroMeta Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s Appendix to shareholders dated 15 January 2024 and announcement dated 30 July 2024 (“**Announcement**”) in relation to the grant of share awards (“**Awards**”) pursuant to the AcroMeta Performance Share Scheme.

Further to the Announcement, the Board wishes to announce that the Company had on 1 August 2024 allotted and issued 17,875,000 new ordinary shares (“**Award Shares**”) in the capital of the Company pursuant to the Board’s approval based on Remuneration Committee’s determination that Mr Levin Lee has satisfied the conditions for release his remaining Award Shares as approved by Remuneration Committee on 30 July 2024 and recommendation that such shares be released to him.

Following the allotment and issuance of the Award Shares, the total number of issued and paid-up ordinary shares in the share capital of the Company (excluding treasury shares) increased from 315,196,956 ordinary shares to 333,071,956 ordinary shares.

The Award Shares shall rank *pari passu* in all respects with the existing issued ordinary shares of the Company. The new ordinary shares are expected to be listed and quoted on the Catalist Board of the SGX-ST at 9:00 a.m. on 6 August 2024.

**BY ORDER OF THE BOARD**

Lim Say Chin  
Chief Executive Officer  
1 August 2024

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*This announcement has been reviewed by the Company’s Sponsor, Evolve Capital Advisory Private Limited (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”), and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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