

# JAPAN FOODS HOLDING LTD

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(Incorporated in the Republic of Singapore on 3 December 2007)  
(UEN 200722314M)

### NOTICE OF TRANSFER OF TREASURY SHARES DUE TO THE VESTING OF SHARE AWARDS GRANTED UNDER THE JAPAN FOODS PERFORMANCE SHARE PLAN

The board of directors (“**Board**”) of Japan Foods Holding Ltd. (the “**Company**”) refers to the announcement dated 7 July 2016 in relation to the grant of share awards pursuant to the Japan Foods Performance Share Plan (“**PSP**”). The Board wishes to announce that the share awards have vested today.

Pursuant to Rule 704(31) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalyst, the Company wishes to announce the following details relating to the transfer of the treasury shares:

(a)	Date of transfer	7 July 2016	
(b)	Purpose of transfer	Release of share awards to eligible participants for share awards granted under the PSP on 7 July 2016	
(c)	Number of treasury shares transferred	490,000	
(d)	Number of treasury shares held before and after transfer	Before Transfer	500,000
		After Transfer	10,000
(e)	Percentage of the number of treasury shares against the total number of issued ordinary shares before transfer	Before Transfer <sup>(i)</sup>	0.287%
	Percentage of the number of treasury shares against the total number of issued ordinary shares after transfer	After Transfer <sup>(ii)</sup>	0.006%
(f)	Value of the treasury shares transferred (excluding brokerage, stamp duties, commission, applicable goods and services tax and other related expenses)	S\$188,814.75	

#### Notes:

- <sup>(i)</sup> The percentage is calculated based on 173,936,000 ordinary shares (excluding 500,000 treasury shares) in the capital of the Company immediately before the transfer.
- <sup>(ii)</sup> The percentage is calculated based on 174,426,000 ordinary shares (excluding 10,000 treasury shares) in the capital of the Company immediately after the transfer.

**BY ORDER OF THE BOARD**

TAKAHASHI KENICHI  
Executive Chairman and CEO  
7 July 2016

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*This announcement has been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch ("**Sponsor**") for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Tan Cher Ting, Director, Investment Banking, CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.*