

**MIYOSHI LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 198703979K)

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**APPROVAL FOR EXTENSION OF TIME:**

- (I) TO HOLD THE COMPANY'S ANNUAL GENERAL MEETING ("AGM") FOR THE FINANCIAL YEAR ENDED 31 AUGUST 2023 ("FY2023") BY 29 FEBRUARY 2024 PURSUANT TO RULE 707(1) OF THE LISTING MANUAL SECTION B: RULES OF CATALIST OF THE SGX-ST (THE "CATALIST RULES") AND SECTION 175(2) OF THE COMPANIES ACT 1967;
  - (II) TO FILE THE COMPANY'S ANNUAL RETURN BY 31 MARCH 2024 IN RESPECT OF FY2023 PURSUANT TO SECTION 197(1B) OF THE COMPANIES ACT 1967;
  - (III) TO ISSUE THE COMPANY'S ANNUAL REPORT FOR FY2023 ("AR2023") BY 14 FEBRUARY 2024 PURSUANT TO RULE 707(2) OF THE CATALIST RULES;
  - (IV) TO ISSUE ITS SUSTAINABILITY REPORT FOR FY2023 ("SR2023") BY 29 FEBRUARY 2024 PURSUANT TO RULE 711A OF THE CATALIST RULES; AND
  - (V) TO ANNOUNCE THE COMPANY'S UNAUDITED FINANCIAL STATEMENTS FOR THE 3-MONTH FINANCIAL PERIOD ENDED 30 NOVEMBER 2023 ("1Q2024 RESULTS") BY 14 MARCH 2024 PURSUANT TO RULE 705(2)(D) OF THE CATALIST RULES
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*Unless otherwise defined, all capitalized terms used in this announcement shall have the same meanings as ascribed to them in the announcement dated 6 December 2023 (the "Announcement").*

**1. INTRODUCTION**

The Board of Directors (the "**Board**" or the "**Directors**") of Miyoshi Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Announcement and wishes to announce that:

- (a) the ACRA has on 12 December 2023 approved the Company's application for extension of time to hold its FY2023 AGM under Section 175(2) of the Companies Act and the application for extension of time to lodge its annual return in respect of FY2023 under Section 197(1B) of the Companies Act. As such, the new FY2023 AGM due date after extension granted is 29 February 2024 and the new annual return in respect of FY2023 due date after extension granted is 31 March 2024.
- (b) the SGX-ST has on 12 December 2023 informed the Company that it has no objection to the EOT Application (the "**Waivers**"), subject to the following:
  - (i) the Company announcing the Waivers granted, the reasons for seeking the Waivers, the conditions as required under Catalist Rule 106 and if the Waiver conditions have been satisfied. If the Waiver conditions have not been met on the date of the announcement, the Company must make an update announcement when the conditions have all been met;
  - (ii) submission of a written confirmation from the Company that it is not aware of any information that will have a material bearing on investors' decision which has yet to be announced by the Company; and
  - (iii) the Company convening the FY2023 AGM by 29 February 2024.

(collectively, the "**Waiver Conditions**"). The Waivers will not be effective if any of the Waiver Conditions have not been fulfilled.

## 2. REASONS FOR THE EOT APPLICATION

Please refer to the Announcement for the reasons for seeking the EOT Application.

## 3. CONFIRMATION BY THE COMPANY

The Company confirms that it is not in contravention of any laws and regulations governing the Company and the constitution of the Company arising from the Waivers.

The Company confirms that it is not aware of any information that will have a material bearing on investors' decision which has yet to be announced by the Company. A written confirmation will be separately submitted by the Company to the SGX-ST.

## BY ORDER OF THE BOARD

Sin Kwong Wah, Andrew  
Executive Director and CEO

13 December 2023

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*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Lee Khai Yinn (Tel: (65) 6232 3210), at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.*