

MERCURIUS CAPITAL INVESTMENT LIMITED
(Incorporated in Singapore)
(Company Registration No. 198200473E)

RECEIPT OF LISTING AND QUOTATION NOTICE IN RESPECT OF THE LISTING AND QUOTATION OF THE FOLLOWING:

- **UP TO AN AGGREGATE OF 10,800,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY TO BE ALLOTTED AND ISSUED UPON THE CONVERSION OF THE CONVERTIBLE LOAN (INCLUDING ANY ACCRUED INTEREST) AT THE CONVERSION PRICE OF S\$0.10 EACH, PURSUANT TO THE CONVERTIBLE LOAN AGREEMENT; AND**
 - **10,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF \$0.045 EACH, PURSUANT TO THE PROPOSED SUBSCRIPTION**
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The board of directors ("**Board**") of Mercurius Capital Investment Limited (the "**Company**") refers to the Company's announcement dated 17 March 2017 ("**Announcement**") in relation to, *inter alia*, the following:

- (a) the convertible loan agreement with Mr Hii Siew Chung and Ms Cheah Bee Lin (collectively, the "**Investors**") for the provision of a redeemable convertible loan provided by the Investors to the Company in aggregate amount of S\$1,000,000 ("**Convertible Loan**"). The Convertible Loan, including the interest accrue on the principal value of the Convertible Loan in accordance with the convertible loan agreement, is convertible up to 10,800,000 new ordinary shares in the capital of the Company ("**Conversion Shares**"); and
- (b) the proposed allotment and issuance of 10,000,000 new ordinary shares in the capital of the Company ("**Subscription Shares**") to Mr Chang Wei Lu ("**Subscriber**"), in discharge and full settlement of the Company's obligation to repay the interest-free cash loan in the amount of S\$450,000 extended by the Subscriber to the Company on 25 July 2016 ("**Proposed Subscription**").

Unless otherwise defined herein, all capitalised terms shall have the same meanings as ascribed to them in the Announcement.

Further to the Announcement, the Board is pleased to announce that the Company had, on 6 October 2017, received the listing and quotation notice ("**LQN**") from the SGX-ST for the listing of and quotation for the Conversion Shares and the Subscription Shares on Catalist, subject to compliance with the SGX-ST's listing requirements.

The LQN is not to be taken as an indication of the merits of the Conversion Shares, the Subscription Shares, the Convertible Loan, the Proposed Subscription, the Company, its subsidiaries and their securities.

A separate announcement will be released by the Company upon the allotment and issuance, as well as the listing of and quotation for the Conversion Shares (if converted) and the Subscription Shares on Catalist.

BY ORDER OF THE BOARD

Chang Wei Lu
Executive Chairman and Chief Executive Officer
6 October 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. ("**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.