



**OUHUA ENERGY HOLDINGS LIMITED**

(Incorporated in Bermuda on 3 January 2006)  
(Company Registration Number 37791)

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**CORRIGENDUM AND FURTHER DETAILS – FULL YEAR UNAUDITED FINANCIAL STATEMENT ANNOUNCEMENT FOR THE YEAR ENDED 31 DECEMBER 2015**

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The board of directors of Ouhua Energy Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the full year unaudited financial statement announcement for the year ended 31 December 2015, which was released on 26 February 2016 (the “**Announcement**”).

This is a corrigendum to the Announcement, pursuant to which, the title of the section headed “UNAUDITED CONSOLIDATED STATEMENT OF COMPREHENSIVE LOSS FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2015” shall be read as follows:-

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UNAUDITED CONSOLIDATED STATEMENT OF COMPREHENSIVE PROFIT/(LOSS) FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2015

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By Order of the Board  
Liang Guo Zhan  
Executive Chairman

26 February 2016