JCG INVESTMENT HOLDINGS LTD.

(Incorporated in the Republic of Singapore) (Company Registration No. 200505118M)

JCG SHARE PERFORMANCE PLAN - RECEIPT OF LISTING AND QUOTATION NOTICE

1. INTRODUCTION

- 1.1. The board of directors (the "Board" or "Directors") of JCG Investment Holdings Ltd. (the "Company", and together with its subsidiaries, the "Group") refers to the Company's announcements on 15 April 2019 and 30 April 2019 (the "Previous Announcements") in relation to the JCG Share Performance Plan.
- 1.2. Unless otherwise defined, all capitalised terms used in this Announcement shall bear the same meanings as ascribed to them in the Previous Announcements. Any reference to the time of day and date in this Announcement shall be a reference to Singapore time and date, respectively.

2. LISTING AND QUOTATION NOTICE

- 2.1. The Directors wish to announce that the Company has, on 16 September 2019, obtained the listing and quotation notice (the "LQN") from the SGX-ST in respect of the listing and quotation of new ordinary shares (the "New Shares") in the capital of the Company pursuant to the JCG Share Performance Plan on the Catalist Board of the SGX-ST, subject to compliance with the listing requirements of the SGX-ST.
- 2.2. The total number of New Shares which may be granted under the JCG Share Performance Plan when added to the number of shares issued and issuable under any other share option or share scheme of the Company then in force, shall not exceed 15% of the issued ordinary shares of the Company (excluding treasure shares) from time to time.
- 2.3. Please note that the LQN is not an indication of the merits of the New Shares, the JCG Share Performance Plan, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD

Ang Kok Huan
Chief Executive Officer

16 September 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd. (the "**Sponsor**").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Vanessa Ng (Telephone: +65 6389 3065 and Email: vanessa.ng@morganlewis.com).