SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SHAREHOLDER(S) OF UNLISTED TRUSTEE-MANAGER OR RESPONSIBLE PERSON

FORM 5 (Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Shareholder(s) of an unlisted Trustee-Manager or Responsible Person to give notice under section 137P or 137ZA of the Securities and Futures Act (Cap. 289) (the "SFA") for change in interests in the Trustee-Manager or Responsible Person, as the case may be.
- 3. This Form 5 and a separate Form C, containing the particulars and contact details of the Shareholder(s), must be completed by the Shareholder(s) or a person duly authorised by the Shareholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Shareholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Trustee-Manager or Responsible Person via an electronic medium such as an e-mail attachment. The Trustee-Manager/Responsible Person will attach both forms to the prescribed SGXNet announcement template for dissemination under section 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Shareholder, all of these Shareholders may give notice using the same notification form.
- 6. Subject to paragraph 5, a separate notification form must be used by a Shareholder for each notifiable transaction. There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 8 of Part II. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 1 of Part III, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (b) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (c) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 8 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing, "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

1. Name of Listed Issuer:

Starhill Global Real Estate Investment Trust ("Starhill Global REIT")

- 2. Type of Listed Issuer:
 - Registered/Recognised Business Trust
 - ✓ Real Estate Investment Trust
- 3. Name of Trustee-Manager/Responsible Person:

YTL Starhill Global REIT Management Limited ("YSGRM")

4. Date of notification to Trustee-Manager/Responsible Person:

08-Jan-2019

Part II - Shareholder(s) details

Shareholder A	

1. Name of Shareholder:

Yeoh Tiong Lay & Sons Trust Company Limited ("YTLSTC")

2. Date of acquisition of or change in interest:



3. Date on which Shareholder became aware of the acquisition of, or change in, interest (*if different from item 2 above, please specify the date*):

4. Explanation (*if the date of becoming aware is different from the date of acquisition of, or change in, interest*):

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5. Quantum of total voting shares (*including voting shares underlying rights/options/warrants/ convertible debentures {conversion price known}*) held by Shareholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	0	0
As a percentage of total no. of voting shares:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	Direct Interest	Deemed Interest 1,500,000	<i>Total</i> 1,500,000

6. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 8 to illustrate how the Shareholder's deemed interest arises]

YTLSTC in its capacity as trustee became the sole shareholder of Yeoh Tiong Lay & Sons Family Holdings Limited ("YTLSFH"), which is in turn the sole shareholder of Yeoh Tiong Lay & Sons Holdings Sdn Bhd ("YTLSH"), which holds a 50.32% stake in YTL Corporation Berhad ("YTL Corp") (as at 4 January 2019, being the latest practicable date prior to the submission of this notice ("LPD")) and is, therefore, deemed interested in 1,500,000 shares in YSGRM held by YTL Corp through its wholly-owned subsidiaries.

7. Relationship between the Shareholders giving notice in this form: [You may attach a chart in item 8 to show the relationship between the Shareholders]

YTLSTC owns 100% of YTLSFH in its capacity as trustee. YTLSFH owns 100% of YTLSH which in turn owns 50.32% of

YTL Corp (as at the LPD). Puan Sri Datin Seri Tan Kai Yong @ Tan Kay Neong is a substantial shareholder of YTLSFH by virtue of her beneficial interest in YTLSTC and is the widow of the late Tan Sri Dato' Seri (Dr) Yeoh Tiong Lay. Tan Sri Dato' Seri (Dr) Yeoh Tiong Lay (deceased) was formerly a substantial shareholder of YTL Corp via his interest in YTLSH.

8.	Attac	chments (<i>if any</i>): 🕤
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
9.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:
10.	Rem	arks (<i>if any</i>):
1.		r <u>eholder</u> B 👔 e of Shareholder:
	Yeoh	Tiong Lay & Sons Family Holdings Limited ("YTLSFH")
2.	Date	of acquisition of or change in interest:
	18-De	ec-2018
3.		on which Shareholder became aware of the acquisition of, or change in, interest ()
	18-De	ec-2018
4.		anation (if the date of becoming aware is different from the date of acquisition of, or change nterest):
	N.A.	
5.	conv	ntum of total voting shares (<i>including voting shares underlying rights/options/warrants/</i> <i>rertible debentures</i> { <i>conversion price known</i> }) held by Shareholder before and after the saction:
		Immediately before the transaction Direct Interest Deemed Interest Total

No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	0	0
As a percentage of total no. of voting shares: 🕥	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. A continue of an a bold and (an or doubling the	0	1,500,000	1,500,000
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:			

6. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 8 to illustrate how the Shareholder's deemed interest arises]

YTLSFH is the sole shareholder of YTLSH, which holds a 50.32% stake in YTL Corp (as at the LPD) and is, therefore, deemed interested in 1,500,000 shares in YSGRM held by YTL Corp through its wholly-owned subsidiaries.

7. Relationship between the Shareholders giving notice in this form: [You may attach a chart in item 8 to show the relationship between the Shareholders]

YTLSTC owns 100% of YTLSFH in its capacity as trustee. YTLSFH owns 100% of YTLSH which in turn owns 50.32% of YTL Corp (as at the LPD). Puan Sri Datin Seri Tan Kai Yong @ Tan Kay Neong is a substantial shareholder of YTLSFH by virtue of her beneficial interest in YTLSTC and is the widow of the late Tan Sri Dato' Seri (Dr) Yeoh Tiong Lay. Tan Sri Dato' Seri (Dr) Yeoh Tiong Lay (deceased) was formerly a substantial shareholder of YTL Corp via his interest in YTLSH.

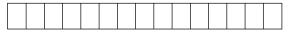
8. Attachments (if any):

(The total file size for all attachment(s) should not exceed 1MB.)

- 9. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

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- (b) Date of the Initial Announcement:
- (c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:



10. Remarks (if any):

<u>Shareholder</u> C 🕥			
Name of Shareholder:			
Tan Sri Dato' Seri (Dr) Yeoh Tiong Lay (Deceased)			
Date of acquisition of or change in interest	:		
18-Dec-2018			
Date on which Shareholder became aware (<i>if different from item 2 above, please spe</i>	•	n of, or change in, ir	nterest
18-Dec-2018			
Explanation (<i>if the date of becoming awal in, interest</i>):	re is different fron	n the date of acquis	ition of, or chang
Quantum of total voting shares (includ convertible debentures {conversion price transaction:	•		•
convertible debentures {conversion price transaction:	e known}) held b	by Shareholder bef	ore and after th
convertible debentures {conversion price	•		•
 convertible debentures {conversion price transaction: Immediately before the transaction No. of voting shares held and/or underlying the 	e known}) held t Direct Interest	Deemed Interest	ore and after th

	rights/options/warrants/convertible debentures:			
	As a percentage of total no. of voting shares:	0	0	0
6.	Circumstances giving rise to deemed inter	ests (<i>if the interes</i>	t is such):	

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6. Circumstances giving rise to deemed interests (*if the interest is such*): [You may attach a chart in item 8 to illustrate how the Shareholder's deemed interest arises]

No. of voting shares held and/or underlying the

Tan Sri Dato' Seri (Dr) Yeoh Tiong Lay (deceased), upon execution of his last will and testament, ceased to be a substantial shareholder of YTLSH, which is deemed interested in 1,500,000 shares in YSGRM via its interest in YTL Corp.

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7. Relationship between the Shareholders giving notice in this form: [You may attach a chart in item 8 to show the relationship between the Shareholders]

YTLSTC owns 100% of YTLSFH in its capacity as trustee. YTLSFH owns 100% of YTLSH which in turn owns 50.32% of YTL Corp (as at the LPD). Puan Sri Datin Seri Tan Kai Yong @ Tan Kay Neong is a substantial shareholder of YTLSFH by virtue of her beneficial interest in YTLSTC and is the widow of the late Tan Sri Dato' Seri (Dr) Yeoh Tiong Lay. Tan Sri Dato' Seri (Dr) Yeoh Tiong Lay (deceased) was formerly a substantial shareholder of YTL Corp via his interest in

	YTLSH.
8.	Attachments (<i>if any</i>): (
	(The total file size for all attachment(s) should not exceed 1MB.)
9.	If this is a replacement of an earlier notification, please provide:
	 (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (<i>the "Initial Announcement"</i>):
	(b) Date of the Initial Announcement:
	 (c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:
10.	Remarks (<i>if any</i>):
1.	Shareholder D 👔 Name of Shareholder:
	Puan Sri Datin Seri Tan Kai Yong @ Tan Kay Neong
2.	Date of acquisition of or change in interest:
	18-Dec-2018
3.	Date on which Shareholder became aware of the acquisition of, or change in, interest 👔 (<i>if different from item 2 above, please specify the date</i>):
	18-Dec-2018
4.	Explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):
	N.A.
5.	Quantum of total voting shares (<i>including voting shares underlying rights/options/warrants/ convertible debentures {conversion price known}</i>) held by Shareholder before and after the transaction:
	Immediately before the transaction Direct Interest Deemed Interest Total
	No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures: 0 0 0

	As a percentage of total no. of voting shares:	0	0	0
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
	No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	1,500,000	1,500,000
	As a percentage of total no. of voting shares:	0	100	100
6.	Circumstances giving rise to deemed inter [You may attach a chart in item 8 to illustrate h			ises]

Puan Sri Datin Seri Tan Kai Yong @ Tan Kay Neong became a substantial shareholder of YTLSFH by virtue of her beneficial interest in YTLSTC and is, therefore, deemed interested (via YTLSFH's interest in YTLSH) in 1,500,000 shares in YSGRM via YTLSH's interest in YTL Corp.

7. Relationship between the Shareholders giving notice in this form: [You may attach a chart in item 8 to show the relationship between the Shareholders]

YTLSTC owns 100% of YTLSFH in its capacity as trustee. YTLSFH owns 100% of YTLSH which in turn owns 50.32% of YTL Corp (as at the LPD). Puan Sri Datin Seri Tan Kai Yong @ Tan Kay Neong is a substantial shareholder of YTLSFH by virtue of her beneficial interest in YTLSTC and is the widow of the late Tan Sri Dato' Seri (Dr) Yeoh Tiong Lay. Tan Sri Dato' Seri (Dr) Yeoh Tiong Lay (deceased) was formerly a substantial shareholder of YTL Corp via his interest in YTLSH.

8. Attachments (if any):

(The total file size for all attachment(s) should not exceed 1MB.)

- 9. If this is a **replacement** of an earlier notification, please provide:
 - (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (*the "Initial Announcement"*):

- (b) Date of the Initial Announcement:
- (c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:

10. Remarks (if any):

		Part III - Transaction Details
		e of securities which are the subject of the transaction <i>(more than one option may be chosen):</i> Voting shares Rights/Options/Warrants over voting shares Convertible debentures over voting shares (<i>conversion price known</i>) Others (<i>please specify</i>):
		nber of shares, rights, options, warrants, and/or principal amount of convertible debentures uired or disposed by Shareholder(s):
	Pleas	se refer to Item 4 below.
	Amo duti	ount of consideration paid or received by Shareholder(s) (excluding brokerage and stamp es):
	Pleas	se refer to Item 4 below.
	Circ	umstance giving rise to the interest or change in interest (please specify):
	YTLS	TC in its capacity as trustee became the sole shareholder of YTLSFH, which is in turn the sole shareholder of H which is deemed interested in 1,500,000 shares in YSGRM held by its subsidiary, YTL Corp through YTL 's wholly-owned subsidiaries.
	Item	5 is to be completed by an individual submitting this notification form on behalf of the Shareholder(s).
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	(a)	Name of Individual:
		Ho Say Keng
	(b)	Designation (<i>if applicable</i>):
		Company Secretary
	(c)	Name of entity (<i>if applicable</i>):

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