

Vallianz Holdings Limited
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ANNOUNCEMENT REGARDING TRADING HALT

We refer to our announcement released on 15 January 2016 relating to the request for trading halt. Following consultation with the SGX-ST, the board of directors (the "**Board**") of Vallianz Holdings Limited (the "**Company**") wishes to announce that the Company will be extending the trading halt. The Company has been, and continues to be, in the final stages of discussions with several strategic investors on the terms of a possible fundraising exercise ("**Possible Transaction**") since 15 January 2016. There is no certainty that the Possible Transaction will materialise as not all the approvals have been obtained by the relevant parties. Further announcements will be issued by the Company in the event that there are any further material developments regarding the above subject matter.

Shareholders of the Company are advised to exercise caution when dealing in the shares of the Company and to refrain from taking any action in respect of their shares which may be prejudicial to their interests.

The Company confirms that it is in compliance with the listing rules of the SGX-ST Listing Manual Section B: Rules of Catalist (the "**Catalist Rules**"), and in particular, Rule 703 regarding disclosure of material information, and will, in compliance with the applicable Catalist Rules, make further announcements to update its shareholders as and when appropriate.

BY ORDER OF THE BOARD

Ling Yong Wah
Chief Executive Officer
19 January 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Provenance Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Wong Bee Eng, Chief Executive Officer, at 96 Robinson Road, #13-01, SIF Building, Singapore 068899.

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