AVIC INTERNATIONAL MARITIME HOLDINGS LIMITED

(Formerly known as "AVIC International Investments Limited")

(Incorporated in Singapore)
(Company Registration No. 201024137N)
(the "**Company**" and together with its subsidiaries, the "**Group**")

CLARIFICATION ANNOUNCEMENT

The Board of Directors (the "**Board**") of the Company refers to the Company's announcement entitled "FY2017 Sustainability Report" released on 21 December 2018 (announcement reference no. SG181221OTHRXMWL) (the **"Previous Announcement"**).

The Board wishes to clarify that the Previous Announcement shall be read to include the following statements:

*This report has been prepared by the Company and its contents have been reviewed by the Company's Continuing Sponsor, Stamford Corporate Services Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist.*

The Sponsor has not independently verified the contents of this report. This report has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this report, including the accuracy, completeness or correctness of any of the statements or opinions made or reports contained in this report.

The contact person for the Sponsor is Mr Ng Joo Khin:
Telephone number: (65) 6389 3000
Email address: jookhin.ng@morganlewis.com

By Order of the Board

Dr Diao Weicheng
Executive Chairman
2 January 2019

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