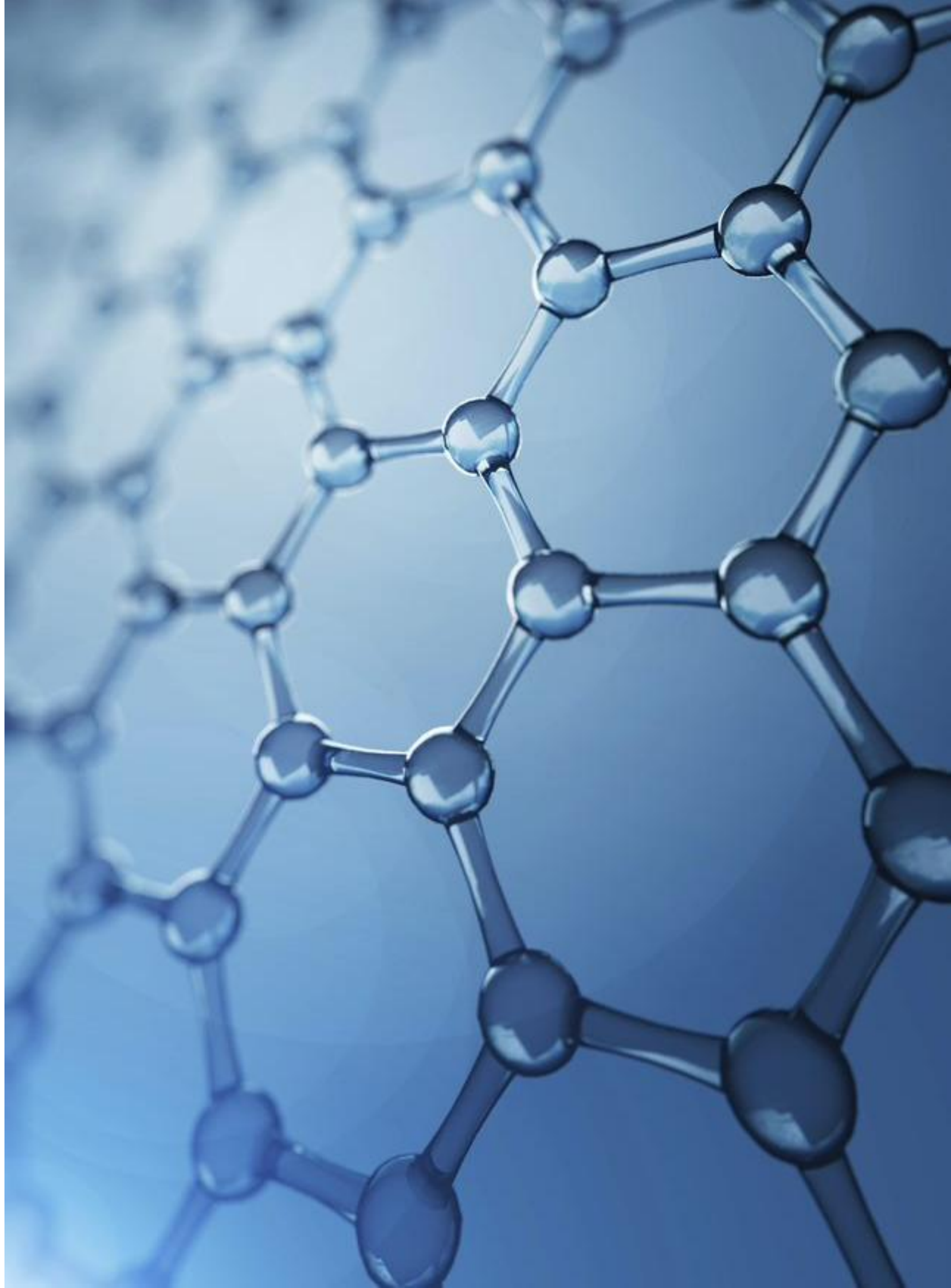
NANOFILM TECHNOLOGIES INTERNATIONAL

1Q2026 Business Update

April 2026



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Management Panel

Dr Shi Xu

Executive Chairman and
Group Chief Executive Officer

Mr Kay Lim

Group Chief Financial Officer

Mr Gian Yi-Hsen

Group Chief Strategy Officer

Mr Ian Howe

Group Chief Commercial Officer

Agenda

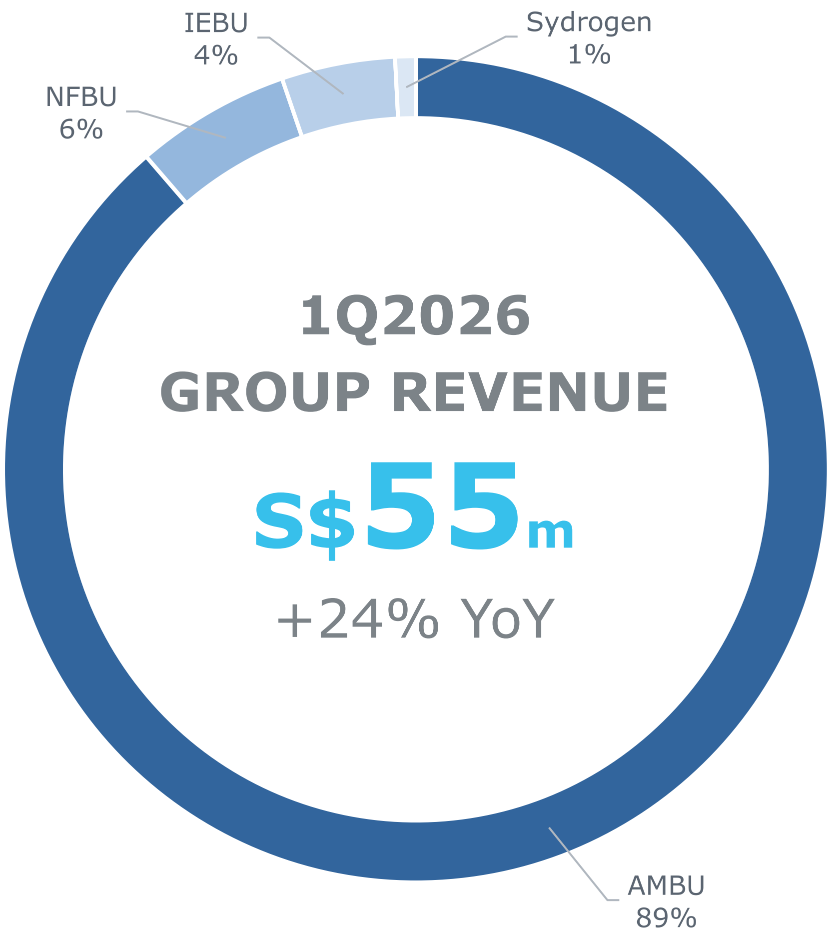
- 1Q2026 Overview
- Outlook
- Q&A

1 | Overview

Mr Kay Lim

Group CFO

1Q2026 Business Update: Achieving growth across all major BUs



1Q2026 Group Review

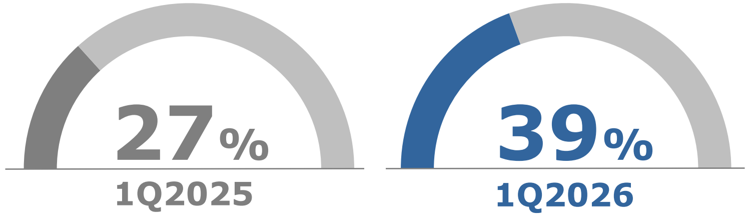
- 1Q2026 revenue was S$55m, 24% higher YoY, predominantly driven by contributions from Advanced Materials – Consumer under AMBU
- 1Q2026 revenue summary:
  - AMBU maintained growth momentum growing 24% YoY to S$49m:
    - Advanced Materials – Consumer(1) grew 32% YoY to S$34m
    - Advanced Materials – Industrial(2) grew 9% YoY to S$15m
  - IEBU grew 52% YoY to S$2m
  - NFBU grew 20% YoY to S$3m
  - Sydrogen contracted 8% YoY to S$0.4m

Source: Company information
(1) Advanced Materials – Consumer comprises revenue from 3C
(2) Advanced Materials – Industrial comprises revenue from Automotive, Precision Engineering, Printing & Imaging, and European business (i.e., Nanofilm AM Germany)

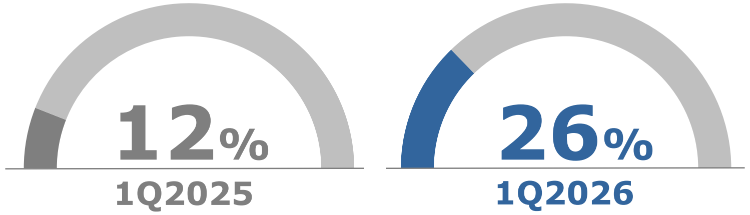
1Q2026 Business Update (cont’d)

1Q2026 OPERATING PERFORMANCE

Gross Profit Margin



EBITDA Margin



- Growth under **Advanced Materials – Consumer** was driven by strong performance in key product segments
- Growth under **Advanced Materials – Industrial** was mainly supported by improved contributions from the European business
- OPEX increased in line with revenue growth, while OPEX as a percentage of revenue declined, reflecting continued improvements in cost management
- Correspondingly, **margins improved** due to higher revenue and better cost control
- Group was profitable in 1Q2026

STRATEGIC PRIORITIES

- Focusing on executing various sales initiatives and promoting portfolio solutions to both international and local customers
- Maintaining disciplined cost control
- Selectively investing in CAPEX, particularly equipment

Source: Company information

2 | Outlook

Mr Gian Yi-Hsen
Group CSO

Mr Ian Howe
Group CCO

Business Outlook

AMBU

AMC: Focused Execution while Expanding Portfolio

- Focused execution with balanced customer demand driving YoY growth for 1Q
- Continued technical development and customer engagement for further functional coating opportunities; deepening penetration of local Chinese players
- Continued focus on building portfolio of larger parts (e.g., watch housing)

AMI: Targeting Double-Digit Growth

- **Automotive:** Steady growth in piston ring business in China, Japan along with business development initiatives
- **Semiconductor:** positive upside in back-end Semiconductor business in SEA and China
- **General Industry:** positive demand across all regions

NFBU

Strong Ramp Up in Core Business Opportunities Combined with Strong Pipeline

- Double-digit growth, driven by new 3C health sensing projects, while accelerating flash lens initiatives
- Business development initiatives into additional 3C brands, Automotive applications, Smart Eyewear, AI Data Centres, and Robotics to diversify beyond 3C

IEBU

Sustained Momentum & Positive Outlook across Core Markets

- **Photonics & New Energy:** sustained recovery and growth in core business and customer base
- **General Industry:** significant opportunity in machining solutions for PCB drill bits and micro-tools for Consumer Electronics
- Business development initiatives in Automotive, Industrial, and Semiconductor segments

Sydrogen

Positioning for Long Term Growth

- Enhanced cost control while end-market demand is expected to grow in China
- Progress made in tenders to position Sydrogen as a leading global bipolar plate supplier in the Chinese Automotive sector
- Ongoing commissioning and validation of component and fuel cell solutions beyond China, with a focus in Europe, Japan, South Korea, and Southeast Asia

Source: Company information

3 | Q&A

NTI NanoFilm
ADVANCING TECHNOLOGY SOLUTIONS

THANK YOU