

**METAOPTICS LTD ESTABLISHES
AMERICAN DEPOSITARY RECEIPT (“ADR”) PROGRAMME**

1. INTRODUCTION

The Board of Directors (the “**Board**”) of MetaOptics Ltd (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce the establishment of a sponsored Level 1 ADR programme in the U.S. (the “**ADR Programme**”) on 25 September 2026, under which American Depositary Shares (“**ADSs**”) will be traded on the OTCQX, an Over the Counter (“**OTC**”) market.

A Level 1 ADS is a negotiable U.S. security representing ownership of publicly traded shares in a non-U.S. corporation. ADSs are quoted and traded in U.S. dollars in the U.S.. ADSs are specifically designed to facilitate the purchase, holding and sale of non-U.S. securities by U.S. investors. The ADR Programme provides U.S. investors a structured, familiar, local platform on which to trade in the Company's shares and is intended to raise the profile of the Company amongst U.S. investors.

The ADR Programme does not involve any capital raising or the issuance of new shares by the Company. As such, there will be no change to the total number of issued shares of the Company and there will be no dilution of the Company's shares to the Company's shareholders.

The ADS's CUSIP number is 590931 101, and the ADS ticker symbol is MOTLY. Each ADS represents 10 ordinary shares of the Company (SGX:9MT) trading on the Catalist board of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The holders of the ADS will be entitled to voting and dividend rights similar to that of the shareholders of the Company.

The Company's ordinary shares will continue to trade on the Catalist board of the SGX-ST and the ADR Programme is not expected to have any material impact to existing shareholders of the Company. J.P. Morgan is the depositary bank for the ADR Programme.

2. RATIONALE

Following the Company's successful listing on the Catalist of the SGX-ST in September 2025, its participation in CES 2025 and CES 2026, as well as recent product and technology roadshows in the U.S., the Group's engagement and collaboration with U.S. industry partners, customers and institutional investors, has validated its growth and expansion plans in the U.S. including the establishment of the Group's maiden front-end semiconductor fabrication line with 12-inch DUV immersion photolithography equipment in the U.S., for the mass production of metalenses and modules. With the Group's continued and ongoing expansion in the U.S., the ADR Programme is intended to broaden the Company's international investor reach and provide U.S.-based investors with a more convenient channel to access and trade the Company's securities, and to provide a platform for U.S. investors to directly participate in the Company's growth story. The Company believes that greater access to U.S. investors will be particularly relevant as it progresses its next phase of commercialisation and development.

In addition, the ADR Programme will provide Singapore-based investors around-the-clock access to trade in the Company's shares, via OTCQX and its local listing on the SGX Stock Exchange. The ADS conversion can be effected through J.P. Morgan as the Company's depositary bank, and trading of the ADSs through U.S. brokers and trading platforms. Singapore-based investors who wish to trade in the ADSs through Singapore-based brokers and trading platforms, are able to do so via such brokers and trading platforms, and can reach out to their respective trading representatives for further details.

3. INTEREST OF DIRECTORS

None of the Company's directors, substantial shareholders and/or any of their respective associates has any interest, direct or indirect (other than through their shareholdings in the Company), in the ADS Programme.

4. CAUTIONARY STATEMENT

Shareholders and potential investors of the Company are reminded to exercise caution while dealing in the shares of the Company. In the event that shareholders and potential investors of the Company are in doubt when dealing in the shares of the Company, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board

Thng Chong Kim
Executive Chairman
25 September 2026

For more information, please contact the Company:
Email: ir@metaoptics.sg

This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "Sponsor").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone: (65) 6636 4201.