

EDITION LTD.
(Company Registration No.: 200411873E)
(Incorporated in the Republic of Singapore)

**ISSUANCE OF UP TO 350,755,370 ADJUSTMENT CALL OPTION SHARES (AS DEFINED BELOW)
PURSUANT TO ADJUSTMENTS MADE AS A RESULT OF THE RIGHTS ISSUE (AS DEFINED BELOW)**

- RECEIPT OF LISTING AND QUOTATION NOTICE

The board of directors (the “**Board**”) of Edition Ltd. (the “**Company**”) refers to the announcements released by the Company on 21 February 2014 and 21 May 2014 in relation to:

- (i) 195,000,000 new ordinary shares to be issued to B&L Group Pte. Ltd. upon the exercise of a call option issued to B&L Group Pte. Ltd. at an exercise price of S\$0.03 for each share; and
- (ii) 15,000,000 new ordinary shares to be issued to Mr Choo Uihwan upon the exercise of a call option issued to Mr Choo Uihwan at an exercise price of S\$0.03 for each share,

(collectively, the “**Call Options**”), and the announcement on 12 March 2015 in relation to the renounceable non-underwritten rights issue of up to 4,699,263,600 Rights Shares at an issue price of S\$0.01 for each Rights Share, on the basis of eight (8) Rights Shares for every one (1) existing Share held by the Shareholders as at the Books Closure Date, fractional entitlements to be disregarded (the “**Rights Issue**”), (collectively, the “**Announcements**”). Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcements.

The Board is pleased to announce that the Company had on 25 November 2015 received the listing and quotation notice (the “**Listing and Quotation Notice**”) from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of up to 350,755,370 new ordinary shares at an adjusted exercise price of S\$0.01796 for each share (the “**Adjustment Call Option Shares**”), pursuant to the adjustment to the exercise price of the Call Options granted under separate placement and call option agreements entered into by the Company with B&L Group Pte. Ltd. and Mr Choo Uihwan on 21 February 2014 (the “**Agreements**”) arising from the Rights Issue. The listing of the Adjustment Call Option Shares is subject to the compliance with the SGX-ST’s listing requirements.

Please note that the Listing and Quotation Notice is not an indication of the merits of the Agreements, Adjustment Call Option Shares, the Company, its subsidiaries and their securities.

Separate announcement(s) will be made by the Company upon the allotment and issuance of the Adjustment Call Option Shares.

BY ORDER OF THE BOARD
EDITION LTD.

Ong Boon Chuan
Executive Chairman and Chief Executive Officer
26 November 2015

*This Announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this Announcement.*

This Announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this Announcement, including the correctness of any of the statements or opinions made, or reports contained in this Announcement.

The contact person for the Sponsor is Ms. Alicia Kwan (Telephone: (65) 6532 3829) at 1 Robinson Road, #21-02, AIA Tower, Singapore 048542.