

Press Release

4 August 2016

Manager of



Completion of 177 Pacific Highway in North Sydney 100% Leased with Blue Chip Office Tenants

Singapore, 4 August 2016 – ARA Trust Management (Suntec) Limited, the manager of Suntec Real Estate Investment Trust ("Suntec REIT", and the "Manager"), is pleased to announce that it has received practical completion for 177 Pacific Highway, the iconic, A-grade state-of-the-art commercial tower in North Sydney on 1 August 2016.

In addition to CIMIC Group Limited ("CIMIC") (previously Leighton Holdings), it has also secured Vodafone Group Plc, Jacobs Engineering Group Inc, Pepper Group Limited, Cisco Systems, Objective Corporation Limited and CBRE as tenants.

Mr. Yeo See Kiat, Chief Executive Officer of the Manager, said, "We are pleased that with these new commitments, our property is now 100% leased and the WALE is 9.25 years."

Vodafone Group Plc, Jacobs Engineering Group Inc, Cisco Systems and Objective Corporation Limited will join CIMIC to relocate its Australian headquarters to the newest landmark building in North Sydney. In particular, Vodafone would be occupying over 100,000 sq ft at 177 Pacific Highway, representing the biggest leasing transaction in North Sydney this year.

Mr. Yeo added, "We are also pleased that some of Australia's leading technology, financial services and property firms will call 177 Pacific Highway home and we look forward to welcoming over 3,000 employees to their new workplace in the coming months."

177 Pacific Highway is located in one of the most prominent sites in North Sydney Central Business District at the junction of Pacific Highway and Berry Street. It was recently awarded a 5 Star Green Star – Office Design v3 Certified Rating. The landmark building is designed by award-winning architecture firm Bates Smart and boasts state-of-the-art design and harbour views.



177 Pacific Highway

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ABOUT SUNTEC REIT

Listed on 9 December 2004, Suntec REIT holds properties in Suntec City, Singapore's largest integrated commercial development (including one of Singapore's largest shopping mall), a 60.8% interest in Suntec Singapore Convention & Exhibition Centre, a one-third interest in One Raffles Quay, a one-third interest in Marina Bay Financial Centre Towers 1 and 2 and the Marina Bay Link Mall, and a 30.0% interest in Park Mall. Suntec REIT holds a 100% interest in a commercial building located at 177 Pacific Highway, North Sydney Australia. Its aim is to invest in income-producing real estate which is primarily used for retail and/or office purposes. Suntec REIT is managed by an external manager, ARA Trust Management (Suntec) Limited. For more details, please visit www.suntecreit.com.

ABOUT ARA TRUST MANAGEMENT (SUNTEC) LIMITED

Suntec REIT is managed by ARA Trust Management (Suntec) Limited, a wholly-owned subsidiary of ARA Asset Management Limited ("ARA"), an integrated real estate fund manager in Asia which is listed on the Main Board of the Singapore Exchange Securities Trading Limited since November 2007.

ARA currently manages real estate investment trusts ("REITs") and private real estate funds that are invested in the office, retail, logistics/industrial, hospitality and residential sectors in the Asia Pacific region, complemented by its in-house real estate management services.

Established in 2002, to date it has over 1,200 professionals in 18 cities managing total assets of approximately S\$30 billion.

IMPORTANT NOTICE

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in Suntec REIT.

The value of Units and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, ARA Trust Management (Suntec) Limited (as the manager of Suntec REIT) (the "Manager") or any of its affiliates.

An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on the SGX-ST. It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of Suntec REIT is not necessarily indicative of the future performance of Suntec REIT.

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