

**CHINA MINING INTERNATIONAL LIMITED**

中矿国际有限公司

(Incorporated in the Cayman Islands)

(Company Registration No. CT-140095)

ANNOUNCEMENT PURSUANT TO RULE 706A OF THE LISTING MANUAL OF SINGAPORE EXCHANGE

Pursuant to Rule 706A of the Listing Manual of the Singapore Exchange Securities Trading Limited (“SGX-ST”), the Board of Directors of China Mining International Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce the following incorporations that occurred during the six-month period from 1 January 2022 to 30 June 2022:

Incorporation of Subsidiaries/Joint Venture Companies

Name of Company	Country of Incorporation	Date of Incorporation	Issued & paid-up capital	Principal Activity	Interest held
Henan Younong Future Supply Chain Management Co., Ltd. (“HYFSC”) (河南优农未来供应链管理有限公 司) ⁽¹⁾	People’s Republic of China (“PRC”)	18 March 2022	RMB 10 million	Retailing and supply chain management in China principally via the internet concerning agricultural products and produce (processed or otherwise) sourced from the Group or elsewhere with a view to become one of the leading Henan-based internet supply chains in the foreseeable future.	63.11% through Henan Zhongnong Huasheng Agricultural Science and Technology Co., Ltd. (河南中农华盛农业科技有限公 司) (“HZNHSAST”), which in turn owns 70% of HYFSC

Name of Company	Country of Incorporation	Date of Incorporation	Issued & paid-up capital	Principal Activity	Interest held
Henan Xinyouji Trading Co., Ltd. (河南鑫又吉商贸有限公司) ⁽²⁾	PRC	28 April 2022	RMB100 million (which is to be fully paid by 2042)	Business of trading and supply chain management of building materials.	100%
Henan Liangai Supply Chain Management Co., Ltd. (河南良皓供应链管理有限公司) ⁽³⁾	PRC	14 June 2022	RMB50 million (which is to be fully paid by 2042)	Business of trading and supply chain management of minerals.	100%
Henan Jianguai Supply Chain Management Co., Ltd. (河南坚贵供应链管理有限公司) ⁽³⁾	PRC	16 June 2022	RMB50 million (which is to be fully paid by 2042)	Business of trading and supply chain management of minerals.	100%

Notes:

1. Please refer to the Company's announcement dated 21 March 2022 for further details.
2. Please refer to the Company's announcement dated 5 May 2022 for further details.
3. Please refer to the Company's announcement dated 19 June 2022 for further details.

The above incorporations are not expected to have any material impact on the net tangible assets or earnings per share of the Company and the Group for the six-month period ended 30 June 2022.

None of the directors or substantial shareholders of the Company has any interest, direct or indirect, in the above transactions, other than through their respective shareholdings held in the Company.

BY ORDER OF THE BOARD

Mr Zhai Kebin
Executive Chairman & CEO

13 August 2022