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REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

CONVERSION OF 6.00 PER CENT. CONVERTIBLE BONDS DUE 2016 AND OVERSEAS REGULATORY ANNOUNCEMENT

Reference is made to the announcements of REXLot Holdings Limited (the “Company”) dated 22 September 2011, 28 September 2011, 28 October 2011, 7 November 2011, 28 November 2011, 4 September 2012, 13 September 2012, 11 October 2012, 19 October 2012 and 13 November 2012 respectively in relation to the issue of the 6.00 per cent. convertible bonds due 2016 (the “2016 Bonds”), and the announcements of the Company dated 30 April 2013, 30 October 2013, 7 January 2014, 10 January 2014, 17 January 2014, 21 January 2014, 24 January 2014, 5 February 2014, 8 April 2014, 14 April 2014, 17 June 2014, 2 September 2014, 9 October 2014 and 16 October 2014 respectively in relation to the conversion of the 2016 Bonds (collectively the “Announcements”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as set out in the Announcements.

Conversion of the 2016 Bonds

The Company announces that the holders of the 2016 Bonds in the principal amount of HK\$206,800,000 (the “Conversion Bonds”) have exercised their rights to convert the 2016 Bonds into shares in the capital of the Company on 17 October 2014, 20 October 2014, 21 October 2014 and 22 October 2014 respectively. The aggregate principal amount of the 2016 Bonds remaining outstanding following the conversion of the Conversion Bonds is HK\$347,700,000.

By order of the Board
Ng Yuen Yee
Company Secretary

Hong Kong, 23 October 2014

As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.