



NOTICE TO HOLDERS
FLEXIUM INTERCONNECT, INC. ("Company")
US\$50,000,000 Zero Coupon Convertible Bonds due 2015 ("Bonds")

31 July, 2014

Notice of Adjustment on Conversion Price

On June 19, 2014, the Company's annual general meeting of shareholders resolved the distribution of NT\$504,754,490 as cash dividend and NT\$201,901,790 as stock dividend. The Cash Divident and Stock dividend is payable to shareholders entitled on August 20, 2014.

Set forth below are the information relating to the adjustments on the Conversion Price resulting from the Cash dividend and stock dividend :

Adjustment Event : Cash dividend and stock dividend

Conversion Price Before Adjustment : NT\$112.4

Conversion Price After Adjustment : NT\$99.1

Effective Date : August 20, 2014

We hereby notify you of the adjustments on Conversion Price in accordance with the Indenture ("Indenture") dated July 11, 2012 between the Company and The Bank of New York Mellon, London Branch, as Trustee, relating to issuance of the Bonds.

Flexium Interconnect, Inc.

Name : Arthur Shiung

Title : CFO



NOTICE TO HOLDERS
FLEXIUM INTERCONNECT, INC. ("Company")
US\$100,000,000 Zero Coupon Convertible Bonds due 2016 ("Bonds")

31 July, 2014

Notice of Adjustment on Conversion Price

On June 19, 2014, the Company's annual general meeting of shareholders resolved the distribution of NT\$504,754,490 as cash dividend and NT\$201,901,790 as stock dividend. The Cash Divident and Stock dividend is payable to shareholders entitled on August 20, 2014.

Set forth below are the information relating to the adjustments on the Conversion Price resulting from the Cash dividend and stock dividend :

Adjustment Event : Cash dividend and stock dividend

Conversion Price Before Adjustment : NT\$102.8

Conversion Price After Adjustment : NT\$90.6

Effective Date : August 20, 2014

We hereby notify you of the adjustments on Conversion Price in accordance with the Indenture ("Indenture") dated July 25, 2013 between the Company and CitiBank, N.a., London Branch, as Trustee, relating to issuance of the Bonds.

Flexium Interconnect, Inc.

Name : Arthur Shiung

Title : CFO