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PT ABM Investama Tbk announces Supplement to Consent Solicitation

9.500% Senior Notes due 2026

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CUSIP: 69379AAB1 (144A) / Y708CHAB6 (Reg S)

FOR IMMEDIATE RELEASE

JAKARTA, Indonesia, September 5, 2022. Reference is made to the announcement of PT ABM Investama Tbk (the “**Company**”) dated August 31, 2022 in relation to its consent solicitation (the “**Consent Solicitation**”) to approve certain proposed amendments (the “**Proposed Amendments**”), as described in the consent solicitation statement dated as of August 31, 2022 (the “**Original Consent Solicitation Statement**”) to its indenture dated as of August 5, 2021 (as amended, supplemented or modified, the “**Indenture**”), governing its 9.500% Senior Notes due 2026 (the “**Notes**”).

The Company hereby announces that it has issued a supplemental consent solicitation statement dated September 5, 2022, amending and supplementing the Original Consent Solicitation Statement (the “**Supplemental Consent Solicitation Statement**” and together with the Original Consent Solicitation Statement, the “**Consent Solicitation Statement**”) in connection with the following matters:

- disclosure of certain recent developments including that the Company’s subsidiary, PT Radhika Jananta Raya has become a subsidiary guarantor under the Indenture and that the Company intends to make an offer to Holders to repurchase up to 20% in aggregate principal amount of the Notes then outstanding at par on or prior to December 31, 2022, subject to the Proposed Amendments becoming operative and/or the closing of the GEMS Acquisition (as defined in the Consent Solicitation Statement); and
- update to the terms of the Consent Solicitation to increase the consent fee payable from US\$7.00 to US\$15.00 per US\$1,000 principal amount of Notes (the “**Increased Consent Fee**”) for which a Consent (as defined in the Consent Solicitation Statement) is validly delivered,

in each case, as more fully described in the Supplemental Consent Solicitation Statement. Except for the amendments contained in the Supplemental Consent Solicitation Statement, all other information contained in the Original Consent Solicitation Statement remains unmodified.

All properly transmitted Consents received at or before 5:00 P.M, New York City time, on September 8, 2022 (such time and date, as the same may be extended, the “**Consent Expiration Deadline**”) will be eligible to receive a cash payment equal to the Increased Consent Fee on or

about September 12, 2022, the expected settlement date, subject to the terms and conditions in the Consent Solicitation Statement. Holders who have previously submitted their Consents are not required to resubmit their Consents in order to receive the Increased Consent Fee.

The solicitation agent for the Consent Solicitation is Mandiri Securities Pte. Ltd. (the “**Solicitation Agent**”). The tabulation agent for the Consent Solicitation is Morrow Sodali Ltd. (the “**Tabulation Agent**”). All documentation relating to the Consent Solicitation, together with any updates, can be found on the Consent Website (<https://projects.morrowsodali.com/abminvestama>). Questions about the terms of the Consent Solicitation should be directed to the Solicitation Agent and the Tabulation Agent at the telephone numbers and addresses listed below. If you have questions regarding consent procedures or require additional copies of the Consent Solicitation Statement, please contact the Tabulation Agent at the telephone number and address listed below.

All holders of the Notes are eligible to participate in the Consent Solicitation.

Questions and requests for assistance or additional copies of the Consent Solicitation Statement and the Indenture may be directed to the Tabulation Agent at the address below. Holders should retain their Notes and not deliver any such Notes to the Tabulation Agent.

This announcement may contain forward-looking statements. Forward-looking statements are inherently subject to risks and uncertainties, many of which cannot be predicted or quantified. When used in this announcement, the words “will”, “could”, “estimates”, “expects”, “anticipates”, “believes”, “plans”, “intends” and variations of such words and similar expressions are intended to identify forward-looking statements that involve risks and uncertainties. These statements are based on certain assumptions that we have made in light of our experience in the industry as well as our perception of historical trends, current conditions, expected future developments and other factors they believe are appropriate in these circumstances. We believe these judgments are reasonable, but you should understand that these statements are not guarantees of performance or results, and our actual results could differ materially from those expressed in the forward-looking statements due to a variety of important factors, both positive and negative.

Undue reliance should not be placed on these forward-looking statements, which are applicable only as of the date hereof. We undertake no obligation to revise or update these forward-looking statements to reflect events or circumstances that arise after the date of this announcement or to reflect the occurrence of unanticipated events.

The Tabulation Agent for the Consent Solicitation is:

Morrow Sodali Ltd.

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Consent Website: <https://projects.morrowsodali.com/abminvestama>

Questions and requests for assistance may be directed to the Solicitation Agent at the addresses set forth below.

The Solicitation Agent for the Consent Solicitation is:

Mandiri Securities Pte. Ltd.

Asia Square Tower 2, #19-06
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Email:
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This notice is not an offer of securities for sale in the United States. The securities referred to herein may not be offered or sold in the United States absent registration or an exemption from registration. Any public offering of the securities referred to herein to be made in the United States will be made by means of a prospectus that may be obtained from the issuer and that will contain detailed information about the company and management, as well as financial statements.

*This notice does not constitute a public offering or private placement in Indonesia under Law Number 8 of 1995 regarding Capital Market (the “**Capital Market Law**”) and its implementing regulations and OJK Regulation No. 30 of 2019 regarding the Issuance of Debt-Linked Securities and/or Sukuk issued by way of Private Placement (“**OJK Regulation No. 30**”). The Notes may not be offered or sold in Indonesia or to Indonesian citizens, wherever they are domiciled, or to Indonesian residents, in a manner which constitutes a public offering or private placement under Capital Market Law, including OJK Regulation No. 30.*