PROCURRI CORPORATION LIMITED

(Company Registration No. 201306969W)
(Incorporated in the Republic of Singapore)

PROPOSED ACQUISITION BY EXEO GLOBAL ASSET HOLDINGS PTE. LTD. OF ALL THE SHARES IN THE ISSUED SHARE CAPITAL OF PROCURRI CORPORATION LIMITED (OTHER THAN THOSE HELD BY EXEO GLOBAL ASSET HOLDINGS PTE. LTD. AND ANY TREASURY SHARES) BY WAY OF A SCHEME OF ARRANGEMENT

NOTICE OF COURT HEARING DATE TO SANCTION THE SCHEME

1. INTRODUCTION

1.1 The board of directors of Procurri Corporation Limited (the "**Company**") refers to:

(i) the scheme document (the "**Scheme Document**") dated 28 July 2025 issued by the Company in relation to the proposed acquisition by Exeo Global Asset Holdings Pte. Ltd. (the "**Offeror**") of all the shares in the issued share capital of the Company (other than those held by the Offeror and any treasury shares) by way of a scheme of arrangement (the "**Scheme**") pursuant to Section 210 of the Companies Act 1967 of Singapore and in accordance with the Singapore Code on Take-overs and Mergers; and

(ii) the announcement dated 12 August 2025 made by the Company, in relation to the results of the Scheme Meeting held on 12 August 2025.

1.2 Unless otherwise defined, all capitalised terms in this announcement shall bear the same meanings as set out in the Scheme Document.

2. NOTICE OF COURT HEARING DATE TO SANCTION THE SCHEME

2.1 The Company wishes to announce that:

(i) it had filed summons HC/SUM 2308/2025 in HC/OA 725/2025 (the "**Scheme Sanction Application**") on 13 August 2025 in the Court to apply for an order of the Court sanctioning the Scheme (the "**Scheme Court Order**"); and

(ii) the Court has directed that the Scheme Sanction Application be fixed for hearing at 2.30 p.m. on 22 August 2025 (the "**Court Hearing Date**").

2.2 The Court has also directed that written submissions are dispensed with.

2.3 Subject to the grant of the Scheme Court Order and the satisfaction (or where applicable, waiver) of all the Scheme Conditions in accordance with the terms of the Implementation Agreement, the Scheme will become effective and binding upon the Effective Date.

3. DOCUMENT FOR INSPECTION

A copy of the Scheme Sanction Application will be made available for inspection during normal business hours at the registered office of the Company at 8 Aljunied Avenue 3, The Pulse,

Singapore 389933 during normal business hours from the date of this announcement up to and including the Court Hearing Date.

4. INDICATIVE TIMETABLE FOR THE SCHEME

Subject to the grant of the Scheme Court Order on the Court Hearing Date, Target Shareholders should note the following indicative timetable in relation to the Scheme:

Event	**Date**[(1)]
Date of Court hearing of the application to sanction the Scheme	22 August 2025, at 2.30 p.m.
Expected last day of trading of the Shares	On or around 27 August 2025
Expected Record Date	On or around 5 September 2025 at 5.00 p.m.
Expected Effective Date	On or around 9 September 2025[(2)]
Expected date for payment of the Scheme Consideration	On or around 18 September 2025[(3)]
Expected date for the Delisting of the Shares	On or around 22 September 2025 at 9.00 a.m.

Notes:

(1) All references to dates and times are made by reference to Singapore dates and times.

(2) The Scheme will only be effective and binding upon lodgement of the Scheme Court Order with ACRA. The Scheme Court Order will be lodged with ACRA upon the satisfaction (or, where applicable, waiver) of all the Scheme Conditions, a list of which is set out in Appendix G to the Scheme Document.

(3) Assuming the Effective Date is 9 September 2025.

Save for the date of the Court Hearing, the above dates are indicative only and are subject to the grant of the Scheme Court Order on 22 August 2025. Please refer to future announcement(s) by the Company and/or the SGX-ST for the exact dates of these events.

5. DIRECTORS' RESPONSIBILITY STATEMENT

5.1 The directors of the Company (the "**Directors**") (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed herein are fair and accurate and that no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly.

5.2 Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror, the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced herein. The Directors do not accept any responsibility for any information relating to the Offeror or any opinion or rationale expressed by the Offeror.

18 August 2025

By order of the board of Directors

PROCURRI CORPORATION LIMITED