
ANNOUNCEMENT PURSUANT TO RULE 706A OF THE LISTING MANUAL

Pursuant to Rule 706A of the Singapore Securities Trading Limited (“**SGX-ST**”) Listing Manual, the Board of Directors (the “**Board**”) of ValueMax Group Limited (the “**Company**” together with its subsidiaries, the “**Group**”) wishes to announce the following transactions that occurred during the financial period ended 31 December 2024.

Subscription of shares in subsidiaries

The Company had on 23 July 2024 subscribed for 1,000,000 ordinary shares in its subsidiary, ValueMax Pawnshop (JP) Pte Ltd (VM Pawnshop) for an aggregate consideration of \$1,000,000. Following the share subscription, the issued and paid-up share capital of VM Pawnshop was increased to S\$14 million.

Subscription of shares in an associated company

VYN Holdings Sdn Bhd (“**VYN Holdings**”), an associated company of the Group had on 22 August 2024 increased its paid-up share capital from RM100,000 to RM116,122,381 by issuing 304,171,887 shares at an average price of RM0.381437 each. The Group has, through VMM Holdings Sdn Bhd (“**VMH**”) subscribed for 133,312,435 shares, bringing VMH’s total shareholding in VYN Holdings to 43.825%.

By Order of the Board

Lotus Isabella Lim Mei Hua
Company Secretary
27 February 2024