



COMPLETION OF THE PROPOSED SALE OF PLAZA VENTURES PTE. LTD.

The board of directors (the **%Board+**) of GSH Corporation Limited (the **%Company+**) refers to the Company's circular to Shareholders dated 5 April 2017 (**%Circular+**), as well as announcements made by the Company on 6 February 2017, 3 March 2017 and 6 June 2017 in relation to the proposed sale of Plaza Ventures Pte. Ltd.

Unless otherwise defined or as the context otherwise requires, all capitalised terms used herein shall have the meanings ascribed to them in the Circular.

The Board is pleased to announce the Completion of the Proposed Sale and Proposed Assignment on 31 July 2017. For purposes of Section 2.3.2 of the Circular, the Adjusted Consideration is equivalent to S\$227,520,826 in aggregate for all Vendors, of which GSH Properties' portion of the Adjusted Consideration is S\$116,035,621.26.

By Order of the Board

Gilbert Ee Guan Hui
CEO/Executive Director
31 July 2017