

NOTICE OF RESULT OF MEETING



PACIFIC RADIANCE LTD.

(UEN/Company Registration No.: 200609894C)
(Incorporated in the Republic of Singapore)

**NOTICE TO HOLDERS (THE “NOTEHOLDERS”) OF THE OUTSTANDING
S\$100,000,000 4.30 PER CENT. NOTES DUE 2018 COMPRISED IN SERIES 001
(ISIN: SG6SF2000004)
(THE “NOTES”)**

of Pacific Radiance Ltd. (the “**Issuer**”)

in respect of

the meeting (the “**Meeting**”) of the holders of the Notes
convened for 10.00 a.m. (Singapore time) on 26 February 2018
at 15 Pandan Road, Singapore 609263
and any adjourned meeting

NOTICE IS HEREBY GIVEN by the Issuer pursuant to Condition 10 of the Notes that Extraordinary Resolution No. 1 tabled at the Meeting on 26 February 2018 has not been passed and Extraordinary Resolution No. 2 tabled at the Meeting on 26 February 2018 has not been passed.

Capitalised terms used but not defined in this Notice shall have the meanings ascribed to them in the Consent Solicitation Statement dated 2 February 2018.

By Order of the Board

PACIFIC RADIANCE LTD.

26 February 2018