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Blue Sky Power Holdings Limited
藍天威力控股有限公司

(Formerly known as China Print Power Group Limited)

(Incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 6828)

(Singapore Stock Code: B3C)

**ISSUE OF SHARES PURSUANT TO EXERCISE OF
CONVERSION RIGHTS UNDER CONVERTIBLE NOTE**

Reference is made to the circular of Blue Sky Power Holdings Limited (the “Company”) dated 30 June 2014 in relation to the Acquisition (the “Circular”). Capitalised terms used herein have the same meanings as those defined in the Circular unless otherwise stated.

The Board is pleased to announce that on 6 August 2014, the Company issued 100,000,000 shares of HK\$0.55 each (the “New Shares”) with effect from 5 August 2014 (the “Exercise Date”) at the price of HK\$2.36 per New Share to New Topic Limited on its exercise of the conversion rights in respect of HK\$236,000,000 of the principal amount of the Convertible Note on the Exercise Date. The New Shares represent about 28.65% of the enlarged issued share capital of the Company. After the exercise, the outstanding principal amount of the Convertible Note is HK\$262,432,000.

By order of the Board
Blue Sky Power Holdings Limited
Sze Chun Lee
Chief Executive Officer & Executive Director

Hong Kong, 6 August 2014

As at the date of this announcement, the executive directors of the Company are Mr. Sze Chun Lee, Mr. Chan Wai Ming, Mr. Hung Tao, Mr. Cheng Ming Kit and Mr. Kwok Shek San; the non-executive director is Ms. Chung Oi Ling, Stella; and the independent non-executive directors of the Company are Mr. Lim Siang Kai, Mr. Wee Piew and Ms. Wong Fei Tat.