



## YONGNAM HOLDINGS LIMITED

(the "Company")

(Company Registration No. 199407612N)

(Incorporated in the Republic of Singapore on 19 October 1994)

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**RENOUNCEABLE PARTIALLY-UNDERWRITTEN RIGHTS ISSUE OF UP TO 161,026,441 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY ("RIGHTS SHARES"), AT AN ISSUE PRICE OF S\$0.21 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY ENTITLED SHAREHOLDERS AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE "RIGHTS ISSUE")**

### - LODGEMENT AND DESPATCH OF THE OFFER INFORMATION STATEMENT

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Company's announcements on 1 June 2016 relating to the Rights Issue ("Rights Announcements").*

#### 1. LODGEMENT AND DESPATCH OF OFFER INFORMATION STATEMENT

The Board refers to the Rights Announcements and wishes to announce that the offer information statement dated 10 June 2016 (the "**Offer Information Statement**") relating to the Rights Issue has been lodged with MAS today. The Offer Information Statement is available on the website of MAS at <https://opera.mas.gov.sg/ExtPortal/>.

The Offer Information Statement, together with a copy of the Application Form for Rights Shares (the "**ARS**"), the Application Form for Rights Shares and excess Rights Shares (the "**ARE**") and the Provisional Allotment Letter (the "**PAL**"), as the case may be, will be despatched by the Company to Entitled Shareholders on or about **14 June 2016**.

For practical reasons and in order to avoid any violation of securities legislation applicable in countries other than Singapore, the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders or jurisdictions other than Singapore. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue.

#### 2. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND (IF APPLICABLE) APPLICATION FOR EXCESS RIGHTS SHARES UNDER THE RIGHTS ISSUE

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for excess Rights Shares under the Rights Issue may only be made:

- (a) in the case of Entitled Depositors, on the ARE through The Central Depository (Pte) Limited ("**CDP**"), or by way of Electronic Application through an automated teller machine of DBS Bank Ltd (including POSB), Oversea-Chinese Banking Corporation Limited and United Overseas Bank Limited and its subsidiary, Far Eastern Bank Limited (the "**Participating Banks**"); or
- (b) in the case of Entitled Scripholders, on the PAL through the Share Registrar.

**SHAREHOLDERS ARE TO NOTE THAT THERE WILL BE SYSTEM MAINTENANCE ON 25 JUNE 2016, SATURDAY. AS SUCH, ELECTRONIC APPLICATIONS WILL NOT BE AVAILABLE FOR THE PARTICIPATING BANKS DURING THE AFORESAID DATE.** More information on the procedures for acceptance, renunciation, splitting and/or sales of the provisional allotments of Rights Shares and (if applicable) applications for excess Rights Shares, including the different modes of acceptance of and (if applicable) excess application

and payment for the Rights Shares by Entitled Shareholders can be found in the Offer Information Statement, the ARE and the PAL.

### 3. TRADING PERIOD FOR THE PROVISIONAL ALLOTMENTS OF RIGHTS SHARES

Trading for the provisional allotments of Rights Shares on the SGX-ST (the “nil-paid Rights”) is expected to commence at **9.00 a.m.** on **14 June 2016** and end at **5.00 p.m.** on **22 June 2016**. Entitled Depositors who sell their nil-paid Rights during this period need not forward the ARE to the purchasers of the nil-paid Rights (the “Purchasers”) as arrangements will be made by CDP for the ARS to be issued to the Purchasers. Purchasers should note that CDP will, on behalf of the Company, send the ARS accompanied by the Offer Information Statement, by ordinary post and **AT THE PURCHASERS’ OWN RISK**, to their respective Singapore addresses as recorded with CDP.

The Offer Information Statement and its accompanying documents will not be despatched to Purchasers whose registered addresses with CDP are not in Singapore (the “**Foreign Purchasers**”). Subject to applicable laws, Foreign Purchasers who wish to accept the provisional allotment of the Rights Shares to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore. The Company further reserves the right to reject any acceptances of the Rights Shares or any applications for excess Rights Shares where it believes or has reason to believe that such acceptance or application may violate the applicable legislation of any jurisdiction.

### 4. COLLECTION OF THE OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the Offer Information Statement and its accompanying documents (the ARE, ARS or the PAL, as the case may be) may during the period up to **5.00 p.m.** on **28 June 2016** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company) obtain copies of the documents from:

In the case of **Entitled Depositors**:

CDP  
The Central Depository (Pte) Limited  
9 North Buona Vista Drive  
#01-19/20 The Metropolis  
Singapore 138588

In the case of **Entitled Scripholders**:

Share Registrar of the Company  
Tricor Barbinder Share Registration Services  
(a division of Tricor Singapore Pte. Ltd.)  
80 Robinson Road  
#11-02  
Singapore 068898

Purchasers who do not receive the ARS accompanied by the Offer Information Statement may obtain the ARS and the Offer Information Statement from CDP (the address of which is as stated above) during the period up to **5.00 p.m.** on **28 June 2016** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

## 5. INDICATIVE TIMETABLE OF KEY EVENTS

An indicative timetable for the Rights Issue is set out below. For events listed which are described as “expected”, please refer to future announcement(s) by the Company and/or the SGX-ST for the exact dates of these events. All dates and time referred to below are Singapore dates and times.

Lodgement of Offer Information Statement with MAS	:	10 June 2016
Despatch of Offer Information Statement (together with the PAL, the ARS and the ARE, as the case may be) to Entitled Shareholders	:	14 June 2016
Commencement of trading of “nil-paid” Rights	:	14 June 2016 from 9.00 a.m.
Last date and time of trading of “nil-paid” Rights	:	22 June 2016 at 5.00 p.m.
Last date and time for splitting of “nil-paid” Rights	:	22 June 2016 at 5.00 p.m.
Last date and time for acceptance of and payment for Rights Shares <sup>(1)</sup>	:	28 June 2016 at 5.00 p.m. (9.30 p.m. for Electronic Applications via ATM of Participating Banks)
Last date and time for acceptance of and payment for the Rights Shares by renounees	:	28 June 2016 at 5.00 p.m.
Last date and time for application and payment for excess Rights Shares <sup>(1)</sup>	:	28 June 2016 at 5.00 p.m. (9.30 p.m. for Electronic Applications via ATM of Participating Banks)
Expected date for issuance of Rights Shares	:	7 July 2016
Expected date for crediting of Rights Shares	:	7 July 2016
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	:	7 July 2016
Expected date for commencement of trading of Rights Shares	:	7 July 2016 from 9.00 a.m.

### Note:

- (1) Investors who hold Shares through finance companies or Depository Agents (including but without limitation those who have paid for their Shares using CPF Funds or funds in their SRS Accounts), where applicable, will receive notification letter(s) from their respective finance companies, Depository Agents, approved CPF agent banks or relevant approved banks with which they hold their SRS Accounts, and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective finance companies, Depository Agents, CPF agent banks and/or SRS approved banks. Any acceptance and/or applications made or purported to be made by these investors directly through CDP, the Share Registrar, the Company and/or by way of Electronic Application at any ATM of a Participating Bank will be rejected.

The Rights Issue will not be withdrawn after the commencement of ex-rights trading.

The above timetable is indicative only and is subject to change. Shareholders should note that the indicative timetable of key events as set out in the Rights Announcements on 1 June 2016 has been updated as above.

The Company does not expect the above timetable to be modified. However, the Company may and with the approval of the SGX-ST, modify the timetable subject to any limitation under any applicable laws. In that event, the Company will publicly announce any change to the above timetable through an SGXNET announcement to be posted on the SGX-ST's website at <http://www.sgx.com>.

This announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Offer Information Statement lodged with MAS.

By Order of the Board

**SEOW SOON YONG**  
Chief Executive Officer

10 June 2016