



## YONGNAM HOLDINGS LIMITED

(the "Company")

(Company Registration No. 199407612N)

(Incorporated in the Republic of Singapore on 19 October 1994)

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**RENOUNCEABLE PARTIALLY-UNDERWRITTEN RIGHTS ISSUE OF UP TO 161,026,441 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY ("RIGHTS SHARES"), AT AN ISSUE PRICE OF S\$0.21 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE "RIGHTS ISSUE")**

### - LISTING OF AND QUOTATION FOR THE RIGHTS SHARES

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*The Board of Directors refers to the Company's announcements on 1 June 2016, 10 June 2016 and 1 July 2016 relating to the Rights Issue ("**Rights Announcements**"). Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the offer information statement lodged with the Monetary Authority of Singapore on 10 June 2016 (the "**Offer Information Statement**").*

#### 1. ALLOTMENT AND ISSUANCE OF RIGHTS SHARES

Further to the Rights Announcements, the Board is pleased to announce that an aggregate of 158,367,548 Rights Shares have been allotted and issued on 5 July 2016, pursuant to the Rights Issue, and that the Rights Shares will be credited into the relevant Securities Account on or about 7 July 2016.

The allotted and issued Rights Shares will rank *pari passu* in all respects with the existing issued Shares, save for any dividends, rights, allotments or other distributions, the Record Date for which falls on or before the date of allotment and issue of the Rights Shares.

Following the allotment and issuance of the Rights Shares, the number of issued Shares in the Company has increased from 316,735,383 to 475,102,931 Shares.

#### 2. LISTING OF AND QUOTATION FOR THE RIGHTS SHARES

The Rights Shares will be listed and quoted on the Main Board of the SGX-ST with effect from 9.00 a.m. on 7 July 2016 and the trading of the Rights Shares will commence with effect from 9.00 a.m. on the same day.

#### 3. TRADING OF ODD LOTS

Shareholders should note that most counters on the SGX-ST trade in board lot sizes of 100 shares. Following the Rights Issue, Shareholders who hold odd lots of Shares (i.e. lots other than board lots of 100 Shares) and who wish to trade in odd lots of Shares on the SGX-ST should note that they are able to do so on the unit share market of the SGX-ST which allows trading of odd lots with a minimum of one (1) Share.

By Order of the Board

**SEOW SOON YONG**  
Chief Executive Officer

5 July 2016