



ASPIAL LIFESTYLE LIMITED

(Company Registration No. 200806968Z)
(Incorporated in the Republic of Singapore)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 311,843,500 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.12 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY FIVE (5) EXISTING ORDINARY SHARES HELD BY THE ENTITLED SHAREHOLDERS OF THE COMPANY AS AT THE RECORD DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

- ALLOTMENT, LISTING AND QUOTATION OF THE RIGHTS SHARES

1. INTRODUCTION

The board of directors (the “**Board**” or “**Directors**”) of Aspial Lifestyle Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to:

- (a) the announcement dated 21 August 2024 in relation to the proposed Rights Issue (the “**Rights Issue Announcement**”);
- (b) the announcement dated 30 August 2024 in relation to receipt of the listing and quotation notice from the SGX-ST for the listing and quotation of up to 311,843,500 Rights Shares in the Company on the Catalist Board of the SGX-ST;
- (c) the clarification on the Rights Issue Announcement dated 3 September 2024;
- (d) the notice of Record Date dated 30 September 2024;
- (e) the offer information statement dated 9 October 2024 (the “**Offer Information Statement**”) in relation to the Rights Issue;
- (f) the announcement dated 9 October 2024 in relation to the lodgement of the Offer Information Statement;
- (g) the announcement dated 11 October 2024 in relation to the despatch of the OIS Notification Letter and Rights Issue forms; and
- (h) the announcement dated 30 October 2024 in relation to the results of the Rights Issue.

Unless otherwise defined, capitalised terms used herein shall bear the same meanings as ascribed to them in the aforesaid announcements and the Offer Information Statement.

2. ALLOTMENT, ISSUANCE AND LISTING OF RIGHTS SHARES

- 2.1 The Company wishes to announce that 296,979,393 Right Shares were allotted and issued by the Company to successful subscribers on 1 November 2024 pursuant to the Rights Issue.
- 2.2 Following the allotment and issuance of the 296,979,393 Rights Shares, the number of issued Shares will increase from 1,559,217,499 Shares (excluding 108,322 treasury shares) to 1,856,196,892 Shares (excluding 108,322 treasury shares) as at the date of this announcement.

- 2.3 The Rights Shares are expected to be listed and quoted on the Catalist of the SGX-ST on 5 November 2024, and trading of such Rights Shares is expected to commence with effect from 9.00 a.m. on 5 November 2024.
- 2.4 The Rights Shares, when issued and allotted, will rank *pari passu* in all respects with the then existing Shares, except that they will not rank for any dividends, rights, allotments or other distributions that may be declared or paid, the record date for which falls before the date of issue of the Rights Shares.

3. TRADING OF ODD LOTS

For the purposes of trading on the Catalist of the SGX-ST, each board lot of Shares will comprise 100 Shares. Shareholders who hold odd lots of Shares (that is, lots other than board lots of 100 Shares) are able to trade odd lots of Shares in board lots of one Share on the SGX-ST's Unit Share Market. The SGX-ST's Unit Share Market is a ready market for trading of odd lots of Shares with a minimum size of one (1) Share. The market for trading of such odd lots may be illiquid. There is no assurance that Shareholders who hold odd lots of Shares will be able to acquire such number of Shares required to make up a board lot, or to dispose of their odd lots (whether in part or in whole) on the SGX-ST's Unit Share Market.

BY ORDER OF THE BOARD
ASPIAL LIFESTYLE LIMITED

Lim Swee Ann
Company Secretary
1 November 2024

*This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited ("**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

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