

BROMAT HOLDINGS LTD.
(Company Registration No. 201715253N)
(Incorporated in Singapore)

THE PROPOSED DISPOSAL OF A SUBSIDIARY, DINING HAUS PTE LTD

– LAPSE OF UNCONDITIONAL DATE IN THE SPA

*Capitalised terms used herein shall, unless otherwise defined, have the same meanings ascribed to them in the Company's announcement dated 21 April 2025 (the "**Previous Announcement**") in relation to the Proposed Disposal.*

1. INTRODUCTION

- 1.1 The Board of Directors (the "**Board**") of Bromat Holdings Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Previous Announcement relating to the conditional share purchase agreement ("**SPA**") entered into with Mr. Chia Shu Sian ("**Purchaser**") for the proposed disposal ("**Proposed Disposal**") of its entire 60,000 ordinary shares ("**Sale Shares**"), representing 60% of the total issued shares, in the issued and paid-up capital of Dining Haus Pte. Ltd. ("**DHPL**") to the Purchaser for an aggregate consideration of S\$1,200,000 ("**Consideration**").

2. UPDATES ON CONDITIONS PRECEDENT

- 2.1 Under Clause 2.3 of the SPA, except where waived, the Parties shall, subject to compliance with applicable legal requirements as are relevant to each of them, each use reasonable endeavors to procure that each of the relevant requirements as are applicable to them are satisfied by the date falling 8 weeks from the date hereof, except in the case of the Company where it is necessary for it to obtain the approval of its shareholders and/or the SGX-ST, in which case, any such approval shall be obtained by the date falling not more than 12 weeks from the date hereof (the "**Unconditional Date**"). If the conditions are not satisfied or waived on or prior to the Unconditional Date (or such later date as the Parties may agree in writing), a Party may by written notice to the other terminate this Agreement.
- 2.2 As the Unconditional Date has lapsed, the Company intends to take steps to ensure completion of the SPA as soon as possible. The Company is also seeking legal advice to evaluate its next course of action, including examining any potential breaches in relation to the Proposed Disposal. The Company expressly reserves its rights to take further action if required to safeguard its interests.

3. FURTHER ANNOUNCEMENTS

The Company will make further announcements to keep Shareholders informed, as and when there are material updates and developments in respect of the Proposed Disposal.

Shareholders and potential investors of the Company are advised to read this announcement and further announcements by the Company carefully. Shareholders are advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, Shareholders should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD

Tan Keng Tiong
Executive Director
21 July 2025

*This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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