

ALPHA ENERGY HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200310813H)

**PROPOSED NON-RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE -
RECEIPT OF LISTING AND QUOTATION NOTICE**

1. INTRODUCTION

The Board of Directors (the “**Board**”) of Alpha Energy Holdings Limited (the “**Company**”) together with its subsidiaries, the “**Group**”) refers to the Company’s circular dated 31 July 2019 (the “**Circular**”) as well as the announcement dated 26 June 2019 in relation to *inter alia* the Company’s proposed non-renounceable non-underwritten rights issue of up to 1,625,104,954 new ordinary shares in the capital of the Company (the “**Rights Shares**”) at an issue price of S\$0.014 for each Rights Share, on the basis of two (2) Rights Shares for every one (1) existing ordinary share in the capital of the Company held by shareholders of the Company (the “**Shareholders**”) as at the books closure date to be determined, fractional entitlements to be disregarded (the “**Rights Issue**”).

Unless otherwise defined in this announcement, all capitalised terms used in this announcement shall have the same meanings as ascribed to them in the Circular.

2. LISTING AND QUOTATION NOTICE

The Board wishes to announce that the Company has, on 13 August 2019, obtained the listing and quotation notice (the “**LQN**”) from the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for the listing and quotation of Rights Shares, subject to the following conditions:

- (a) Compliance with the SGX-ST’s listing requirements; and
- (b) Shareholders’ approval for all resolutions in relation to the Rights Issue to be obtained at an EGM to be convened.

The LQN is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD
ALPHA ENERGY HOLDINGS LIMITED

Tan Wee Sin
Company Secretary
14 August 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalyst.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and Email: sponsorship@ppcf.com.sg).