

## **PROPOSED NON-RENOUCEABLE NON-UNDERWRITTEN RIGHTS ISSUE –**

### **NOTICE OF BOOKS CLOSURE DATE**

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#### **1. INTRODUCTION**

- 1.1 The Board of Directors (the “**Board**”) of Alpha Energy Holdings Limited (the “**Company**” together with its subsidiaries, the “**Group**”) refers to the Company’s circular dated 31 July 2019 (the “**Circular**”) as well as the announcement dated 26 June 2019 in relation to *inter alia* the proposed undertaking of a non-renounceable non-underwritten rights issue of up to 1,625,104,954 new ordinary shares in the capital of the Company (the “**Rights Shares**”) at an issue price of S\$0.014 for each Rights Share, on the basis of two (2) Rights Shares for every one (1) existing ordinary share in the capital of the Company held by shareholders of the Company (the “**Shareholders**”) as at the books closure date to be determined, fractional entitlements to be disregarded (the “**Rights Issue**”).
- 1.2 Unless otherwise defined in this announcement, all capitalised terms used in this announcement shall have the same meanings as ascribed to them in the Circular.

#### **2. NOTICE OF BOOKS CLOSURE DATE**

- 2.1 **NOTICE IS HEREBY GIVEN** that the register of Shareholders and the register of share transfers of the Company will be closed at 5.00 p.m. (Singapore time) on 23 August 2019 (the “**Books Closure Date**”) for the purpose of determining the provisional allotments of Rights Shares of the Entitled Shareholders under the Rights Issue.
- 2.2 The Shares will trade on a “cum-rights” basis on Catalist up to 5.00 p.m. on 21 August 2019. The Shares will trade on an “ex-rights” basis from 9.00 a.m. on 22 August 2019 and any person who purchases Shares on and from 22 August 2019 will not be entitled to any provisional allotment of Rights Shares.

#### **3. ELIGIBILITY TO PARTICIPATE IN THE RIGHTS ISSUE**

##### **3.1 Entitled Depositors**

Shareholders whose securities accounts with CDP are credited with Shares as at 5.00 p.m. (Singapore time) on the Books Closure Date (the “**Depositors**”) will be provisionally allotted Rights Shares on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. (Singapore time) on the Books Closure Date.

To be “**Entitled Depositors**”, Depositors must have registered addresses in Singapore with CDP as at the Books Closure Date or if they have registered addresses outside Singapore must provide CDP, at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588, with addresses in Singapore not later than 5.00 p.m. (Singapore time) on the date being three (3) market days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares.

##### **3.2 Entitled Scripholders**

Shareholders whose share certificates are not deposited with CDP and whose Shares are not registered in the name of CDP (the “**Scripholders**”) will have to submit duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title, so as to be received up to 5.00 p.m. (Singapore time) on the

Books Closure Date by the Company's share registrar, Tricor Barbinder Share Registration Services (A division of Tricor Singapore Pte Ltd) (the "**Share Registrar**"), in order to be registered to determine the transferee's provisional allotments of Rights Shares.

To be "**Entitled Scripholders**", Scripholders must have registered addresses in Singapore with the Company as at the Books Closure Date or if they have registered addresses outside Singapore, must provide the Share Registrar at 80 Robinson Road #02-00 Singapore 068898, with addresses in Singapore not later than 5.00 p.m. (Singapore time) on the date being three (3) market days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares.

The Entitled Depositors and Entitled Scripholders shall be collectively referred to as "**Entitled Shareholders**" in this announcement.

### 3.3 **CPF Investment Scheme**

Entitled Shareholders who bought their Shares previously using their Central Provident Fund account savings ("**CPF Funds**") may use the same for the payment of the Issue Price to accept their provisional allotments of Rights Shares and (if applicable) apply for Excess Rights Shares, subject to the applicable rules and regulations of the Central Provident Fund.

Such Entitled Shareholders who wish to accept their provisional allotments of Rights Shares and (if applicable) apply for the Excess Rights Shares using CPF Funds, will need to instruct their respective approved CPF agent banks where they hold their CPF investment accounts, to accept their provisional allotment of Rights Shares and (if applicable) apply for the Excess Rights Shares on their behalf in accordance with the Offer Information Statement.

### 3.4 **Supplementary Retirement Scheme**

Entitled Shareholders who bought their Shares previously using their accounts opened with a SRS operator from which money may be withdrawn for, *inter alia*, payment of the Rights Shares and/or Excess Rights Shares ("**SRS Accounts**") must use, subject to applicable rules and regulations of the SRS, monies standing to the credit of their respective SRS Accounts to pay for the acceptance of their Rights Shares and (if applicable) application for Excess Rights Shares.

Such Entitled Shareholders who wish to accept their provisional allotment of Rights Shares and (if applicable) apply for Excess Rights Shares using SRS monies, will need to instruct the relevant approved banks in which such SRS members hold their SRS Accounts under the SRS, to subscribe for Rights Shares and (if applicable) apply for Excess Rights Shares on their behalf in accordance with the Offer Information Statement.

### 3.5 **Foreign Shareholders**

For practicable reasons and to avoid any violation of securities legislation applicable in countries other than Singapore, the Rights Shares will not be offered to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) market days prior to the Books Closure Date, provided to CDP or the Share Registrar, as the case may be, addresses in Singapore for the service of notices and documents (the "**Foreign Shareholders**"). As such, no provisional allotments of the Rights Shares will be made to, and no purported acceptance thereof and application therefor by, Foreign Shareholders will be valid.

If it is practicable to do so, arrangements may be made, at the discretion of the Company, for provisional allotments of Rights Shares which would otherwise be provisionally allotted to Foreign Shareholders to be sold "nil-paid" on the SGX-ST as soon as practicable after dealings in the provisional allotments of Rights Shares commence. Such sales may, however, only be effected if the Company, in its absolute discretion, determines that a premium can be obtained from such sales, after taking into account the relevant expenses to be incurred in relation thereto.

#### 4. GENERAL

Further details of the Rights Issue will be made available in the Offer Information Statement to be despatched to Entitled Shareholders in due course. Where appropriate, further details will be disclosed in subsequent announcements.

BY ORDER OF THE BOARD  
**ALPHA ENERGY HOLDINGS LIMITED**

Tan Wee Sin  
Company Secretary  
15 August 2019

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist.*

*This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Gillian Goh, Director, Head of Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and Email: [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg)).*