# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

# NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General 1. Name of Listed Issuer: Loyz Energy Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust □ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer: 4. 24-Jun-2016

## Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]



Name of Substantial Shareholder/Unitholder:
Jit Sun Investments Pte. Ltd.
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
Notification in respect of:
Becoming a Substantial Shareholder/Unitholder
✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
22-Jun-2016
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):  22-Jun-2016  Explanation (if the date of becoming aware is different from the date of acquisition of, or the
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):  22-Jun-2016  Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):  22-Jun-2016  Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):

warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	109,091	151,300,000	151,409,091
As a percentage of total no. of voting shares/units:	0.01	17.75	17.76
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest	<i>Total</i> 151,409,091

	ares held by Citibank Nominees Singapore Pte Ltd; and (d) 58,000,000 shares held by RHB Bank Nominee Ltd.
[Y	elationship between the Substantial Shareholders/Unitholders giving notice in this form: ou may attach a chart in item 10 to show the relationship between the Substantial Shareholders/nitholders]
Lee	e Chye Tek Lionel is the sole shareholder of Jit Sun Investments Pte. Ltd
. At	tachments ( <i>if any</i> ): 🕤
Ö	(The total file size for all attachment(s) should not exceed 1MB.)
. If	this is a <b>replacement</b> of an earlier notification, please provide:
(a	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b	) Date of the Initial Announcement:
(c	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
. R	omarke (if any):
	emarks (if any):
	e percentages immediately before and after the Placement (as defined herein) are calculated based on t al number of issued shares of the Company of 852,361,945 shares and 954,815,945 shares respectively.
hetai	ntial Shareholder/Unitholder B
	ame of Substantial Shareholder/Unitholder:
Le	e Chye Tek Lionel
	Substantial Shareholder/Unitholder a fund manager or a person whose interest in tecurities of the Listed Issuer are held solely through fund manager(s)?  Yes

•	Becoming a Substantial Sharehol	der/Unitholder			
	✓ Change in the percentage level of	f interest while still re	emaining a Substantia	al Shareholder/Unithold	
	Ceasing to be a Substantial Share	eholder/Unitholder			
	Date of acquisition of or change in	n interest:			
	22-Jun-2016				
	Date on which Substantial Shareh change in, interest (if different			•	
	22-Jun-2016				
	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):				
	Not applicable				
	Quantum of total voting shares/unwarrants/convertible debentures { Unitholder before and after the tra	(conversion price i	•		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total	
nc	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures:	0	151,409,091	151,409,091	
	a percentage of total no. of voting shares/	0	17.76	17.76	
	Immediately after the transaction	Direct Interest	Deemed Interest	Total	
nc	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures :	0	151,409,091	151,409,091	
	a percentage of total no. of voting shares/	0	15.86	15.86	
	Circumstances giving rise to deen [You may attach a chart in item 10 to interest arises]	· ·	,	er/Unitholder's deemed	
	Lee Chye Tek Lionel is the sole sharehold 151,409,091 shares held by Jit Sun Inves		ents Pte. Ltd He is dee	emed interested in the	
	Relationship between the Substar [You may attach a chart in item 10 to				

10.	Attachments (if any): 1
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(h) Data of the Initial Agreement.
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks ( <i>if any</i> ):  The percentages immediately before and after the Placement are calculated based on the total number issued shares of the Company of 852,361,945 shares and 954,815,945 shares respectively.
12.	The percentages immediately before and after the Placement are calculated based on the total number
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### Part IV - Transaction details

Others (please specify):
Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
Not applicable
Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
Not applicable
Circumstance giving rise to the interest or change in interest:
Acquisition of:  Securities via market transaction  Securities via off-market transaction (e.g. married deals)  Securities via physical settlement of derivatives or other securities  Securities pursuant to rights issue  Securities via a placement  Securities following conversion/exercise of rights, options, warrants or other convertibles
Disposal of:  Securities via market transaction  Securities via off-market transaction (e.g. married deals)
Other circumstances:  Acceptance of take-over offer for the Listed Issuer
Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
Change in percentage level of interest due to an increase in the share capital of the Company as a result of the issuance of 102,454,000 new ordinary shares in the capital of the Company pursuant to the placement agreemen (the "Placement").
Others (please specify):

		iculars of Individual submitting this notification form to the Listed Issuer:	
	(a)	Name of Individual:	
		Lee Chye Tek Lionel	
	(b)	Designation (if applicable):	
	(c)	Name of entity (if applicable):	
_		on Reference Number (auto-generated): 0 3 3 1 4 8 3 1 1 2 1 3	
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