

RE&S HOLDINGS LIMITED
(Incorporated in Singapore)
(Company Registration Number: 201714588N)

RESULTS OF ANNUAL GENERAL MEETING

The Board of Directors (the “**Board**”) of RE&S Holdings Limited (the “**Company**”) is pleased to announce that all resolutions as set out in the Notice of Annual General Meeting (the “**AGM**”) dated 9 October 2018 were duly approved and passed by the shareholders of the Company at the AGM held on 24 October 2018, by way of poll.

The information as required under Rule 704(15) of the Listing Manual – Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) is set out below:

- (a) The results of the poll on each of the resolutions put to the vote at the AGM are set out below for information:

Resolution Number and Details	Total Number of Shares Represented by Votes For and Against the Relevant Resolution	For		Against	
		Number of Shares	Percentage %	Number of Shares	Percentage %
AGM					
Ordinary Resolution 1 Directors' Statement and Audited Financial Statements for the financial period ended 30 June 2018	303,799,115	303,799,115	100	0	0
Ordinary Resolution 2 Declaration of first and final dividend	303,799,115	303,799,115	100	0	0
Ordinary Resolution 3 Re-election of Mr. Ben Yeo Chee Seong as a Director	303,799,115	303,799,115	100	0	0
Ordinary Resolution 4 Re-election of Mr. Hiroshi Tatara as a Director	303,799,115	303,799,115	100	0	0
Ordinary Resolution 5 Re-election of Mr. Yek Hong Liat John as a Director	303,799,115	303,799,115	100	0	0

Resolution Number and Details	Total Number of Shares Represented by Votes For and Against the Relevant Resolution	For		Against	
		Number of Shares	Percentage %	Number of Shares	Percentage %
Ordinary Resolution 6 Re-election of Mr. Lee Lap Wah, George as a Director	303,799,115	303,799,115	100	0	0
Ordinary Resolution 7 Re-election of Mr. Guok Chin Huat Samuel as a Director	303,799,115	303,799,115	100	0	0
Ordinary Resolution 8 Approval of Directors' fees for the financial period ended 30 June 2018	303,799,115	303,799,115	100	0	0
Ordinary Resolution 9 Approval of Directors' fees for the financial year ending 30 June 2019 to be paid quarterly in arrears	303,799,115	303,799,115	100	0	0
Ordinary Resolution 10 Re-appointment of RSM Chio Lim LLP as Auditors	303,799,115	303,799,115	100	0	0
Ordinary Resolution 11 Authority to issue new shares	303,799,115	301,158,215	99.13	2,640,900	0.87
Ordinary Resolution 12 Authority to allot and issue shares under the RE&S Employee Share Option Scheme	303,799,115	301,533,915	99.25	2,265,200	0.75

(b) No party was required to abstain from voting on the resolutions put to vote at the AGM.

(c) Genteel Corporate Secretaries Pte Ltd was appointed as the Company's scrutineer for the AGM.

(d) (i) Mr. Ben Yeo Chee Seong, who was re-elected as a Director of the Company at the AGM, remain as the Chairman of the Audit Committee and Administration Committee and a member of the Nominating Committee and Remuneration Committee.

The Board considers Mr. Yeo as independent for the purpose of Rule 704(7) of the Listing Manual – Section B: Rules of Catalyst of the Singapore Exchange Securities Trading Limited ("SGX-ST") ("Catalist Rules").

- (ii) Mr. Lee Lap Wah, George, who was re-elected as a Director of the Company at the AGM, remain as the Chairman of the Nominating Committee and a member of the Audit Committee, Remuneration Committee and Administration Committee.

The Board considers Mr. Lee as independent for the purpose of Rule 704(7) of the Catalist Rules.

- (iii) Mr. Guok Chin Huat Samuel, who was re-elected as a Director of the Company at the AGM, remain as the Chairman of the Remuneration Committee and a member of the Audit Committee, Nominating Committee and Administration Committee.

The Board considers Mr. Guok as independent for the purpose of Rule 704(7) of the Catalist Rules.

By Order of the Board

Yek Hong Liat John
Executive Director and CEO
24 October 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the Rules of Catalist. The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The SGX-ST and the Sponsor assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact persons for the Sponsor are Ms. Heng Mui Mui, Managing Director, and Ms. Andrea Chua, Vice President at 12 Marina Boulevard Level 46, Marina Bay Financial Centre Tower 3, Singapore 018982, Telephone +65 6878 8888.