

**FIRST RESOURCES LIMITED**  
**(Incorporated in Singapore)**  
**(Company Registration No. 200415931M)**

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**ISSUANCE OF RINGGIT MALAYSIA FOUR HUNDRED MILLION (RM400,000,000)  
OF ISLAMIC MEDIUM TERM NOTES DUE 2021 PURSUANT TO THE RINGGIT-  
DENOMINATED ISLAMIC MEDIUM TERM NOTE PROGRAMME OF UP TO  
RINGGIT MALAYSIA TWO BILLION (RM2,000,000,000)**

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First Resources Limited (the "**Company**") refers to its SGX announcement dated 25 June 2012 for the establishment of a Ringgit-denominated Islamic medium term note programme (the "**Programme**") of up to Ringgit Malaysia 2.0 billion.

*All capitalised terms used and not defined herein shall have the same meanings given to them in the SGX announcement dated 25 June 2012 made by the Company in connection with the Programme.*

The Company wishes to announce that it has today issued Ringgit Malaysia 400.0 million of Islamic medium term notes ("**IMTNs**") under the Programme.

The IMTNs have a tenor of seven (7) years and will mature on 27 October 2021. The IMTNs were successfully priced and distributed by way of a private placement and will bear a periodic distribution rate of 4.85% per annum, payable semi-annually in arrears.

The net proceeds raised from the IMTNs will be utilised for the Company's general corporate purposes which are in compliance with Shariah principles.

The IMTNs will not be listed on any stock exchange.

RHB Investment Bank Berhad acted as the Principal Adviser / Lead Arranger for the Programme. RHB Investment Bank Berhad and Maybank Investment Bank Berhad acted as the Joint Lead Managers for the distribution of the IMTNs in Malaysia. DMG & Partners Securities Pte Ltd and Maybank Kim Eng Securities Pte Ltd acted as the Dealers (International Distribution) for the distribution of the IMTNs outside of Malaysia. DMG & Partners Securities Pte Ltd is a member of the RHB Banking Group whilst Maybank Kim Eng Securities Pte Ltd is a member of the Maybank Group.

BY ORDER OF THE BOARD  
FIRST RESOURCES LIMITED

Lynn Wan Tiew Leng  
Company Secretary  
27 October 2014