



**FOOD EMPIRE HOLDINGS LIMITED**  
(Co Registration No: 200001282G)

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**SUBSCRIPTION OF ADDITIONAL SHARES IN EMPIRE INTERNATIONAL SDN. BHD.**

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The Board of Directors of Food Empire Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Company’s wholly-owned subsidiary, Future Enterprises Pte Ltd (“**FEPL**”) has subscribed for an additional 99,998 new ordinary shares of par value RM1.00 each in the capital of its wholly-owned subsidiary company, Empire International Sdn. Bhd. (“**EISB**”) for a total consideration of RM99,998.00 (approximately USD31,181.00) which was satisfied by way of capitalisation of an amount of RM99,998.00 (approximately USD31,181.00) due from EISB to FEPL.

Following the subscription, the total issued and paid-up share capital of EISB has increased from RM2.00 (approximately USD1.00) comprising 2 ordinary shares to RM100,000.00 (approximately USD31,182.00) comprising 100,000 ordinary shares.

The above transaction is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Group for the current financial year.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the above transaction.

By Order of the Board

Tan Cher Liang  
Company Secretary

3 July 2014