VIKING OFFSHORE AND MARINE LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199307300M)

RESOLUTIONS PASSED AT THE ANNUAL GENERAL MEETING HELD ON 30 APRIL 2018

The Board of Directors of Viking Offshore and Marine Limited (the "Company") is pleased to announce, pursuant to Rule 704(15) of the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalist, that on a poll vote, all of the resolutions set out in the Notice of Annual General Meeting ("AGM") dated 13 April 2018 were duly approved and passed by the Company's shareholders at the AGM held on 30 April 2018.

(a) The results of the poll on each of the resolutions put to the vote at the AGM are set out below for information:-

Resolution number and details		FOR		AGAINST	
	Total number of shares represented by votes for and against the relevant resolution	**Number of Shares**	**As a percentage of total number of votes for and against the resolution**	**Number of Shares**	**As a percentage of total number of votes for and against the resolution**
Ordinary Business					
Resolution 1 Re-election of Mr Andy Lim	397,346,476	397,346,476	100.00	0	0.00
Resolution 2 Re-election of Ms Phua Siok Gek, Cynthia	397,346,476	397,346,476	100.00	0	0.00
Resolution 3 Election of Mr Ng Yeau Chong	397,346,476	397,346,476	100.00	0	0.00
Resolution 4 Approval of Directors' fees of S$150,000 for the financial year ending 31 December 2018, payable quarterly in arrears	397,346,476	397,346,476	100.00	0	0.00
Resolution 5 Re-appointment of Messrs Ernst & Young LLP as auditors	397,346,476	397,346,476	100.00	0	0.00

Resolution number and details		FOR		AGAINST	
	Total number of shares represented by votes for and against the relevant resolution	Number of Shares	As a percentage of total number of votes for and against the resolution	Number of Shares	As a percentage of total number of votes for and against the resolution
Special Business					
Resolution 6 Authority given to the Directors to allot and issue shares	397,346,476	397,346,476	100.00	0	0.00
Resolution 7 Authority given to the Directors to offer and grant options and share awards and to allot and issue shares pursuant to the Viking Offshore and Marine Limited Share Option Scheme (the "VOM Scheme") and the Viking Long Term Incentive Plan (the "VLTIP").	397,346,476	306,052,820	77.02	91,293,656	22.98
Resolution 8 Approval of the Renewal of the Share Buyback Mandate	397,346,476	306,052,820	77.02	91,293,656	22.98

(b) No parties are required to abstain from voting on the aforesaid resolutions; and

(c) Associates Corporate Services Pte. Ltd. was appointed as scrutineer for the AGM.

By order of the Board

Low Jooi Kok
Executive Director and Chief Executive Officer

Date: 30 April 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"), this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Ken Lee, Associate Director, Investment Banking. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, telephone: +65 6337 5115.