LIONGOLD CORP LTD

COMPANY ANNOUNCEMENT

CORRIGENDUM TO ANNOUNCEMENT MADE ON 25 MARCH 2014 – PRESENTATION AT THE MINES & MONEY HONG KONG 2014 CONFERENCE

LionGold Corp Ltd ("**LGC**" or the "**Company**") refers to its announcement on 25 March 2014 in relation to the presentation made by the Company at the Mines & Money Hong Kong 2014 Conference.

The Company wishes to correct a typographical error on page 3 of the presentation. The net asset value of LGC as of 31 December 2013 should have read as S$217.3 million instead of S$0.2 million. A copy of the amended presentation is attached to this announcement.

By Order of the Board

Tan Soo Khoon Raymond
Executive Director
LionGold Corp Ltd
27 March 2014