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## **SUBSCRIPTION OF 28,000,000 SHARES IN THE CAPITAL OF THE COMPANY**

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*Unless otherwise defined herein or where the context otherwise requires, capitalised terms used herein shall have the meanings ascribed thereto in the announcements dated 21 April 2015 and 15 June 2015 regarding the Share Subscription (the “**Announcements**”)*

The Board of Directors of Geo Energy Resources Limited (the “**Company**”) refers to the Announcements and wishes to announce that the Company has today allotted and issued an aggregate of 28,000,000 New Shares at the issue price of S\$0.18 for each New Share.

The New Shares rank *pari passu* in all respects with and carry all rights similar to the existing ordinary shares of the Company, except that they will not rank for any dividend, right, allotment or other distributions, the record date for which falls on or before the date of completion of the Share Subscription.

Following the completion of the Share Subscription, the total number of issued Shares of the Company has increased to 1,185,050,891 Shares.

The listing and quotation of the New Shares on the Main Board of the SGX-ST is expected to take place on 22 June 2015.

**BY ORDER OF THE BOARD**

Charles Antonny Melati  
Executive Chairman  
18 June 2015