

UNITED FOOD HOLDINGS LIMITED

(Incorporated in Bermuda as an exempted company limited by shares)

(Company Registration No. 28925)

**RESPONSES TO QUERIES FROM SINGAPORE EXCHANGE SECURITIES TRADING LIMITED
IN RELATION TO THE RESIGNATION OF THE EXECUTIVE DIRECTOR**

Unless otherwise specified, all capitalised terms used herein shall have the meanings ascribed to them in the announcements in relation to the resignation of the executive director made by United Food Holdings Limited on 23 January 2024.

The board of directors (the “**Board**”) of United Food Holdings Limited (the “**Company**”, and collectively with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 23 January 2024 in relation to the resignation of Mr. Wu Xiaoran as Executive Director of the Company and wishes to provide its responses to the following questions raised by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”):-

SGX-ST Query 1

The Company’s announcements dated 23 January 2024 in relation to the Resignation of Executive Director, Mr. Wu Xiaoran (“Mr. Wu”) disclosed that Mr. Wu is the Finance Director who “oversees the financial management, reporting and accounts of the Group and also involved in the financial and related administrative functions concerning the Group’s business opportunities”. The Company further stated that they are “in the midst of identifying suitable candidate(s) to fill the aforesaid vacancy and in the interim, the finance manager of the Group and his team will oversee the finance management and reporting of the Group.” Please disclose who is the Finance Manager of the Group and announce his appointment with the information required under Appendix 7.4.1 pursuant to Listing Rule 704(7).

Company’s response:

The Finance Manager of the Group is Mr. Gu Xiao Feng together with one (or two) accounting staff, will oversee the financial matters of the Group.

The Nominating Committee (“**NC**”) has identified candidate(s) for interviews and after shortlisting the candidate(s), the NC will recommend the shortlisted candidate(s) for the Board’s consideration and approval. Thereafter, the Company will publish the announcements of the appointment of the Executive Director and/or Chief Financial Officer/ Finance Director once the appointment is finalised.

SGX-ST Query 2

The Company had also provided that the reason for the cessation of Mr. Wu being “other personal commitments”. Please elaborate further on the reasons for his departure at this juncture when the

Company is undergoing a special audit and who is in the position to assist in the continuation of the special audit. Please provide basis and substantiate your response with details.

Company's response:

Mr. Wu's departure is mainly due to his family commitment and is not able to devote his focus and time to his dual roles, as executive director and finance director in the Company.

Notwithstanding the end of his employment, Mr. Wu would, if requested by the Company, cooperate with and assist the Company as necessary with KPMG's special audit and/or any follow-up action from SGX-ST in the next three (3) months until 30 April 2024.

By Order of the Board

Song Yanan
Non-Executive Chairman
29 January 2024