



**GOODLAND GROUP LIMITED**

Incorporated in the Republic of Singapore  
Company Registration No. 20040522N

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**EXPIRY OF WARRANTS W160217**

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***TO ALL HOLDERS OF WARRANTS W160217 TO SUBSCRIBE FOR NEW ORDINARY SHARES IN THE CAPITAL OF GOODLAND GROUP LIMITED (THE "COMPANY")***

The Board of Directors (the "**Board**") of the Company refers to the announcement of the Company dated 15 January 2016 on the notice of expiration of the warrants issued by the Company, the terms of which are constituted in the deed poll executed by the Company on 11 January 2011 ("**Warrants W160217**").

The Board wishes to announce that in accordance with the terms and conditions of the Warrants W160217, the rights to subscribe for new ordinary shares in the capital of the Company comprised in the Warrants W160217 have expired at 5:00 p.m. today, 17 February 2016. Any subscription rights comprised in the Warrants W160217 which have not been exercised have lapsed and the Warrants W160217 have ceased to be valid for any purpose whatsoever.

Trading in the Warrants W160217 on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") has ceased with effect from 9:00 a.m. on 11 February 2016 and the Warrants W160217 will be delisted from the Official List of the SGX-ST with effect from 9:00 a.m. on 18 February 2016.

By Order of the Board  
GOODLAND GROUP LIMITED

Tan Chee Tiong  
Chief Executive Officer

17 February 2016