SECURITIES AND FUTURES ACT (CAP. 289)
SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SHAREHOLDER(S) OF UNLISTED TRUSTEE-MANAGER OR RESPONSIBLE PERSON

FORM **5** (Electronic Format)

Explanatory Notes

1. Please read the explanatory notes carefully before completing this notification form.
2. This form is for a Shareholder(s) of an unlisted Trustee-Manager or Responsible Person to give notice under section 137P or 137ZA of the Securities and Futures Act (Cap. 289) (the "SFA") for change in interests in the Trustee-Manager or Responsible Person, as the case may be.
3. This Form 5 and a separate Form C, containing the particulars and contact details of the Shareholder(s), must be completed by the Shareholder(s) or a person duly authorised by the Shareholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Shareholder(s).
4. This form and Form C, are to be completed electronically and sent to the Trustee-Manager or Responsible Person via an electronic medium such as an e-mail attachment. The Trustee-Manager/Responsible Person will attach both forms to the prescribed SGXNet announcement template for dissemination under section 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
5. Where a transaction results in similar notifiable obligations on the part of more than one Shareholder, all of these Shareholders may give notice using the same notification form.
6. Subject to paragraph 5, a separate notification form must be used by a Shareholder for each notifiable transaction. There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 8 of Part II. The total file size for all attachment(s) should not exceed 1MB.
8. Except for item 1 of Part III, please select only one option from the relevant check boxes.
9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
10. In this form, the term "Listed Issuer" refers to -
    (a) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
    (b) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
    (c) a collective investment scheme that is a trust, that invests primarily in real estate and real estate-related assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
11. For further instructions and guidance on how to complete this notification form, please refer to section 8 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing, "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

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Part I - General

1. Name of Listed Issuer:

CapitaLand Mall Trust

2. Type of Listed Issuer:

- ☐ Registered/Recognised Business Trust
- ☑ Real Estate Investment Trust

3. Name of Trustee-Manager/Responsible Person:

CapitaLand Mall Trust Management Limited

4. Date of notification to Trustee-Manager/Responsible Person:

05-Jul-2019

Part II - Shareholder(s) details

Shareholder A

1. Name of Shareholder:

TJ Holdings (III) Pte. Ltd.

2. Date of acquisition of or change in interest:

03-Jul-2019

3. Date on which Shareholder became aware of the acquisition of, or change in, interest (*if different from item 2 above, please specify the date*):

03-Jul-2019

4. Explanation (*if the date of becoming aware is different from the date of acquisition of, or change in, interest*):

N.A.

5. Quantum of total voting shares (*including voting shares underlying rights/options/warrants/ convertible debentures {conversion price known}*) held by Shareholder before and after the transaction:

Immediately before the transaction	*Direct Interest*	*Deemed Interest*	*Total*
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	0	0
As a percentage of total no. of voting shares:	0	0	0
Immediately after the transaction	*Direct Interest*	*Deemed Interest*	*Total*
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	1,000,000	1,000,000
As a percentage of total no. of voting shares:	0	100	100

6. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 8 to illustrate how the Shareholder's deemed interest arises]

Pursuant to a share purchase agreement dated 14 January 2019 (the "14 January SPA") between CLA Real Estate Holdings Pte. Ltd. (formerly known as Ascendas-Singbridge Pte. Ltd.) ("CLA") and CapitaLand Limited ("CL"), CL agreed to acquire all the issued ordinary shares of Ascendas Pte Ltd and Singbridge Pte. Ltd. from CLA for a consideration of S$6,035.9 million (rounded to the nearest one decimal place), of which an amount of S$3,017.9 million (rounded to the nearest one decimal place) was satisfied by way of issuance of 862,264,714 Shares to CLA. Completion of said issuance took place on 28 June 2019.

CLA and Temasek Holdings (Private) Limited ("Temasek") had entered into a share purchase agreement dated 28 June 2019 (the "28 June SPA"), where Temasek agreed to sell, and CLA agreed to purchase 1,680,704,140 shares in CL ("Sale Shares") for a consideration amount of S$3.36 per Sale Share (rounded down to the nearest two decimal places) in accordance with the terms of the 28 June SPA. Completion of the 28 June SPA took place on 3 July 2019.

Following the completion of the 28 June SPA, CLA has an aggregate direct interest in 2,542,968,854 shares in CL, representing approximately 50.48% of the issued shares in CL.

Through its indirect wholly-owned subsidiary, CL is deemed interested in the 1,000,000 shares in CapitaLand Mall Trust Management Limited (the "CMTML Shares"), representing 100% of the equity interest in CapitaLand Mall Trust Management Limited.

Accordingly, CLA has a deemed interest in the CMTML Shares that CL is deemed interested in pursuant to Section 4 of the Securities and Futures Act (Cap 289, 2006 Rev Ed) (the "SFA").

TJ Holdings (III) Pte. Ltd. ("TJ(III)") holds 100% of the equity interest in CLA and TJ(III) is therefore deemed to be interested in the CMTML Shares that CLA is deemed to be interested in by virtue of Section 4 of the SFA.

7. Relationship between the Shareholders giving notice in this form:
[You may attach a chart in item 8 to show the relationship between the Shareholders]

(i) TJ Holdings (III) Pte. Ltd. is a subsidiary of Glenville Investments Pte. Ltd.
(ii) Glenville Investments Pte. Ltd. is a subsidiary of Mawson Peak Holdings Pte. Ltd.
(iii) Mawson Peak Holdings Pte. Ltd. is a subsidiary of Bartley Investments Pte. Ltd.
(iv) Bartley Investments Pte. Ltd. is a subsidiary of Tembusu Capital Pte. Ltd.
(v) Tembusu Capital Pte. Ltd. is a subsidiary of Temasek Holdings (Private) Limited

8. Attachments (*if any*):

(The total file size for all attachment(s) should not exceed 1MB.)

9. If this is a **replacement** of an earlier notification, please provide:

(a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (*the "Initial Announcement"*):

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:

10. Remarks (*if any*):

Percentage of total number of voting shares was calculated based on 1,000,000 issued shares as of 3 July 2019.

Shareholder B

1. Name of Shareholder:

Glenville Investments Pte. Ltd.

2. Date of acquisition of or change in interest:

03-Jul-2019

3. Date on which Shareholder became aware of the acquisition of, or change in, interest (*if different from item 2 above, please specify the date*):

03-Jul-2019

4. Explanation (*if the date of becoming aware is different from the date of acquisition of, or change in, interest*):

N.A.

5. Quantum of total voting shares (*including voting shares underlying rights/options/warrants/ convertible debentures {conversion price known}*) held by Shareholder before and after the transaction:

Immediately before the transaction	*Direct Interest*	*Deemed Interest*	*Total*
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	0	0
As a percentage of total no. of voting shares:	0	0	0
Immediately after the transaction	*Direct Interest*	*Deemed Interest*	*Total*
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	1,000,000	1,000,000
As a percentage of total no. of voting shares:	0	100	100

6. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 8 to illustrate how the Shareholder's deemed interest arises]

Glenville Investments Pte. Ltd. ("Glenville") holds 100% of the equity interest in TJ(III), which in turn holds 100% of the equity interest in CLA and Glenville is therefore deemed to be interested in the CMTML Shares that CLA is deemed to be interested in by virtue of Section 4 of the SFA.

7. Relationship between the Shareholders giving notice in this form:
[You may attach a chart in item 8 to show the relationship between the Shareholders]

(i) TJ Holdings (III) Pte. Ltd. is a subsidiary of Glenville Investments Pte. Ltd.
(ii) Glenville Investments Pte. Ltd. is a subsidiary of Mawson Peak Holdings Pte. Ltd.
(iii) Mawson Peak Holdings Pte. Ltd. is a subsidiary of Bartley Investments Pte. Ltd.
(iv) Bartley Investments Pte. Ltd. is a subsidiary of Tembusu Capital Pte. Ltd.

(v) Tembusu Capital Pte. Ltd. is a subsidiary of Temasek Holdings (Private) Limited

8. Attachments (*if any*):

(The total file size for all attachment(s) should not exceed 1MB.)

9. If this is a **replacement** of an earlier notification, please provide:

(a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (*the "Initial Announcement"*):

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:

10. Remarks (*if any*):

Please refer to paragraph 10 of the notice by Substantial Shareholder A above.

Shareholder C

1. Name of Shareholder:

Mawson Peak Holdings Pte. Ltd.

2. Date of acquisition of or change in interest:

03-Jul-2019

3. Date on which Shareholder became aware of the acquisition of, or change in, interest (*if different from item 2 above, please specify the date*):

03-Jul-2019

4. Explanation (*if the date of becoming aware is different from the date of acquisition of, or change in, interest*):

N.A.

5. Quantum of total voting shares (*including voting shares underlying rights/options/warrants/ convertible debentures {conversion price known}*) held by Shareholder before and after the transaction:

Immediately before the transaction	*Direct Interest*	*Deemed Interest*	*Total*
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	0	0

As a percentage of total no. of voting shares:	0	0	0
Immediately after the transaction	*Direct Interest*	*Deemed Interest*	*Total*
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	1,000,000	1,000,000
As a percentage of total no. of voting shares:	0	100	100

6. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 8 to illustrate how the Shareholder's deemed interest arises]

Mawson Peak Holdings Pte. Ltd. ("Mawson") holds 100% of the equity interest in Glenville, which holds 100% of the equity interest in TJ(III), which in turn holds 100% of the equity interest in CLA and Mawson is therefore deemed to be interested in the CMTML Shares that CLA is deemed to be interested in by virtue of Section 4 of the SFA.

7. Relationship between the Shareholders giving notice in this form:
[You may attach a chart in item 8 to show the relationship between the Shareholders]

(i) TJ Holdings (III) Pte. Ltd. is a subsidiary of Glenville Investments Pte. Ltd.
(ii) Glenville Investments Pte. Ltd. is a subsidiary of Mawson Peak Holdings Pte. Ltd.
(iii) Mawson Peak Holdings Pte. Ltd. is a subsidiary of Bartley Investments Pte. Ltd.
(iv) Bartley Investments Pte. Ltd. is a subsidiary of Tembusu Capital Pte. Ltd.
(v) Tembusu Capital Pte. Ltd. is a subsidiary of Temasek Holdings (Private) Limited

8. Attachments (*if any*):

(The total file size for all attachment(s) should not exceed 1MB.)

9. If this is a **replacement** of an earlier notification, please provide:

(a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (*the "Initial Announcement"*):

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:

10. Remarks (*if any*):

Please refer to paragraph 10 of the notice by Substantial Shareholder A above.

Shareholder D

1. Name of Shareholder:

Bartley Investments Pte. Ltd.

2. Date of acquisition of or change in interest:

03-Jul-2019

3. Date on which Shareholder became aware of the acquisition of, or change in, interest (*if different from item 2 above, please specify the date*):

03-Jul-2019

4. Explanation (*if the date of becoming aware is different from the date of acquisition of, or change in, interest*):

N.A.

5. Quantum of total voting shares (*including voting shares underlying rights/options/warrants/ convertible debentures {conversion price known}*) held by Shareholder before and after the transaction:

Immediately before the transaction	*Direct Interest*	*Deemed Interest*	*Total*
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	0	0
As a percentage of total no. of voting shares:	0	0	0
Immediately after the transaction	*Direct Interest*	*Deemed Interest*	*Total*
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	1,000,000	1,000,000
As a percentage of total no. of voting shares:	0	100	100

6. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 8 to illustrate how the Shareholder's deemed interest arises]

Bartley Investments Pte. Ltd. ("Bartley") holds 100% of the equity interest in Mawson, which holds 100% of the equity interest in Glenville, which holds 100% of the equity interest in TJ(III), which in turn holds 100% of the equity interest in CLA and Bartley is therefore deemed to be interested in the CMTML Shares that CLA is deemed to be interested in by virtue of Section 4 of the SFA.

7. Relationship between the Shareholders giving notice in this form:
[You may attach a chart in item 8 to show the relationship between the Shareholders]

(i) TJ Holdings (III) Pte. Ltd. is a subsidiary of Glenville Investments Pte. Ltd.
(ii) Glenville Investments Pte. Ltd. is a subsidiary of Mawson Peak Holdings Pte. Ltd.
(iii) Mawson Peak Holdings Pte. Ltd. is a subsidiary of Bartley Investments Pte. Ltd.
(iv) Bartley Investments Pte. Ltd. is a subsidiary of Tembusu Capital Pte. Ltd.

(v) Tembusu Capital Pte. Ltd. is a subsidiary of Temasek Holdings (Private) Limited

8. Attachments (*if any*):

(The total file size for all attachment(s) should not exceed 1MB.)

9. If this is a **replacement** of an earlier notification, please provide:

(a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (*the "Initial Announcement"*):

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:

10. Remarks (*if any*):

Please refer to paragraph 10 of the notice by Substantial Shareholder A above.

Shareholder E

1. Name of Shareholder:

Tembusu Capital Pte. Ltd.

2. Date of acquisition of or change in interest:

03-Jul-2019

3. Date on which Shareholder became aware of the acquisition of, or change in, interest (*if different from item 2 above, please specify the date*):

03-Jul-2019

4. Explanation (*if the date of becoming aware is different from the date of acquisition of, or change in, interest*):

N.A.

5. Quantum of total voting shares (*including voting shares underlying rights/options/warrants/ convertible debentures {conversion price known}*) held by Shareholder before and after the transaction:

Immediately before the transaction	*Direct Interest*	*Deemed Interest*	*Total*
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	0	0

As a percentage of total no. of voting shares:	0	0	0
Immediately after the transaction	*Direct Interest*	*Deemed Interest*	*Total*
No. of voting shares held and/or underlying the rights/options/warrants/convertible debentures:	0	1,000,000	1,000,000
As a percentage of total no. of voting shares:	0	100	100

6. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 8 to illustrate how the Shareholder's deemed interest arises]

Tembusu Capital Pte. Ltd. ("Tembusu") holds 100% of the equity interest in Bartley, which holds 100% of the equity interest in Mawson, which holds 100% of the equity interest in Glenville, which holds 100% of the equity interest in TJ(III), which in turn holds 100% of the equity interest in CLA and Tembusu is therefore deemed to be interested in the CMTML Shares that CLA is deemed to be interested in by virtue of Section 4 of the SFA.

7. Relationship between the Shareholders giving notice in this form:
[You may attach a chart in item 8 to show the relationship between the Shareholders]

(i) TJ Holdings (III) Pte. Ltd. is a subsidiary of Glenville Investments Pte. Ltd.
(ii) Glenville Investments Pte. Ltd. is a subsidiary of Mawson Peak Holdings Pte. Ltd.
(iii) Mawson Peak Holdings Pte. Ltd. is a subsidiary of Bartley Investments Pte. Ltd.
(iv) Bartley Investments Pte. Ltd. is a subsidiary of Tembusu Capital Pte. Ltd.
(v) Tembusu Capital Pte. Ltd. is a subsidiary of Temasek Holdings (Private) Limited

8. Attachments (*if any*):

(The total file size for all attachment(s) should not exceed 1MB.)

9. If this is a **replacement** of an earlier notification, please provide:

(a) SGXNet announcement reference of the **first** notification which was announced on SGXNet (*the "Initial Announcement"*):

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 5 which was attached in the Initial Announcement:

10. Remarks (*if any*):

Please refer to paragraph 10 of the notice by Substantial Shareholder A above.

Part III - Transaction Details

1. Type of securities which are the subject of the transaction *(more than one option may be chosen):*

- [x] Voting shares
- [ ] Rights/Options/Warrants over voting shares
- [ ] Convertible debentures over voting shares (*conversion price known*)
- [ ] Others (*please specify*):

2. Number of shares, rights, options, warrants, and/or principal amount of convertible debentures acquired or disposed by Shareholder(s):

Please refer to paragraph 6 of the notice by Shareholder A in Part II above.

3. Amount of consideration paid or received by Shareholder(s) *(excluding brokerage and stamp duties)*:

Please refer to paragraph 6 of the notice by Shareholder A in Part II above.

4. Circumstance giving rise to the interest or change in interest *(please specify)*:

Please refer to paragraph 6 of the notice by Shareholder A in Part II above.

Item 5 is to be completed by an individual submitting this notification form on behalf of the Shareholder(s).

5. Particulars of Individual submitting this notification form to the Trustee-Manager/Responsible Person:

(a) Name of Individual:

Chua Tse-Ling / Zahedah Abdul Rashid

(b) Designation (*if applicable*):

(c) Name of entity (*if applicable*):

Temasek Holdings (Private) Limited

Transaction Reference Number (auto-generated):

3	9	0	9	5	6	4	3	3	5	8	1	8	5	5