

CITIC RESOURCES FINANCE (2007) LIMITED

(incorporated in the British Virgin Islands with limited liability)

REDEMPTION AND CANCELLATION OF US\$1,000,000,000 6.75% SENIOR NOTES DUE 2014 ISSUED BY CITIC RESOURCES FINANCE (2007) LIMITED AND UNCONDITIONALLY GUARANTEED BY CITIC RESOURCES HOLDINGS LIMITED

**(ISIN: USG21555AA88 for Regulation S, US17311KAA16 for Rule 144A;
CUSIP Code: G21555AA8 for Regulation S, 17311KAA1 for Rule 144A)**

CITIC Resources Finance (2007) Limited (the “**Company**”) announces that it has redeemed all of the outstanding principal amount of the US\$1,000,000,000 6.75% senior notes due 2014 (the “**Notes**”) issued by the Company and unconditionally guaranteed by CITIC Resources Holdings Limited (the “**Redemption**”). The Redemption was made on 15 May 2014 (being the maturity date of the Notes) at a redemption price equal to 100% of the outstanding principal amount of the Notes, which is US\$798,920,000, plus accrued interest of US\$26,963,550.

Upon completion of the Redemption, the Notes will be cancelled and then delisted from the official list of Singapore Exchange Securities Trading Limited (“**SGX-ST**”) by SGX-ST as soon as practicable.

SGX-ST assumes no responsibility for the correctness of any of the statements made in this announcement.

By Order of the Board
CITIC Resources Finance (2007) Limited
Li So Mui
Director

16 May 2014