



OUHUA ENERGY HOLDINGS LIMITED

(Incorporated in Bermuda)

(Company Registration No. 37791)

PROPOSED CHANGE OF AUDITORS

The Board of Directors (the “**Board**”) of Ouhua Energy Holdings Limited (the “**Company**”) wishes to announce the Company’s intention to change its auditors from Messrs BDO LLP (“**BDO**”) to Messrs Mazars LLP (“**Mazars**”) (the “**Proposed Change of Auditors**”).

BDO has on 3 September 2014 given written notice to the Company of its intention to resign as auditors of the Company. Mazars has on 23 September 2014 given its written consent to act as auditors of the Company. The resignation of BDO and the appointment of Mazars as auditors of the Company will take effect upon approval of the same by the shareholders of the Company at a special general meeting of the Company to be convened in due course (the “**SGM**”).

A circular setting out the details of the Proposed Change of Auditors, together with a notice convening the SGM, will be despatched to the shareholders of the Company in due course.

By Order of the Board

Liang Guo Zhan
Executive Chairman
24 September 2014