



Soo Kee Group Ltd.

(Company Registration No.: 201214694Z)
(Incorporated in the Republic of Singapore on 13 June 2012)

INCREASE IN PAID-UP CAPITAL OF WHOLLY-OWNED SUBSIDIARY

The board of directors (the “**Board**”) of Soo Kee Group Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that its wholly-owned subsidiary, Diamond Asia Pacific Limited, has increased the paid-up capital of its wholly owned subsidiary, ZuanYi Jewellery (Shenzhen) Co., Ltd. (钻亿珠宝（深圳）有限公司) (“**Zuanyi Jewellery**”), from approximately RMB2.5 million to RMB5.0 million, by way of a cash injection of approximately RMB2.5 million (the “**Capital Injection**”). Following the Capital Injection, the registered capital of Zuanyi Jewellery of RMB5.0 million has been fully paid-up.

The Capital Injection was fully funded by the internal resources of the Group and is not expected to have any material impact on the consolidated net tangible assets or earnings per share of the Group for the current financial year ending 31 December 2018.

Save for their respective shareholdings in the Company, none of the directors or substantial shareholders of the Company has any interest, direct or indirect, in the Capital Injection.

BY ORDER OF THE BOARD

Lim Yong Sheng
Executive Director and Chief Executive Officer

12 April 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, United Overseas Bank Limited (the “**Sponsor**”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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